

Please complete this form should you wish to defer your enrolment for a subject. A deferral fee of \$850 applies, you will receive a tax invoice after the application and payment have been processed. Please retain original copy for your records. All prices quoted are in Australian dollars and include GST where applicable.

Please note that only one deferral is permitted per enrolment. This form must be submitted by the Friday before your final exam week. HEPCO Pty Ltd trading as The Tax Institute Higher Education. ABN 30 642 863 787.

Date of issue: July 2025

1 Candidate information

☐ Please update my details

Candidate ID:

Title: ☐ Mr ☐ Mrs ☐ Miss ☐ Ms ☐ Other (please specify) Date of birth:

First name: Last name:

Address:

Suburb / City: State: Postcode:

Country:
(if outside Australia)

Email:

Telephone: Mobile:

Privacy: HEPCO Pty Ltd, trading as The Tax Institute Higher Education (HEPCO), a subsidiary of The Tax Institute ("TTI"), together with TTI collects, uses, holds and discloses personal information in accordance with TTI's Privacy Policy. By submitting your application to HEPCO, you confirm that you have read TTI's Privacy Policy and you consent to your personal information being collected, used and held by TTI and disclosed to third parties in accordance with TTI's Privacy Policy. TTI's Privacy Policy is available at taxinstitute.com.au/about-us/privacy-copyright-disclaimer.

2 Subject details

Select and complete the subject which you are applying to defer the exam, study period, the desired deferred study period and the reason for deferring.

I am enrolled in: Subject: Study mode:

I want to defer to study period:

Reason for deferral:

3 Candidate Declaration

I confirm that I have read and accept The Tax Institute Higher Education education policies and procedures (see taxinstitute.com.au/education) and I agree to abide by The Tax Institute Higher Education's rules and regulations.

I hereby declare that the information in this application is true and correct. I authorise the investigation of all statements made by me with respect to this application.

Signature:

Date:

DD/MM/YYYY

4 Payment

On completion of this form your application will be submitted for processing. Once completed, you will be contacted for payment, or you may submit the "Payment Authorisation Form" on the next page.

Please note your membership with The Tax Institute will not be affected by your application to defer the subject and you will continue to receive the benefits of membership until the time of renewal. To discuss options about your membership, please contact our membership department on 1300 829 338 or email memberadmin@taxinstitute.com.au.

Please complete this form and return by email to taxeducation@taxinstitute.com.au. Please refer to taxinstitute.com.au/education for policies and fees. Please retain original copy for your records. HEPCO Pty Ltd trading as The Tax Institute Higher Education. ABN 30 642 863 787.

FORM WD

1 Contact information

☐ Please update my details

Candidate ID:

Title:

☐ Mr ☐ Mrs ☐ Miss ☐ Ms ☐ Other (please specify)

First name:

Last name:

Company:

Email:

Postal address:

Suburb / City:

State:

Postcode:

Country:

(if outside Australia)

Phone:

Mobile:

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2 Payment method

Please charge \$ to my ☐ AMEX ☐ Visa ☐ MasterCard

Name on card:

Card no.:

Expiry date:

Cardholder's
signature:

For further information please contact us on **1300 829 338** or email taxeducation@taxinstitute.com.au.

To apply

Email taxeducation@taxinstitute.com.au
Mail Level 21, 60 Margaret Street, Sydney NSW 2000
Call 1300 829 338

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