

# National GST Conference

**25–26 October 2023**

**InterContinental Sydney**

**13 CPD hours**



## The Tax Institute gratefully acknowledges the generous assistance of members of the Organising Committee:

Matthew Strauch, CTA, PwC, Co-Chair, Conference Organising Committee

Lisa Chatfield, EY, Co-Chair, Conference Organising Committee

Devika Bhatnagar, CTA, Glencore

Elke Bremner, FTI, Ashurst

Gordon Brysland, Australian Taxation Office

Ken Goodin, Australian Taxation Office

Jacqui Hardwick, CTA, KPMG

Melissa Harrison, Australian Taxation Office

Kim Leete, Macquarie

Sasha Smith, FTI, Deloitte





# Welcome

On behalf of the Organising Committee, we would like to welcome you to The Tax Institute's National GST Conference – Australia's pre-eminent event for GST practitioners and corporate advisory specialists.

The conference will be held at InterContinental Sydney from 25–26 October 2023.

We are excited to present this year's program, which includes a broad range of topics and will provide valuable insights and practical takeaways for those with a keen interest in GST, as well as an opportunity to connect with peers and colleagues.

Once again this year, we have assembled a panel of speakers of the highest calibre. We are proud to welcome Gordon Brysland as our keynote speaker for this year's event. Gordon has over 30 years' experience in indirect taxes working in government, private practice, and the Australian Taxation Office. We are also delighted that Chris Richardson, one of Australia's best-known economists, will be joining us to provide an economic update with a GST flavour!

The networking function at InterContinental Sydney will provide ample opportunity to catch up with colleagues and make new friends in a relaxed setting.

We look forward to seeing you in Sydney in October!



A handwritten signature in blue ink that reads "Matthew Strauch".

**Matthew Strauch, CTA**  
Co-Chair, Conference  
Organising Committee



A handwritten signature in blue ink that reads "Lisa Chatfield".

**Lisa Chatfield**  
Co-Chair, Conference  
Organising Committee

**Early bird offer**

**Register before Friday, 29 September 2023 to save!**

# Technical program

## Day 1 Wednesday, 25 October 2023

Time	Session
8:00 – 8:20am	Registration
8:20 – 8:30am	<b>President’s welcome and opening address</b> Speaker: Marg Marshall, CTA, President, The Tax Institute, Matthew Strauch, CTA, Co-Chair, Conference Organising Committee
8:30 – 9:30am	<b>Session 1: Keynote address</b> Speaker: Gordon Brysland, Australian Taxation Office <p>Classification is basic to all human intellectual activities, not just the food provisions, the GST law or tax statutes generally. In a different context, it has been said that ‘competent classification is essential to intellectual advance, and irresponsible classification leads to endless confusion’. Twenty-five years ago, it was hoped the transition from sales tax to GST would condemn arid and costly classification disputes to distant memory. This did not happen, and we now face many of the same old problems, albeit in new guises. Classification dead-weights the system.</p> <p>The principles we apply to classify products are easily enough stated, but their application in practice is perpetually problematic. The courts say ‘it is a short practical question calling for a short practical answer’, but it rarely turns out that way. This presentation seeks to start a wider conversation on how classification practice might be turned back towards this ‘short practical answer’ ideal. It also asks if and how artificial intelligence might provide a pathway in this direction for reducing the compliance and administration burdens we collectively face.</p>
9:30 – 10:30am	<b>Session 2: Social &amp; affordable housing – Practical GST issues</b> Speakers: Matthew Cridland, CTA, K&L Gates, James Francis, Australian Taxation Office <p>This session will look at some of the practical GST issues that are faced by community housing providers in social and affordable housing and BTR projects, including:</p> <ul style="list-style-type: none"><li>• The “5 year rule” for sales of new residential premises and anomalies arising for community housing providers</li><li>• Barriers to accessing the GST-free concessions</li><li>• Interactions/inconsistencies with charitable endorsement requirements with the ACNC/ATO/State revenue offices; and</li><li>• Increasing presence of affordable housing in BTR developments and associated GST issues.</li></ul>
10:30 – 11:00am	Morning tea

# Technical program

**Day 1**      Wednesday, 25 October 2023 continued

Time	Session
11:00am – 12:00pm	<p><b>Session 3: Financial supplies</b> Speaker: Majella Crowe, KPMG</p> <p>This session will cover an outline and analysis of the recent case of Hannover Life Re of Australasia Ltd v Commissioner of Taxation [2023] FCA 680, examining its impact for taxpayers in the financial services sector. The session will also include a lookback over some of the key observations and trends which have emerged from the ATO’s Combined Assurance Review (CAR) program in the Financial Services and Insurance (FSI) Industry, following the ATO’s renewed focus on building a pathway to justified trust for Top 100 and Top 1000 FSI clients.</p>
12:00 – 1:00pm	<p><b>Session 4: GST and distressed businesses</b> Speakers: Chris Sequeira, PwC, Kati Pedersen, PwC</p> <p>It is now over 14 years since Division 58 of the GST Act was introduced following the Federal Court decision in Deputy Commissioner of Taxation v PM Developments Pty Ltd [2008] FCA 1886, providing a comprehensive set of rules for the application of GST to activities undertaken by companies and individuals under external administration. Formal insolvencies reached a 20 year low during the COVID pandemic. However, the end of pandemic relief programs, increasing interest rates, inflation and supply chain pressures have recently seen an increase in insolvency and restructuring appointments, particularly within the construction, hospitality retail, and manufacturing sectors.</p> <p>In this session, insolvency and GST experts will provide their perspectives and:</p> <ul style="list-style-type: none"><li>• Provide insights into current insolvency trends</li><li>• Explore the way distressed businesses are being managed and the pressure points leading to formal appointments</li><li>• Consider the GST implications arising in a range of insolvency and restructuring appointments, and the practical challenges in applying the GST rules; and</li><li>• Examine the trickier GST issues that may arise for insolvent businesses, particularly where the application of Division 58 of the GST Act remains uncertain.</li></ul>
1:00 – 2:00pm	<b>Lunch</b>
2:00 – 3:00pm	<p><b>Session 5: Third party consideration</b> Speaker: Bastian Gasser, ATI, MinterEllison</p> <p>This session will examine critical concepts concerning the meaning of “supply”, the provision of “consideration” and the entitlement to “input tax credits” on “acquisitions”, in particular involving tripartite arrangements.</p> <p>The session will draw on recent case law and developments to help highlight and clarify the issues and positions relevant to understanding the resultant GST consequences in regard to various scenarios in this potentially complex area of GST.</p>

# Technical program

**Day 1**      Wednesday, 25 October 2023 continued

Time	Session
3:00–3:30pm	Afternoon tea
3:30–4:30pm	<p><b>Session 6: Justified Trust in a GST context – Current state of play and insights for tax controls testing</b> Speakers: Megan Croaker, Australian Taxation Office, Priyanka Nagpaul-West, Endeavour Group, Sasha Smith, FTI, Deloitte Facilitator: Devika Bhatnagar, CTA, Glencore</p> <p>Megan Croaker, the Assistant Commissioner for the Top 1000 programs will provide an overview of outcomes and learnings arising from the ATO’s assurance review activity. This will be followed by a panel discussion with a focus on tax controls testing. Specifically, as taxpayers progress on the journey of implementing Board Level Control (BLC4) within their organisations, this discussion will address:</p> <ul style="list-style-type: none"><li>• What does making a formal commitment to undertake tax controls testing look like?</li><li>• What are the options for undertaking tax controls testing?</li><li>• How do taxpayers best engage internal audit functions to develop an effective tax control testing plan?</li><li>• What are some of the practical challenges indirect tax professionals face when implementing BLC4 requirements?</li><li>• What tax controls need to be tested and what are the benefits of testing? and</li><li>• ATO expectations for implementation of BLC4 including addressing independence requirements.</li></ul>
4:30–5:30pm	<p><b>Session 7: The history, development and current state of play of Division 165</b> Speakers: Geoff Mann, CTA, Deloitte, Dylan Shaw, Deloitte, Peter Walmsley, Australian Taxation Office</p> <p>The session will examine the history of Division 165 and its development to date through amendment, interpretation and application by the ATO and interpretation by the AAT and the Federal Court, particularly in recent cases.</p>



## Networking function

Join colleagues, peers and speakers for an evening of drinks, canapes and networking.

**Time:** 5:30–7:30pm

**Venue:** InterContinental, Sydney

**Price:** Inclusive for all full registration delegates

**Additional tickets:** \$80 each – See registration form for details

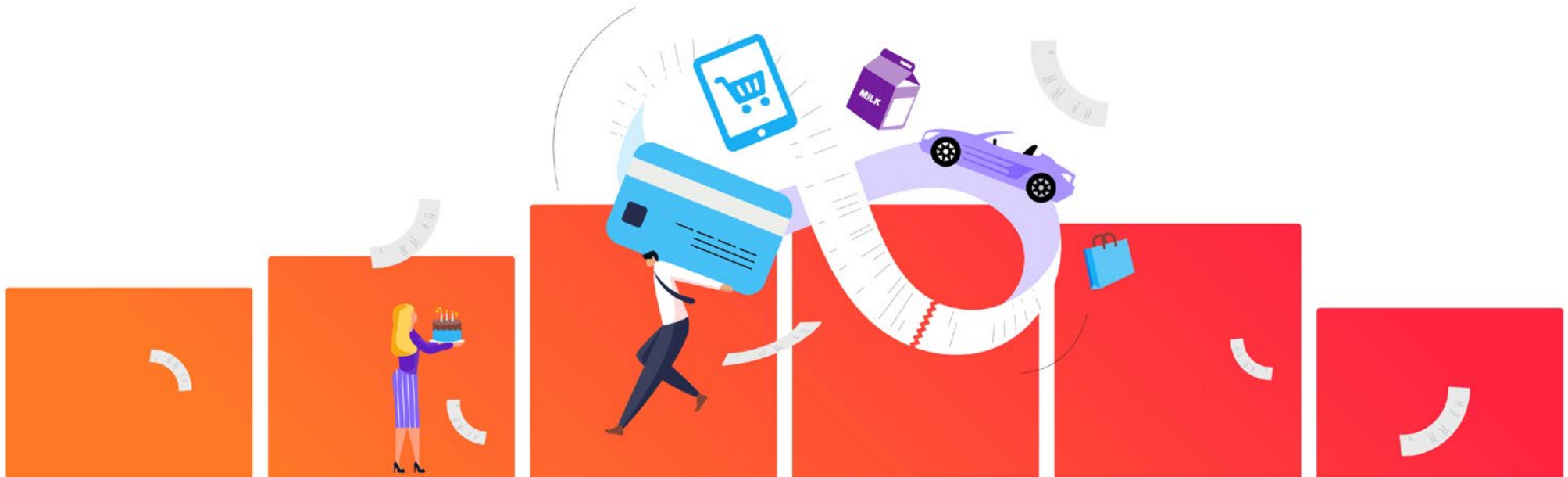
**Dress code:** Business or business casual



# Technical program

**Day 2** Thursday, 26 October 2023

Time	Session
8:30 – 9:30am	<b>Session 8: Economic update</b> Speaker: Chris Richardson, Economist  Chris Richardson will outline where the Australian economy is headed, and what that means for the future of tax reform in general and of the GST in particular.
9:30 – 10:30am	<b>Session 9: The future of compliance</b> Speaker: Hector Thompson, Australian Taxation Office  This session will detail the latest on the future of compliance from the ATO and address everything GST practitioners need to be across in their everyday practice.
10:30 – 11:00am	Morning tea



# Technical program

## Day 2 Thursday, 26 October 2023 continued

Time	Session
11:00am – 12:00pm	<p><b>Session 10: Expanding the GST base</b> Speaker: Kevin O'Rourke OAM, O'Rourke Consulting</p> <p>For two decades, there has been what one commentator calls a 'paralysis of reform' on GST base and rate issues. The sporadic proposals which have emerged from time-to-time have been predictable in their simplicity and disappointing in their scope. We often hear not much more than 'expanding the base will enhance the economic efficiency of the tax'. This session takes the debate to another level and confronts more of the fundamental questions surrounding GST reform. Things are not necessarily as they may first appear, and the evidence for long-assumed truths may not always stack up as expected. Kevin's paper is a welcome and fresh perspective on reform issues and one which will prove valuable into the future.</p>
12:00 – 1:00pm	<p><b>Session 11: GST hot topics – Corporate update</b> Speakers: Anthony Fitzgerald, ANZ, Matthew Fregona, Santos, Sonia Spiropoulos, CTA, IAG Facilitator: Lisa Chatfield, EY</p> <p>In this panel discussion we will hear from corporate presenters about new, developing and topical GST issues relevant to their industries and corporates more broadly. Discussion will centre on the practical issues faced by businesses operating in these industry sectors and their views on the future GST landscape.</p>
1:00 – 2:00pm	<b>Lunch</b>
2:00 – 3:00pm	<p><b>Session 12: GST changes needed – Sustainability</b> Speaker: Anastasia Little, EY</p> <p>With the ever increasing pace of change within affected industry sectors and the focus on sustainability, the current GST legislative framework is under question in relation to the uncertainty of application to new ESG arrangements. This session looks at exploring some of the challenges arising with respect to the application of current GST framework to topical ESG issues such as</p> <ul style="list-style-type: none"><li>• GST joint venture rules and its application secondary oil and gas activities</li><li>• Electricity rebates and 153-B arrangements; and</li><li>• Other issues relating to ESG related taxes.</li></ul>
3:00 – 3:30pm	<b>Afternoon tea</b>



# Technical program

## Day 2 Thursday, 26 October 2023 continued

Time	Session
3:30–4:30pm	<p><b>Session 13: Taxes related to GST – Customs duty and luxury car tax</b> Speakers: Leonie Ferretter, ATI, BDO, Ken Goodin, Australian Taxation Office</p> <p>Often the management of importations is left to procurement or some other part of the business, in this session, we will explore how GST and customs duties intersect and why it is becoming increasingly important for the tax team to be involved to ensure accuracy due to increased scrutiny, even when an entity is registered for the GST deferral scheme. Topics will include the concept of “owner” for customs and GST purposes; incoterms – why they matter; how to navigate incorrect use of an ABN on a taxable importation; tariff classification and GST classification; post importation adjustments – common reasons &amp; individual amendments versus bulk adjustments.</p> <p>Luxury car tax is a niche tax administered under its own legislation, but is a regime that has strong and direct ties to various provisions within the GST Act and shares many of the same concepts that apply to the interpretation of the GST law. This session will explore how LCT works, challenges in administering LCT and emerging issues.</p>
4:30pm	<p><b>Conference close</b> Lisa Chatfield, EY, Co-Chair, Conference Organising Committee</p>



# Presenters

**Devika Bhatnagar, CTA**, is an Indirect Tax Advisor working with mining giant and commodities trader Glencore Australia for the last two and a half years. Prior to Glencore, she was with EY's Corporate Tax practice in Sydney for 2 years, and in Muscat (Oman) for 4 years. Devika has over 10 years of consulting and industry experience combined, covering both income tax and indirect tax. She has studied and worked in different tax jurisdictions, including India, the Middle East and more recently Australia. At Glencore, her area of expertise spans across GST, Fringe Benefit Tax (FBT) and Payroll tax.

**Gordon Brysland** is an Assistant Commissioner in TCN responsible for technical GST and related issues. He is a fellow of the Australian Academy of Law and has practised in indirect tax for over 30 years. Gordon is the author of over 100 articles on tax and public law issues (including interpretation method, fiscal neutrality, principles-based drafting, tax administration & remediation, constructional choice, MBI Properties and supply theory, GST and government). He also produces interpretation NOW! as a website resource on statutory interpretation generally.

**Lisa Chatfield** is a Director in EY's Indirect Tax practice with over 15 years experience advising on Goods and Services Tax and Fuel Tax matters. Lisa advises both domestic and international clients across a number of sectors including Mining, Oil and Gas, Consumer Products, Construction and Property. In combination with her traditional GST advisory and compliance skillset, Lisa also manages and delivers large Indirect Tax automation and data analytics projects for domestic and international clients with single or multi-jurisdictional GST/VAT profiles. In addition to implementing technology solutions, Lisa also assists with the overarching tax risk management and governance requirements for these projects.

**Matthew Cridland, CTA**, is a Partner in the Tax Team at K&L Gates and based in Sydney. He focuses on matters relating to GST and all State Taxes. Matthew has been in practice for more than 22 years and he advises clients across a broad range of industry sectors. In addition to assisting clients with deals advice and revenue office reviews, he also has experience advising on litigation matters. Matthew is involved with the indirect tax committees of industry groups including the Property Council of Australia and the Financial Services

Council. He chairs the Indirect Tax Working Group for the Retirement Living Council. He is a Chartered Tax Adviser.

**Megan Croaker** is an Assistant Commissioner in Public Groups and Internationals, leading the Top 1000 program. Megan started her career specialising in GST at a large advisory firm before joining the ATO in 2017. During her time at the ATO Megan has led the GST Financial Services and Insurance strategy, JobKeeper Compliance, and the ATO's Criminal Law Program.

**Majella Crowe** is a Senior Manager in the GST Advisory team at KPMG, developing a specialist focus on financial services since joining the team in 2014. Majella works with a range of domestic and international clients across the banking, insurance, and asset & wealth management sectors. Majella has a keen focus on the practical implementation of advice, with a range of experience across system implementations, entity restructures, and the design of tax functions. More recently, Majella has guided numerous FS clients through the ATO's Combined Assurance Review and Specific Risk Review programs, navigating specific industry risks and developing data testing protocols for banks and insurers.

**Leonie Ferretter, ATI**, is an Indirect Tax Partner at BDO and the partner in charge of international trade, customs and excise duties. Leonie has in excess of 30 years experience in international trade advisory in both professional services and the customs broking industry. Leonie focuses on providing commercial and practical advice on complex trade and excise matters, drawing on her many years of experience in both industry and professional services. Leonie is well known for her delivery of strategic duty saving customs advice to major projects in the mining, energy and manufacturing sectors and for her ability to cut through complex customs valuation matters to deliver value to her clients. Leonie has a Master of Business Law and is a licensed tax agent.

**Anthony Fitzgerald** is Head of Indirect Tax at ANZ Banking Group Limited. He is a Chartered Accountant with extensive experience in indirect tax in the financial services industry. Anthony has over 25 years' experience in indirect tax advising on complex transactions including significant acquisitions and divestments, he has led bank wide apportionment reviews and regularly interacts with senior members of the ATO. Anthony previously held positions at NAB and was a partner at HaigFitzgerald, a boutique indirect tax practice in Melbourne. Anthony is

# Presenters

also a key contributor to the indirect tax working committees of relevant industry associations in addressing various issues currently facing the financial services industry and the Indirect Tax community more broadly.

**Matthew Fregona** is a Senior Indirect Tax Adviser at Santos with over 13 years' experience in the tax profession, including 10 years at KPMG and 2 years at OZ Minerals. Matthew has been at Santos for the past year and provides advice and support across the business on GST, employment taxes, R&D, excise and fuel tax matters. A large focus area of Matthew's role is managing the GST compliance, advisory to the business and governance. Prior to joining Santos, Matt worked as an Associate Director at KPMG in Adelaide.

**Bastian Gasser, ATI**, is a Partner in the Tax team at Minter Ellison in Melbourne, specialising in GST. Bastian has over 20 years' experience in consulting and advising Australian and foreign corporates, government departments, statutory authorities, charitable entities and superannuation and infrastructure funds on GST law. He is chair of the Tax Institute's GST technical committee, and sits on the GST Stewardship Group.

**Ken Goodin** is a qualified Chartered Accountant and presently works as a

Senior Law Interpretation Director in the Tax Counsel Network at the Australian Taxation Office. Ken has extensive and diverse experience predominantly in indirect taxes across a broad range of industries obtained from over 25 years working in Big 4 Chartered Accounting Firms and as a Regional Indirect Tax Manager at large blue-chip multinational companies including GM Holden, BP and INPEX Australia.

**Anastasia Little** is Partner in EY's Indirect Tax practice with more than 20 years of experience advising on the commercial implications and technical aspects of indirect taxes including (including, GST, Fuel Taxes, Customs and VAT) across the government, mining and resources, utilities and retail sectors and is involved in a number of indirect tax initiatives involving technology. Anastasia's experience includes expertise in managing indirect tax obligations across industries, GST system and process reviews, structuring transactions to minimise GST exposure and risk, managing clients through ATO audits and reviews, including a number of top 1000 streamlined assurance and combined assurance reviews, mergers & acquisitions, restructures and capital raisings, and on international VAT, customs and fuel tax projects.

**Geoff Mann, CTA**, is a Consultant in the Indirect Tax team, Tax and Legal,

at Deloitte. He advises on indirect tax, with particular emphasis on GST, stamp duty and real property taxes. Geoff has over 30 years' experience. Geoff's broad practice enables him to consult in relation to overall tax management strategies and review programs, as well as due diligence exercises and dispute resolution/litigation.

**Priyanka Nagpaul-West** is the Indirect Tax Manager at Endeavour Group, Australia's largest retail drinks network under the Dan Murphy's and BWS brands, and leading licenced hotels business. Priyanka has over 14 years' indirect tax inhouse, consulting and legal experience advising across a range of indirect taxes including GST, wine equalisation tax (WET), excise and customs duties both in Australia and New Zealand. Priyanka is a qualified lawyer, has completed a Masters of Law at the University of Sydney. Prior to joining the Endeavour Group, Priyanka was a Director in Deloitte's Indirect Tax practice. Priyanka has led, from an indirect tax perspective, the enterprise-wide implementation of the SAP S/4 HANA ERP solution for a FMCG and the continuous improvement of systems and processes.

**Kevin O'Rourke OAM** is Adjunct Professor, School of Accounting, Auditing and Taxation, UNSW Business School at

the University of New South Wales. He is also a Director of O'Rourke Consulting and a former senior partner at both PwC and Deloitte. Kevin has 40 years of taxation experience and advises major corporate clients on all aspects of GST. As a legal practitioner, Kevin has been involved in numerous litigation matters, including Qantas and Travelex in the High Court. He is Chair of the Indirect Tax Committee for Chartered Accountants Australia and New Zealand, and a member of the ATO's GST Stewardship Group. On Australia Day 2022, Kevin was awarded the Medal of the Order of Australia for service to the law.

**Kati Pedersen** is a director in the PwC Indirect Tax team located in Melbourne, with over 18 years of experience in advising on the technical and commercial implications of Australian GST, as well as VAT in the UK and the EU. Kati is experienced in advising large retailers, property developers, retirement village operators, private wealth groups and representatives of insolvent entities across a full range of GST technical matters and ongoing management of GST obligations. Her experience includes advising on property transactions, business divestments and restructuring, cross border transactions and GST product classification matters, as well as assisting her clients with GST system

# Presenters

and process reviews, GST compliance automation, ATO GST top 100/1000 justified trust reviews, and ATO engagement on complex GST matters such as audits, private rulings and objections.

**Chris Richardson** is an expert on the economy, the budget, tax, superannuation, and industry trends. He has worked for the Australian Treasury, the International Monetary Fund, Access Economics and Deloitte Access Economics.

**Christopher Sequeira** is a Director at PwC Melbourne, specialising in Business Restructuring and Corporate Insolvency for SMEs, and is a member of the CAANZ, Australian Restructuring Insolvency and Turnaround Association, and AICD. He has over 19 years of experience on all types of formal insolvency appointments across a variety of industries such as: automotive, construction and property, consumer retail, food service, health services, and manufacturing. He has also worked on insolvency appointments under the Superannuation Industry (Supervision) Act, the Corporations (Aboriginal and Torres Strait Islander) Act, and direct engagements with the ATO. A published author and speaker on Corporate

Governance principles in Australia, he also serves on the Board of a large Not For Profit organisation.

**Dylan Shaw** is a Senior Manager within the Indirect Tax team at Deloitte. Dylan has nearly 10 years' of experience in advising on a variety of Indirect Tax matters, with a focus on GST and Fuel Tax Credits (FTCs). This includes matters in dispute resolution proceedings, as well as in an array of large scale technical projects and reviews.

**Sasha Smith, FTI**, is a Partner in Deloitte's Tax & Legal practice with over 16 years' experience in indirect tax. Specialising in GST, Sasha assists public sector and large multi-national clients solve their most complex tax issues. Sasha has had considerable experience advising clients on GST technical matters, including matters of input tax credit recovery, apportionment, cross border tax, infrastructure and other complex transaction advisory matters. Sasha has a key focus on GST governance, assisting clients with identifying areas of GST risk and opportunity, with implementing processes to manage and minimise compliance risk including undertaking GST data testing and tax controls testing, and supports clients subject to ATO GST

assurance reviews. Sasha is a Fellow of the Tax Institute of Australia, a member of the Property Council of Australia, and a member of the ATO's Government Entities Working Group.

**Sonia Spiropoulos, CTA**, has more than 20 years of experience in the general insurance industry both in-house and within professional services in Australia. Based in Melbourne, Sonia is the Indirect Taxation Manager at IAG (Insurance Australia Group), tasked with the responsibility of providing advice to all of the Australian operations on GST, stamp duty and other State taxes. In her role at IAG, Sonia has been involved with in providing GST and other indirect tax advice on a range of transactions including restructures and asset and business sales/acquisitions, tax risk governance and successfully managing ATO and State Revenue GST Assurance Reviews and audits respectively.

**Hector Thompson** is the ATO Deputy Commissioner responsible for international taxation and foreign investment matters. This includes the ATO's strategy to combat base erosion, profit shifting and the tax challenges arising from digitalisation and he represents Australia at various OECD forums. He is the senior responsible

officer for the Tax Avoidance Taskforce and GST program and has responsibility for performance measurement and support (including tax gap) for Client Engagement Group. In addition, he contributes to several ATO governance forums, including the GST Stewardship Group and the ATO Finance Committee. Prior to joining the ATO, Hector worked in the Revenue Group at the Department of the Treasury on a range of domestic and international tax issues. Throughout his career, Hector has held a range of positions in public policy areas at The Treasury and the Department of the Prime Minister and Cabinet including advice on tax, fiscal, international and macroeconomic policy matters. He served as Minister-Counsellor (Economic) and Senior Treasury Representative at the Embassy of Australia in Washington D.C. from 2014 to 2017 and in a similar role at the Embassy of Australia in Tokyo in 2010.

**Peter Walmsley** is the Chair of the General Anti-Avoidance Rules Panel and the Deputy Chief Tax Counsel responsible for international matters at the Australian Taxation Office. In his current role, Peter provides technical and strategic guidance on many of the ATO's highest profile and most complex technical issues, law design measures and Federal and High Court litigation matters.



# Venue and accommodation



## InterContinental Sydney

117 Macquarie St, Sydney NSW 2000

Nestled in the dress circle of Circular Quay with unparalleled views across the Harbour City, InterContinental Sydney has been an icon of choice for more than 35 years. Set within the restored Treasury Building of 1851, the hotel's 509 guest rooms including 28 suites boast views of Sydney Harbour Bridge, Sydney Opera House, the Royal Botanic Gardens or the city skyline.

### Getting there

Ideally situated in the heart of central Sydney's business and shopping districts, this hotel is conveniently located 13 kilometres from Kingsford Smith Airport, 400 metres from the nearest ferry, train and bus stops and only minutes from famous Sydney attractions like the Opera House, Circular Quay, The Rocks and the Royal Botanic Gardens.

### Parking

Overnight Valet Parking is available at \$70 AUD per day, Entrance via 16 Phillip Street Sydney hotel driveway entrance.

Both the Sydney Opera House car park and Secure Parking – The Gateway Car Park are short walks to the InterContinental Hotel. They offer both casual and early bird parking options.

If arriving by public transport, there are a number of buses that stop close to the hotel, they included, 333, 392, 373 and 311. Circular Quay Train Station is also just 400 metres away.

### Accommodation

Classic rooms have been created with the discerning traveller in mind, with contemporary furnishings and large windows framing views of Sydney's breathtaking skyline. Soak it in from a fabulous chaise longue and check emails in the WiFi-enabled work zone, or kick back with a movie on the plush bed.

Room rates have been negotiated and secured at the InterContinental. Accommodation bookings can be made via this link: [here](#).

Please note that as per hotel booking conditions, all accommodation booked is non-refundable. All additional hotel incidentals, including breakfast, remain the responsibility of delegates, and individuals will be responsible for payment of the balance of their account when checking out of the hotel. Please note that extra charges may be incurred for additional guests and will be charged to individual room accounts upon checkout.



# Event information

## Confirmation of registration

Please note you will receive two separate emails in the form of a tax invoice at the time of payment and a confirmation email at registration completion.

## Continuing Professional Development (CPD)

Attendance at the conference counts for 13 hours of CPD with The Tax Institute.

## The Tax Institute's attendee hub

Program information, materials (technical papers and presentations), survey forms and more will be available via The Tax Institute's attendee hub. All delegates are encouraged to access the platform prior to the event. Technical papers and PowerPoint presentations will be available on the attendee hub to all participating delegates approximately five days before the event. Delegates will receive instructions on accessing the attendee hub by email.

## Delegate list

A delegate list will be included on the attendee hub to assist with networking. Please indicate at the time of registration if you do not want your name to be included. Alternatively, you can edit your profile visibility settings in the attendee hub at any time during the event.

## Dress code

Business or business casual attire is suitable for the duration of the conference.

## Networking function

A networking function will be held directly following the last session on Wednesday from 5.30pm at the InterContinental. The networking function is included in the conference registration fee for delegates. Additional tickets are available to purchase for accompanying persons at a cost of \$80. Please indicate your requirements, including dietary requirements, at the time of registration.

## Special dietary and accessibility requirements

Please indicate any special dietary requirements at the time of registration. Please email us with any accessibility requirements at [nationalevents@taxinstitute.com.au](mailto:nationalevents@taxinstitute.com.au).

## Cancellation policy

The Tax Institute reserves the right to alter, amend or cancel all or any of the arrangements contained in the program. Should a face-to-face event be cancelled due to an event beyond The Tax Institute's reasonable control including 'an act of god', 'pandemic', 'health-related event' or 'government requirements', we will endeavour to transition to an online format to deliver the event. If there is a difference in price, a credit will be provided to delegates to be used at a future event.

It is a condition of acceptance of registration that an administration fee of 20% of the registration fee be charged for cancellation if you can no longer attend the event. Cancellations must be received in writing by The Tax Institute five working days prior to the event. No refund will be given for cancellations received within five working days of the event. A replacement may be nominated. If the replacement is not a member, the non-member registration fee will apply. CPD hours will be allocated to the designated attendee.

The Tax Institute cannot accept responsibility for delegates' late transport arrivals or non-arrivals due to delays.

## Privacy

We take your privacy seriously, and our policy can be viewed at: <https://www.taxinstitute.com.au/about-us/privacy-copyright-disclaimer>.

## Enquiries

For further information regarding this event, please contact the Events Team on 1300 829 338 or [nationalevents@taxinstitute.com.au](mailto:nationalevents@taxinstitute.com.au).

For registration enquiries, please contact [customeradmin@taxinstitute.com.au](mailto:customeradmin@taxinstitute.com.au).

# Registration

## Registration inclusions

	Online access to presentations and technical papers	Morning/ afternoon tea/ conference lunches	Conference networking function*
<b>Full registration</b> This registration option entitles one delegate to attend the entire event.	✓✓✓	✓✓✓	✓✓✓

\*Additional tickets to the Networking function can be purchased on the registration form.

## Discounts

### Early bird registration

All registrations received and paid on or before Friday, 29 September 2023 will be entitled to an early bird discount.

**Please note:** The registration fee does not include accommodation, hotel incidentals or transfers.

### Group discounts

Purchase four full registrations (early bird or standard) and receive a fifth full registration for free. The free fifth registration must be of equal or of less value to the four paid registrations.

This offer cannot be redeemed in conjunction with any other promotional offer or code. All attendees must be from the same firm and all registration forms must be submitted together. For further information please contact the national events team on 1300 829 338 or [nationalevents@taxinstitute.com.au](mailto:nationalevents@taxinstitute.com.au).

Register now!

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included in this brochure





A tax invoice and confirmation letter will be sent on receipt of your registration. Please photocopy for additional delegates and retain original copy for your records. All prices quoted are in Australian dollars and include GST where applicable. ABN 45 008 392 372.

**1 Registration**

Please see page 15 for registration inclusions.

**Full registration – 13 CPD hours**

	Member	New member*	Non-member
<b>Early bird registration</b> Register on or before 29 September 2023	<input type="checkbox"/> \$1,700	<input type="checkbox"/> \$2,070	<input type="checkbox"/> \$2,000
<b>Standard registration</b> Register after 29 September 2023	<input type="checkbox"/> \$1,900	<input type="checkbox"/> \$2,270	<input type="checkbox"/> \$2,200

I understand that the registration fees do not include printed materials. Access to materials will be electronic.

**Networking function**

The networking function is INCLUDED in the registration fee for delegates attending the full conference.

**Wednesday, 25 October at the InterContinental Sydney**

- Yes, I WILL be attending the networking function OR
- No, I WILL NOT be attending the networking function
- Yes, I require additional tickets for the networking function at \$80 per person

No.  x tickets at \$80 each: \$

Dietary requirements:

**2 Delegate contact details**

Member no.:

If your member details are up-to-date, you can skip this section.

Title:  Mr  Mrs  Miss  Ms      Date of birth:

First name:

Last name:

Position:

Company:

Address:

Suburb:       State:       Postcode:

Telephone:       Mobile:

Email:

Please tick this box if you do not wish your name to be included on the delegate list provided to all attendees for networking

**\*Become a member and save!**

Not a member of The Tax Institute yet? Sign up for membership along with your event registration and save with:

- up to **50% off membership** to 30 June 2024
- member-only prices to this and future events
- free access to member-only technical resources.

Find out more about membership at [taxinstitute.com.au/membership](http://taxinstitute.com.au/membership)

JOIN TODAY

I hereby apply for membership of The Tax Institute and declare that I am a person of good fame, integrity and character. I agree to be bound by the Constitution of The Tax Institute.

Signature:

Date of signature:

### 3 Payment summary

Registration fees

\$

Additional guest tickets - Networking function (\$80) each

\$

**Total payable**

\$

Please note: The Tax Institute cannot accept responsibility for delegates' late flight arrivals. Transfer costs are non-refundable and non-transferable.

### 4 Payment method

Please note: all registration payments must be made prior to the event, unless other arrangements have been made with The Tax Institute.

**Cheque payable to The Tax Institute** (in Australian dollars)

**Credit card** Card type:  AMEX  Visa  MasterCard  Diners

Name on card:

Card no.:

Expiry date:

Cardholder's signature:

For our refund, cancellation and replacement policy visit [taxinstitute.com.au/professional-development/event-policy](http://taxinstitute.com.au/professional-development/event-policy).

For event enquiries, please contact the National Events Team on **1300 829 338** or [nationalevents@taxinstitute.com.au](mailto:nationalevents@taxinstitute.com.au)

For registration enquiries, please contact [customeradmin@taxinstitute.com.au](mailto:customeradmin@taxinstitute.com.au)

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**To register**

Email [customeradmin@taxinstitute.com.au](mailto:customeradmin@taxinstitute.com.au)

Mail L37, 100 Miller Street North Sydney NSW 2060

Online [taxinstitute.com.au](http://taxinstitute.com.au)

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