

Please use this form if you wish to transfer your current enrolment to another subject within the same study period. A subject transfer fee of \$100 applies. You will receive a tax invoice after your application and payment are processed. Please retain an original copy of this form for your records. All prices quoted are in Australian dollars and include GST where applicable. HEPCO Pty Ltd trading as The Tax Institute Higher Education. ABN 30 642 863 787.

Date of issue: July 2024

1 Candidate information

Please update my details

Candidate ID:

Title: Mr Mrs Miss Ms Other (please specify) Date of birth:

First name: Last name:

Address:

Suburb: State: Postcode:

Country:

Email:

Telephone: Mobile:

Privacy: HEPCO Pty Ltd, trading as The Tax Institute Higher Education (HEPCO), a subsidiary of The Tax Institute ("TTI"), together with TTI collects, uses, holds and discloses personal information in accordance with TTI's Privacy Policy. By submitting your application to HEPCO, you confirm that you have read TTI's Privacy Policy and you consent to your personal information being collected, used and held by TTI and disclosed to third parties in accordance with TTI's Privacy Policy. TTI's Privacy Policy is available at taxinstitute.com.au/about-us/privacy-copyright-disclaimer.

2 Subject details

Please indicate which subject you are currently enrolled in and which you wish to transfer into.

Current enrolment	Move to
<input type="checkbox"/> ATL001 CTA1 Foundations	<input type="checkbox"/> ATL001 CTA1 Foundations
<input type="checkbox"/> ATL002 CommLaw1 Australian Legal Systems	<input type="checkbox"/> ATL002 CommLaw1 Australian Legal Systems
<input type="checkbox"/> ATL003 CTA2A Advanced	<input type="checkbox"/> ATL003 CTA2A Advanced
<input type="checkbox"/> ATL004 CTA2B Advanced	<input type="checkbox"/> ATL004 CTA2B Advanced
<input type="checkbox"/> ATL005 CommLaw2 Entities and Business Structures	<input type="checkbox"/> ATL005 CommLaw2 Entities and Business Structures
<input type="checkbox"/> ATL006 CommLaw3 Property Law	<input type="checkbox"/> ATL006 CommLaw3 Property Law
<input type="checkbox"/> ATL007 Advanced Superannuation	<input type="checkbox"/> ATL007 Advanced Superannuation
<input type="checkbox"/> ATL008 Tax for Trusts: From an SME perspective	<input type="checkbox"/> ATL008 Tax for Trusts: From an SME perspective
<input type="checkbox"/> ATL009 Corporate Tax	<input type="checkbox"/> ATL009 Corporate Tax
<input type="checkbox"/> CTA3 Advisory	<input type="checkbox"/> CTA3 Advisory

Please indicate if you wish to undertake Assessment Only

If you wish to transfer into ATL001 CTA1 Foundations or CTA3 Advisory, please select your study mode.

Online Online intensive Assessment Only

Reason for subject transfer:

3 Candidate Declaration

I confirm that I have read and accept The Tax Institute Higher Education's policies and procedures (see taxinstitute.com.au/education for policies). I confirm that the information provided in the candidate declaration is true and correct and I agree to abide by The Tax Institute Higher Education's rules and regulations.

I hereby declare that the information in this application is true and correct. I authorise the investigation of all statements made by me with respect to this application.

Signature:

Date:

DD/MM/YYYY

4 Payment

On completion of this form your application will be submitted for processing. Once completed, you will be contacted for payment, or you may submit the "Payment Authorisation Form".

Please note your membership with The Tax Institute will not be affected by your application to transfer the subject and you will continue to receive the benefits of membership until the time of renewal. To discuss options about your membership, please contact our membership department on (02) 8223 0060 or email.

Please complete this form and return by email to taxeducation@taxinstitute.com.au. Please refer to taxinstitute.com.au/education for policies and fees. Please retain original copy for your records. HEPCO Pty Ltd trading as The Tax Institute Higher Education. ABN 30 642 863 787.

FORM WD

1 Contact information

Please update my details

Candidate ID:

Title: Mr Mrs Miss Ms Other (please specify)

First name: Last name:

Company:

Email:

Postal address:

Suburb / City: State: Postcode:

Country:
(if outside Australia)

Phone: Mobile:

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2 Payment method

Please charge \$ to my AMEX Visa MasterCard

Name on card:

Card no.: Expiry date: Cardholder's signature:

For further information please contact us on **1300 829 338** or email taxeducation@taxinstitute.com.au.

To apply	Email	taxeducation@taxinstitute.com.au	Submit form
	Mail	Level 21, 60 Margaret Street, Sydney NSW 2000	
	Call	1300 829 338	