

Membership Upgrade

Fellow and Associate



APPLICATION TO UPGRADE MEMBERSHIP

I _____ Member No: _____

hereby apply to have my membership upgraded to Fellow or Associate Status.

I have enclosed documents to support my request for upgrade on the criteria selected.



FELLOW

Successfully passed the Advanced Tax assessment and possess 5 years relevant experience

ASSOCIATE

- Has successfully passed the Taxation Institute of Australia's Applied Tax assessment.
- Has at least 3 years experience and is one of the following:
 - Graduate of a University or other tertiary institution with a degree in Taxation, Law, Commerce or Accounting or such other degrees as the National Council may approve;
 - Registered Tax Agent or nominee
 - Member of the Institute of Chartered Accountants in Australia
 - Member of CPA Australia
 - Member of the National Institute of Accountants
 - Solicitor or Barrister
 - Lecturer or teacher in a prescribed subject at a tertiary level

MEMBERSHIP CERTIFICATE (OPTIONAL ITEM, FELLOWS ONLY) TAX INVOICE

This document will be a tax invoice for GST when fully completed and you make a payment.
Please retain a copy for your records. **ABN** 45 008 392 372

Member's Name _____ Membership No: _____

Please show my name on the Membership certificate as _____

PAYMENT DETAILS

I enclose my cheque/please charge my credit card with \$ 110.00 (inc \$10.00 GST + postage & handling in Australia)

[Cheques are made payable to the Taxation Institute of Australia in Australian dollars]

Type of credit card [] Visa Mastercard Diners Amex

Card Number Expiry Date _____ / _____

Cardholder's Name _____

Cardholder's Signature _____