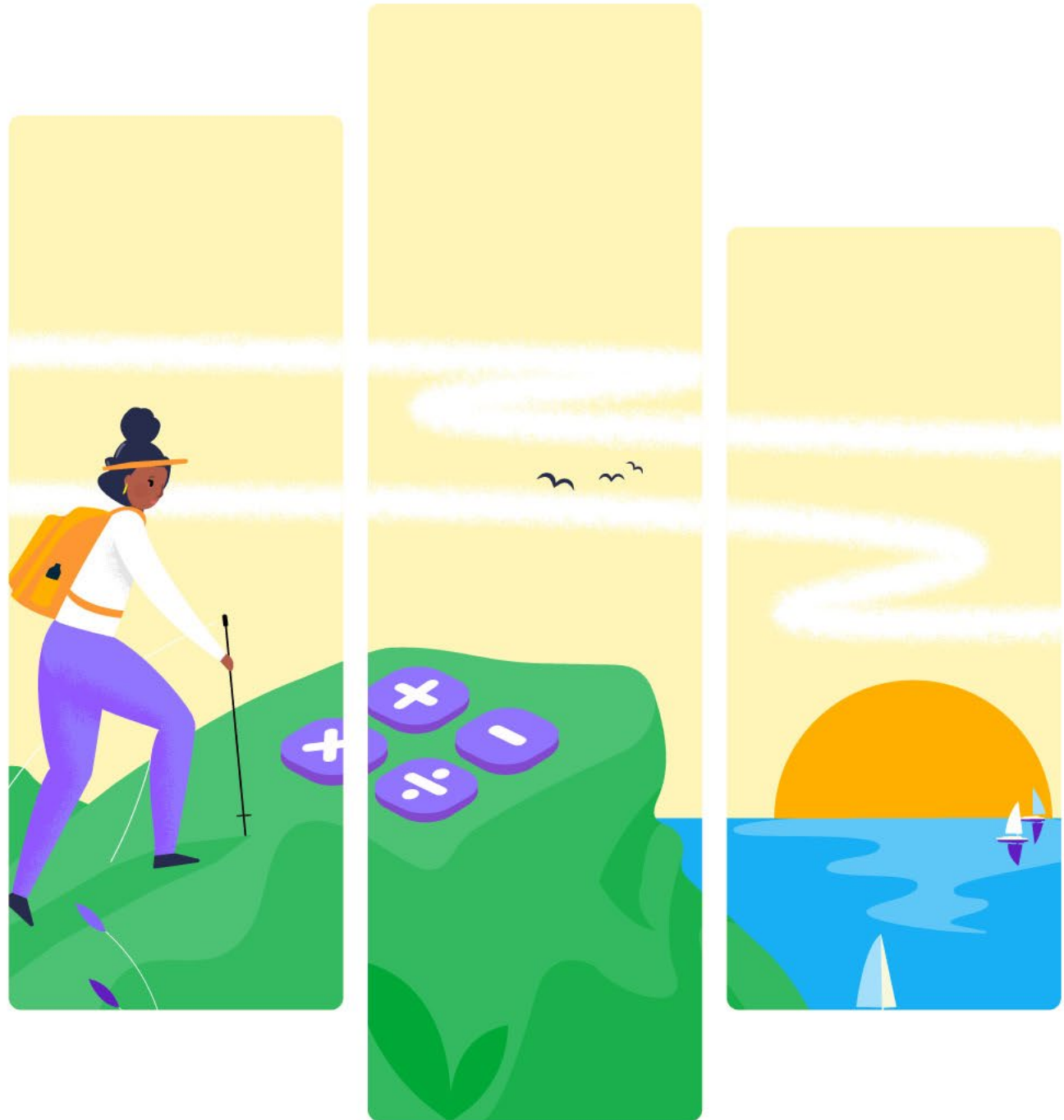


Tasmanian Convention

8–9 September 2022

Hotel Grand Chancellor Hobart

12 CPD hours





Welcome

The LAW and the LORE; never the twain shall meet?

The theme of our Convention this year is the distinction between the taxation LAW – that is, the black-letter laws and regulations on the statute books, as interpreted by the Courts and Tribunals, and the taxation LORE – that is, what taxpayers, their advisers, and the Commissioner believe the law is or perhaps would like it to be.

It has always been thus, but lately the Commissioner has signalled a more revenue centered approach to the interpretation of legislation. This has provoked no little controversy in the tax profession, particularly among advisers to small and medium sized enterprises.

We trust that our thought-provoking array of presentations on both tax and broader economic issues will assist our members and our clients, as the Australian community moves into the next phase of what have been, and will continue to be, uncertain times.

This year the pre-convention workshop is led by Trusts guru Ken Schurgott, CTA (Life) and is titled ‘The Devil is in The Detail – Difficult Trust Distribution Decisions’, which will give attendees a hands-on start to the two days.

There’s ample time for networking with the Convention dinner being held at the prestigious Royal Yacht Club of Tasmania. It is the perfect place to enjoy a first-class meal, fine Tasmanian wine and tax industry networking!

The Tax Institute wishes to acknowledge and thank our speakers and organising committee members for their significant efforts in making this Convention the success that it promises to be. I commend the program to you and look forward to seeing you at the Convention.



Paul Conde, CTA
Chair, Convention Organising Committee

Early bird offer

Register on or before Friday, 12 August to save!

Technical Program

Day 1 Thursday, 8 September 2022

Time	Session	Presenter
9.30–10.00am	Workshop Registration	
10.00am–12.00pm	Pre-Convention Workshop: The Devil is in the detail – Difficult Trust distribution decisions Ken Schurgott will lead us through issues that many of us will encounter in our advisory practices, that are difficult but not so uncommon, such as: <ul style="list-style-type: none"> • You must play by the rules in the Deed or you will regret the consequences • Better get a lawyer, son? What tax agents can and can't do • What if the vesting date is about to arrive? • Capital gains, complying with the Deed terms to create a specific entitlement • Distributions in the light of section 100A concerns • Conditional distributions • Ineffective distributions, and • Non-resident beneficiaries. 	Ken Schurgott, CTA (Life) Schurgott & Co Lawyers
12.00–12.45pm	Convention registration and lunch	
12.45–1.00pm	Welcome and President's address	Paul Conde, CTA Chair, Convention Organising Committee Jerome Tse, CTA President, The Tax Institute
1.00–2.00pm	Session 1: Keynote address: The LAW and the LORE Our keynote presenter will consider our Convention theme as illustrated by PCG on income of a professional practice.	Paul Sokolowski, CTA Arnold Bloch Leibler
2.00–3.00pm	Session 2: Is land tax a ticking time bomb for your client? This session will consider the potential land tax traps where terms such as 'Principal Place of Residence' and 'Primary Production Land' operate differently for Tasmanian land tax purposes as opposed to federal taxes. Common risk areas such as mixed-use premises (including the home business), obtaining or changing a particular land tax classification and managing change of use in light of the date of land tax assessment, will be examined. Finally, the session will provide an update on current changes to land taxes through the introduction of the foreign investor land tax regime and the potential for future changes, including the move to a universal land tax regime.	Matthew Pawson, CTA (Life) Rae & Partners
3.00–3.30pm	Afternoon tea	

Technical Program

Day 1 Thursday, 8 September 2022 continued

Time	Session	Presenter
3.30–4.30pm	Session 3: Self-managed super funds Another big year for self-managed superfunds and their accountants was triggered by the change to the Code of Ethics as reinforced by the ATO. Professional services firms all over Australia have had to divest their SMSF audit divisions and farm self-managed superfund audits out for the fear of conflict of interest. With so many affected by the change, we take this opportunity to reflect and learn. As famously said, it is best to learn from the mistakes of others, and who wouldn't be best to teach us what not to do, if not an experienced self-managed superfund auditor. Tips will include a focus on investment strategies, market value of assets and the old audit adage 'if it's not documented it's not done'.	Lyndal Kimpton Ruddicks
4.30–5.30pm	Session 4: Cryptocurrency and Non-Fungible tokens In October 2021 the Senate Select Committee on Australia as a Technology and Financial Centre report, focussing on the regulation of cryptocurrencies and digital assets, with recommendations to establish a financial markets licensing regime for digital currency exchange providers, and undertaking a token mapping exercise to classify the various types of crypto-asset token and other digital assets. In short, regulation is coming, because the digital assets are already here. This session will equip advisers with a basic understanding of terms that we need to know – blockchain, cryptocurrency, NFTs – and explore the tax issues that will undoubtedly need to be considered in the near future.	Jacqueline McGrath Hall & Wilcox Lawyers
5.30–6.45pm	Delegate free time	
6.45pm	Bus departs for Royal Yacht Club of Tasmania	
7.00–10.00pm	Convention dinner and networking, Royal Yacht Club of Tasmania	



Convention dinner and networking

Join your colleagues and convention speakers for an evening of drinks and networking.

Date: Thursday, 8 September 2022

Time: 7.00–10.00pm

Venue: Royal Yacht Club of Tasmania

Price: Included for full registration delegates
\$150 for additional tickets – see registration form for details

Dress: Business casual

Technical Program

Day 2 Friday, 9 September 2022

Time	Session	Presenter
8.30–8.45am	Registration Open	
8.45–9.30am	Session 5: Tax, Policy & Advocacy update Update on the key advocacy activity and further insight into current hot policy topics	Julie Abdalla, FTI The Tax Institute Robyn Jacobson, CTA The Tax Institute Facilitator Marg Marshall, CTA WLF Accounting & Advisory
9.30–10.30am	Session 6: Keynote presentation: State of the State Economic update This session will feature an update on the local, national and global economic outlook from last year's popular speaker, Cedrick Hodges, from Deloitte Access Economics.	Cedric Hodges Deloitte Access Economics
10.30–11.00am	Morning Tea	
11.00am–12.00pm	Session 7: Tax Writeoffs V Accounting Writeoffs For many years small businesses in Australia have been wooed by politicians with accelerated write-offs for most depreciating assets. It's been a wonderful tool to help reduce tax bills – but is there a sting in the tail? What are the downsides? What if the small business entity is a trust? Just what does it mean when taxable income is 'distorted' by this concession and we then have to consider the concept of trust net income? This session will explore the issues to be considered and possibly some unintended consequences of legislation.	Stuart Glasgow, CTA HID Group
12.00–1.00pm	Session 8: Tax consolidations for SMEs The SME tax rate of 25 percent and proposed tightening of Division 7A rules is now an attractive reason to move your client's operations, investments and/or working capital into corporate structures. But how do you effectively group your operations, achieve asset protection, access the lower tax rate and still access CGT concessions on exit? Tax consolidation may be the answer. This session will: <ul style="list-style-type: none"> • work through common SME examples where tax consolidation helps you achieve effective outcomes for your clients • simply explain the consolidation calculation, the issues which can arise in the calculation and how to manage them • explore strategies to help your client move to a consolidated structure without tax cost through navigating CGT rollovers • cover how to manage tax losses in consolidation to ensure you don't lose access to them, and • address issues to consider when setting your client up for a company sale to ensure it is attractive to a purchaser. 	Simon How, CTA Bentleys

Technical Program

Day 2 Friday, 9 September 2022 continued

Time	Session	Presenter
1.00–2.00pm	Lunch	
2.00–3.00pm	<p>Session 9: Ordinary Family Dealings in s 100A: Scant law leading to confused lore</p> <p>An important exclusion to a ‘reimbursement agreement’ in section 100A ITAA 1936 are agreements ‘entered into in the course of ordinary family or commercial dealings’. This concept of ‘ordinary family dealings’ is not defined in the legislation and is something that has had little judicial consideration. Also, the concept is something that can be at odds with Australia’s tax system that largely taxes taxpayers separately rather than the family tax unit. However, when it comes to trusts, especially discretionary trusts, the prominence of ‘family’ can be an important consideration as to why the trust is established, protecting family wealth, as well as providing for family members. This has even seen the introduction of a legislative definition of a ‘family’ in regards to a trust that has made a ‘family trust election’, which allows for carve outs for the family trust from some tax integrity measures. This legislative ‘family’ extends beyond natural persons, and can include entities, such as companies, held by natural people in the family. While this is a separate legislative provision, it can provide some insight to the relationship between families and trusts, and how there can be tax law reprieve for such family trust dealings.</p> <p>It is unclear to what extent taxpayers and their advisers have really considered how reimbursement agreements might apply to their practices over the years, especially those practices adopted to try to alleviate the retention of income problem that face trusts. Given the scant law around ‘ordinary family dealings’, the Commissioner of Taxation has tried to provide guidance as to what this can mean, as well as to what extent tax motivation can possibly alter this. Overall, the current lore around s 100A has led to concerns, as it is created uncertainty about past practices and what should occur in the future. Overall, this has led to confused lore in an already complex area. It is important that to have great clarification of the law rather than the lore adding to the uncertainty.</p>	Dr Brett Freudenberg, CTA Griffith University
3.00–4.00pm	<p>Session 10: The Law and the Lore: Panel discussion</p> <p>Join our expert panellists as they bring their own considerable experience and points of view to the theme of our Convention. Facilitated by our Keynote Speaker Paul Sokolowski.</p>	<p>Fiona Dillon, CTA Australian Taxation Office</p> <p>Marg Marshall, CTA WLF Accounting & Advisory</p> <p>Chris Wallis, CTA Victorian Bar</p> <p>Facilitator: Paul Sokolowski, CTA Arnold Bloch Leibler</p>
4.00pm	Convention close	Paul Conde, CTA Convention Organising Committee

Presenters

Julie Abdalla, FTI, is Tax Counsel, Tax Policy and Advocacy, at The Tax Institute. Julie has practiced in the corporate tax teams of Big 4 and top tier law firms in Sydney and Melbourne. She has expertise in corporate and individual tax matters with a strong international tax focus. Prior to joining The Tax Institute, Julie gained experience across the spectrum of UK taxes while working at an international law firm in London. Julie has a strong passion for tax policy and reform, and the depth of knowledge to advocate for members. Julie has been recognised among her peers and throughout the profession for her leadership and excellence in tax. She has been awarded a number of scholarships and awards including the International Bar Association Taxes Committee Scholarship, the Australian Lawyers Weekly 30 Under 30 Award in Tax, and a prize from the University of Oxford. Julie holds a Bachelor of Arts and a Juris Doctor from the University of Sydney, and a Master of Laws from the University of Melbourne, part of which was completed at the University of Oxford.

Fiona Dillon, CTA, is the ATO's Chief Tax Counsel, accountable for the ATO's public advice and guidance,

litigation, and resolving the ATO's most significant tax technical issues. Fiona previously served as Minister-Counsellor (Taxation) in the Australian delegation to the OECD based in Paris and spent a number of years in private practice. Fiona is an admitted Australian legal tax practitioner and holds a Bachelor of Commerce, Bachelor of Laws with Honours and a Master of Taxation.

Dr Brett Freudenberg, CTA, is a Professor – Taxation at Griffith University. Brett is known for his research expertise in the tax law and policy issues facing private enterprises, as evidenced by his Fulbright Scholarship (2006) and over 80 refereed publications in leading Australian and international journals. In 2020, he was awarded the national ATTA-Hill medal in recognition of outstanding contribution to Australasian tax policy and tax teaching. Brett is passionate about education being a transformative process, and his effectiveness as a teacher has been recognised through five national awards (including the award of two Australian Learning and Teaching Council citations: 2008 & 2011). In 2019 Brett was successful in securing funding from the Federal

Government to establish the Griffith Tax Clinic, which sees students under supervision providing free tax assistance to those in need in the community. Prior to commencing with Griffith University, Brett was a senior taxation consultant with KPMG and a solicitor with Corrs Chambers.

Stuart Glasgow, CTA, is a Partner at HID Group in Melbourne. He has over 20 years experience in chartered accounting. As a taxation specialist and commercial advisor for privately owned businesses and their owners, he has provided consulting services in all areas of taxation, including capital gains tax, structuring of businesses for asset protection and succession planning, business restructures, trusts and corporate tax issues. He also provides tax and commercial transaction support services. Stuart has been an active member of the Tax Institute, being a former National Councillor, Victorian State Councillor and member of various National and State Committees.

Cedric Hodges leads Deloitte Access Economics in Tasmania and South Australia. He also leads the national economic modelling team.

Over five years he and the team have delivered hundreds of different modelling engagements, including many on the potential economic impact of various tax reform proposals. Cedric worked in the Commonwealth Treasury modelling team for over five years, where he helped develop their in-house CGE model and delivered the modelling behind government climate change policy (a carbon price). In addition to his work with Deloitte and the Treasury, Cedric is currently completing his PhD at ANU, analysing the potential impacts of declining fossil-fuel demand on the Australian economy.

Simon How, CTA, is a tax consulting partner at Bentleys SA and Chair of the National Bentleys Tax Group. Simon provides specialist taxation advice with a focus on clients in the SME & International market. Simon regularly provides advice on tax aspects of deals, structuring and restructuring groups with a particular focus on tax consolidation and CGT outcomes. Simon has over 25 years experience in public practice and with the ATO and is a regular contributor to The Tax Institute and other relevant bodies.

Presenters

Robyn Jacobson, CTA, is the Senior Advocate at The Tax Institute. She has nearly three decades in the profession, including a public practice background that preceded her various training roles over 23 years. Robyn continues to be a regular conference and webinar presenter and is an avid advocate, social media commentator, columnist, blogger and podcaster. She is also regularly quoted in the media. Robyn is a Chartered Tax Adviser of The Tax Institute, a Fellow of both CA ANZ and CPA Australia, and a Registered Tax Agent. She regularly consults with the Treasury, ATO and professional bodies on technical issues including as Interim Co-Chair of the ATO's Tax Practitioner Stewardship Group and a member of various other working groups. Robyn has been recognised as a Thought Leader for four consecutive years as Winner of this category at the Women In Finance Awards in 2019 and 2021, and at the Australian Accounting Awards in 2020 and 2022. Robyn was the Winner of the Accountants Daily Excellence Award in 2020 and was named in the global Top 50 Women in Accounting 2019.

Lyndal Kimpton joined Ruddicks in 2003, after a career change from her original qualifications in Medical Laboratory Technology and working with the Department of Defence in office

administration. She became a partner in 2016. Lyndal's areas of expertise include audit, financial reporting, taxation, superannuation and business advice across a broad range of industries. Lyndal holds a Bachelor of Commerce and is a Fellow of CA ANZ. She is also a registered tax agent, registered company auditor, approved SMSF auditor and a member of the AICD.

Marg Marshall, CTA, is a Partner at WLF Accounting & Advisory in Hobart. She has over 25 years' experience in tax advisory at a technical level. Marg advises clients of all types from individuals to large, listed entities, specialising particularly in transaction and structuring advice, capital gains tax, not-for-profit tax concessions and deceased estates. She has been a member of the Tasmanian State Council since 2013. Marg is the current Vice President of The Tax Institute and is also chair of The Tax Summit Program Committee. She is also a member and past Tasmanian regional councillor of Chartered Accountants Australia and New Zealand. She regularly participates in tax law consultations and often presents for The Tax Institute.

Jacqueline McGrath has had extensive experience acting for both regulators and the private sector relating to

revenue-related disputes including matters involving the Australian Taxation Office, AusIndustry, State Revenue Offices and the Australian Border Force. Prior to joining Hall&Wilcox, Jacqueline was a Director within KPMG Law assisting clients through audits, reviews and litigation on a range of revenue-related disputes including direct and indirect tax, R&D tax incentive, payroll and land taxes and customs duty. Jacqueline has previously been employed as a senior lawyer with the Australian Taxation Office, Australian Government Solicitor and the Australian Border Force – so is able to provide unique insights for clients about managing disputes with these regulators. Jacqueline works for clients in various sectors/industries including ENR, financial services, defence technology, agriculture and software development.

Matthew Pawson, CTA (Life), is a consultant lawyer with Rae & Partners Lawyers in Tasmania, having previously held roles as Managing Director of Rae & Partners and Managing Partner of Peter Worrall Lawyers. He has been practising as a commercial lawyer since 2000. Matthew specialises in complex commercial and property transactions, business structuring, corporations law, succession planning, estate planning

and tax advice, and has advised many businesses and community organisations about corporate governance issues. After being appointed to the Tasmanian State Council of The Tax Institute in 2008, Matthew served as State Chair in 2012-13 and has contributed to the organisation and running of numerous CPD events offered by The Tax Institute in Tasmania. During the period 2010–2015, Matthew completed six years' service as a National Councillor where he variously held the positions of National Treasurer, Chair of the Information Products Working Group and member of the Investment and Audit Committees of The Tax Institute. Matthew served as The Tax Institute National Vice President for 2016 and as National President in 2017. He was awarded life membership in 2018. Matthew is also a regular presenter for the Law Society of Tasmania on GST and other commercial law and practice management topics. Since retiring from the Tasmanian State Council, Matthew has been appointed as the Commercial Law Course Coordinator for the University of Tasmania Postgraduate Legal Practice Training Program; Australia Area Director for the J Reuben Clark Law Society and Chair and non-executive director of Enriched Care Solutions, which is an NDIS supports provider based in Launceston.

Presenters

Ken Schurgott, CTA (Life), is a Solicitor and Director of Schurgott & Co Lawyers specialising in taxation matters (including State Taxes, stamp duty, payroll tax and land tax) and with extensive experience in business structuring, business sales and acquisitions, asset protection, succession planning and trust and estate law. Ken is very experienced in tax dispute matters, negotiations for settlements, mediations and conciliations and litigation. He regularly appears before the AAT and NCAT and instructs counsel in matters before the Courts. Ken was National President of the Institute in 2012.

Paul Sokolowski, CTA, is a partner at Arnold Bloch Leibler.

Chris Wallis, CTA, has over 30 years in practice during which time, there have been many mundane matters but Chris' reputation has been made by achieving satisfactory outcomes for the matters that have found their way into a practitioner's "too hard basket": providing technically complex advice work, particularly in relation to trusts and real estate; working with family lawyers to trace assets and identify tax exposures in a relationship breakdown; working with clients to resolve long and difficult disputes with revenue authorities by systematically

identifying the evidence required to meet the relevant burden of proof. Chris is a regularly published author on tax and superannuation issues and is a member of the Editorial Board of the Australian Tax Law Bulletin and has presented for each of the professional bodies in all states, in all on more than 100 occasions, and also for the Tax Bar Association, the late Gordon Cooper's Problems in Practice and the Television Education Network.



Venue and accommodation



Hotel Grand Chancellor Hobart

1 Davey St, Hobart, TAS 7000

Hotel Grand Chancellor Hobart is a 4 ½ star leading hotel. Perfectly positioned directly on Hobart's waterfront, the Hotel Grand Chancellor offers stunning views of the River Derwent and surrounds. The central location means that it's a short walk from all areas of the city and major attractions, with Salamanca, Battery Point, city centre shopping and the MONA ferry only a few minutes walk away.

The spacious lobby and reception area makes check-in a breeze, and features the Atrium Bar which is ready to welcome you with tasty Tassie treats!

Getting there

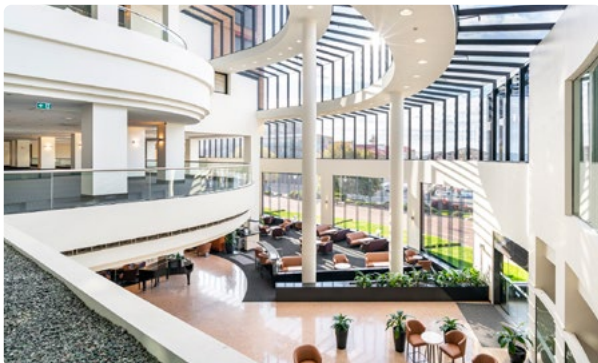
Hotel Grand Chancellor Hobart is located at 1 Davey Street, Hobart, 18kms away from Hobart International Airport it's a 20-minute drive via the Tasman Highway. Sky bus, driving, taxi, or transfer information can all be found [here](#).

Parking

Secure undercover parking is located onsite, subject to availability. Please note that charges will apply for this service. Additional parking is located a short walk from the Hotel at Market Place Carpark (open 24hours), Dunn Street Carpark as well as on street metered parking. For prices and further information, click [here](#).

Accommodation

Favourable room rates have been negotiated and secured at Hotel Grand Chancellor Hobart. Accommodation bookings can be made by following the link on the even web page or by clicking [here](#).



Event information

Registration inclusions

	Online access to presentations and technical papers	Morning/ Afternoon tea/ Convention lunches	Networking and Convention dinner function*
Face-to-face full registration This registration option entitles one delegate to attend the entire event.	✓✓	✓✓	✓✓

*Additional tickets to the Convention dinner can be purchased on the registration form

Early bird registration

All registrations received and paid on or before Friday, 12 August 2022 will be entitled to an early bird discount. Please note: The registration fee does not include accommodation, hotel incidentals or transfers.

Group discounts

Purchase four full registrations (early bird or standard) and receive a fifth full registration for free. The free fifth registration must be of equal or of less value to the four paid registrations. This offer cannot be redeemed in conjunction with any other promotional offer or code. All attendees must be from the same firm and all registration forms must be submitted together. For further information please contact the national events team on 1300 829 338 or nationalevents@taxinstitute.com.au.

Confirmation of registration

Please note you will receive two separate emails in the form of a tax invoice at the time of payment and a confirmation email at registration completion.

Continuing Professional Development

Attendance at the counts for 12 hours of Continuing Professional Development with The Tax Institute.

The Tax Institute's Attendee Hub

This event will be accessible to all delegates via our dedicated Attendee Hub. Program information, materials (technical papers and presentations), survey forms and more will be available via The Tax Institute's virtual Attendee Hub. All delegates are encouraged to access the platform prior to the event. Technical papers and PowerPoint presentations will be available on the Attendee Hub to all participating delegates approximately five days before the event. Delegates will receive instructions on accessing the virtual Attendee Hub by email.

Delegate list

A delegate list will be included on the Attendee Hub to assist with networking. Please indicate at the time of registration if you do not want your name to be included. Alternatively, you can edit your profile visibility settings in the Virtual Attendee Hub at any time during the event.



Event information

Dress code

Business or business casual attire is suitable for the duration of the convention.

Convention dinner

A Convention dinner will be held on Thursday from 7.00pm at Royal Yacht Club of Tasmania. The dinner is included in the convention registration fee for delegates. Additional tickets are available to purchase for accompanying persons at a cost of \$150. Please indicate your requirements, including dietary requirements, on the registration form. A bus transfer option will also be available at the registration process.

Special dietary and accessibility requirements

Please indicate any special dietary requirements at the time of registration. Please email us with any accessibility requirements at nationalevents@taxinstitute.com.au.

COVID-19 Event Guidelines

At The Tax Institute, the health and wellbeing of our members, delegates and employees is our top priority. Whilst returning to face-to-face events, we continue to actively monitor the situation regarding COVID-19 and follow the latest advice and guidelines issued by the Department of Health, the World Health Organisation and relevant State authorities.

Please note, final implementation of any of these measures is subject to Federal and State Government requirements at the time of each event. To see The Tax Institute's full COVID-19 Event Guidelines, [click here](#).

Hotel Grand Chancellor Hobart – Covid Guidelines

Hotel Grand Chancellor would like the guests to follow the following Covid guidelines;

- Stay home if unwell
- If unwell when at the event, put facemask and leave the event immediately
- Social distance where practicable
- Wash and sanitise your hands regularly

Cancellation Policy

The Tax Institute reserves the right to alter, amend or cancel all or any of the arrangements contained in the program. Should a face-to-face event be cancelled due to an event beyond The Tax Institute's reasonable control including 'an act of god', 'pandemic', 'health-related event' or 'government requirements', we will endeavour to transition the registration to the new date or transition their registration to another event, provide a full refund or hold the amount as credit to be used in the future.

If a registered delegate is unable to attend as a result of a diagnosis of COVID-19 or they are experiencing symptoms of COVID-19, a full refund will be offered with the provision that a medical certificate is produced explaining the diagnosis or a summary of the appropriate action to be taken i.e. a COVID-19 test and medical advice.

It is a condition of acceptance of registration that an administration fee of 20% of the registration fee be charged for cancellation if you can no longer attend the event. Cancellations must be received in writing by The Tax Institute five working days prior to the event. No refund will be given for cancellations received within five working days of the event. A replacement may be nominated. If the replacement is not a member, the non-member registration fee will apply. CPD hours will be allocated to the designated attendee.

The Tax Institute cannot accept responsibility for delegates' late transport arrivals or non-arrivals due to delays.

Privacy

We take your privacy seriously, and our policy can be viewed at: <https://www.taxinstitute.com.au/about-us/privacy-copyright-disclaimer>.

Enquiries

For further information regarding this event, please contact the Events Team on 1300 829 338 or nationalevents@taxinstitute.com.au.

For registration enquiries, please contact customeradmin@taxinstitute.com.au.

A tax invoice and confirmation letter will be sent on receipt of your registration. Please photocopy for additional delegates and retain original copy for your records. All prices quoted are in Australian dollars and include GST where applicable. ABN 45 008 392 372.

1 Registration

Face-to-Face registration

	Member	New member*	Non-member
Early bird registration Received on or before 12 August 2022	<input type="checkbox"/> \$1,300	<input type="checkbox"/> \$1,640	<input type="checkbox"/> \$1,600
Standard registration Received after 12 August 2022	<input type="checkbox"/> \$1,500	<input type="checkbox"/> \$1,840	<input type="checkbox"/> \$1,800

☐ I understand that the registration fees do not include printed materials. Access to materials will be electronic.

Promotional code:

Networking functions

The networking function is INCLUDED in the registration fee for delegates attending the full convention.

Thursday, 8 September at

- ☐ Yes, I WILL be attending the networking function OR
- ☐ No, I WILL NOT be attending the networking function
- ☐ Yes, I require additional tickets for the networking function at \$150 per person

No. x tickets at \$150 each: \$

Dietary requirements:

2 Delegate contact details

Member no.:

If your member details are up-to-date, you can skip this section.

Title: ☐ Mr ☐ Mrs ☐ Miss ☐ Ms

Date of birth:

First name:

Last name:

Position:

Company:

Address:

Suburb:

State:

Postcode:

Telephone:

Mobile:

Email:

☐ Please tick this box if you do not wish your name to be included on the delegate list provided to all attendees for networking

*Become a member and save!

Not a member of The Tax Institute yet? Sign up for membership along with your event registration and save with:

- up to 50% off membership to 30 June 2023
- member-only prices to this and future events
- free access to member-only technical resources.

Find out more about membership at
info.taxinstitute.com.au/membership.

I hereby apply for membership of The Tax Institute and declare that I am a person of good fame, integrity and character. I agree to be bound by the Constitution of The Tax Institute.

Signature:

Date of signature:

3 Payment summary

Registration fees

\$

Additional guest tickets – networking function (\$150 each)

\$

Total payable

\$

Please note: The Tax Institute cannot accept responsibility for delegates' late flight arrivals.
Transfer costs are non-refundable and non-transferable.

4 Payment method

Please note: all registration payments must be made prior to the event, unless other arrangements have been made with The Tax Institute.

☐ **Cheque payable to The Tax Institute** (in Australian dollars)

☐ **Credit card** Card type: ☐ AMEX ☐ Visa ☐ MasterCard ☐ Diners

Name on card:

Card no.:

Expiry date:

Cardholder's
signature:

For our refund, cancellation and replacement policy visit taxinstitute.com.au/professional-development/event-policy.

For event enquiries, please contact the National Events Team on **1300 829 338** or nationalevents@taxinstitute.com.au

For registration enquiries, please contact customeradmin@taxinstitute.com.au

Collection notice: The Tax Institute (TTI) complies with its obligations under the Privacy Act 1988 (Cth) with respect to how it handles personal information. For information on how TTI collects, uses, holds and discloses personal information, please see its privacy policy at www.taxinstitute.com.au. [You can also request TTI's consultants to provide you with a copy of TTI Privacy Policy.] By submitting your application to TTI, you confirm that you have read TTI's Privacy Policy and you consent to your personal information being collected, used and held by TTI and disclosed to third parties in accordance with TTI's Privacy Policy.

To register

Email customeradmin@taxinstitute.com.au

Mail L37, 100 Miller Street North Sydney NSW 2060

Online taxinstitute.com.au

Thank you.

The Tax Institute gratefully acknowledges the generous assistance of members of the Tasmanian Convention Organising Committee:

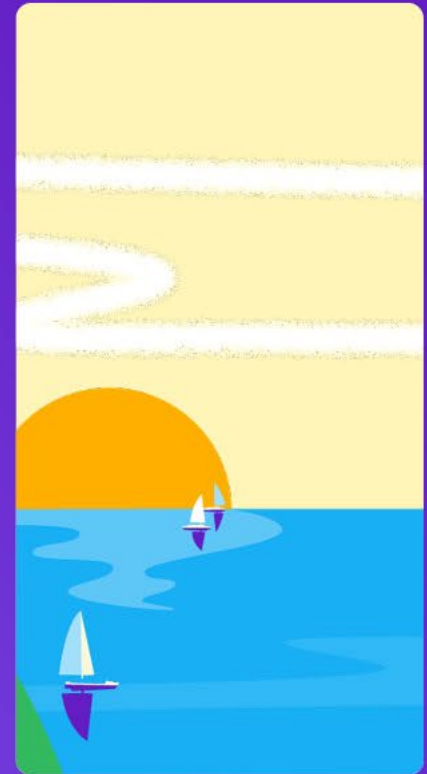
Paul Conde, CTA, Tierney Law, Chair, Convention Organising Committee

Kate Alcorso, FTI, Archer Bushby Lawyers





Simon Clark, CTA, Longford Business Centre

Svetlana Kolyasnikova, CTA, BDO

Darren Sheen, CTA, Dobson Mitchell Allport Lawyers



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-  insights.taxinstitute.com.au

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