

Local Tax Club – Brisbane

23 February – 23 November 2022

In-person

1.5 CPD hour / session



Kick start your CPD this financial year and join your Local Tax Club today!

With a local and topical line-up of sessions and presenters, the Local Tax Club Series will deliver quintessential and hot topics which affect you and your clients.

This series includes 10 sessions delivered locally to you. With each session featuring a specialist tax topic presented by experts in their fields and a monthly tax update to keep you abreast of Australia's ever changing tax legislation, being part of your Local Tax Club will not only keep you on top of the latest tax knowledge but will connect you with your peers, and fellow members of your tax community.

Take advantage of our subscription package, with special discounts and incentives for Local Tax Club Series subscribers as well as making registrations for the year much easier.

Register now and join us for breakfast at your Local Tax Club!

Please note this is a paperless event, the materials will be emailed to you the day prior. If you purchase a member registration, you may send a non-member from your firm. Please note that the difference in registration fee will be charged to the attendee.

All subscriptions are valid for 2022 only. Please see the registration page for registration options.

For more information about our Refund Policy - COVID-19, [click here](#).

Why should you attend?

This series will provide you with quintessential updates and topical tax content tailored for you and your local tax community.

Schedule

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In-person

1.5 CPD hour / session

Registration options

Five sessions subscription

Choose to be automatically registered to attend the reminder 5 monthly Local Tax Club sessions so there is no need to fill out the registration form for each session. If you are unable to attend a session, you may nominate someone else from your firm as your replacement.

Individual sessions

Tailor your attendance by simply indicating your preferred session/s on the registration form.

Technical Program

Date/Time	Session	Presenter
Wednesday 22 June 7.30-9:00am AEST Cliftons, Edward Street Brisbane	Part 5: Div7A, S100A and Part IVA – Lessons from Recent SME and Family Business Cases. Over the last three years, we’ve seen several cases and tax rulings that raise important considerations for SME practitioners. The legal implications for SMEs that fail to identify and address their Division 7A and s100A risks when transferring money to shareholders or other related entities are broad and critical. This session addresses recent tax dispute trends in this area, provides practical tips for SMEs to: <ul style="list-style-type: none"> • minimise their taxation risks, and • explains how SMEs can maximise their ROI from tax disputes if they arise. 	Luke Furness, Clayton Utz Tax Update Presenter: Darius Hill, Chat Legal
Wednesday 26 July 12.30–2:00pm AEST	Part 6: Crypto and NFT Assets Crypto in Business Existing guidance for crypto has focused primarily on its use for investment. However, crypto is now increasingly being used in everyday business activities. In a business setting, crypto is used as payment for goods and services, employee remuneration, trading stock and many others. Let’s consider the most popular crypto transactions seen in business and the corresponding accounting and tax treatment.	Maryna Kovalenko, CTA, Kova Tax Tax Update Presenter: David Fam, Kova Tax
Wednesday 24 August 12.30–2:00pm AEST	Part 7: Preparing a business for sale – getting organized sooner than later This session will cover: <ul style="list-style-type: none"> • How to approach a “vendor due diligence” • Understanding factors that can influence valuations • Financial performance considerations • The importance of documentation • Dealing with non-tax considerations including legal, commercial, technical, environmental, social and insurance. 	Chris Dunne, CTA, Grant Thornton Tax Update Presenter: Morag Ingham, CTA, Grant Thornton
Wednesday 21 September 12.30–2:00pm AEST	Part 8: Tax governance for SMEs. What is it, what does it look like and why should your clients care?	

Presenters

Luke Furness is a Senior Associate at Clayton Utz with significant experience in many types of disputes including tax and duties litigation. He has acted in a number of high-profile tax and duty disputes in the Federal Court, High Court and QCAT. He also holds a Master of Law from the University of Sydney with a focus on tax law and statutory interpretation and is a former finalist in the Lawyers Weekly 30 Under 30 Awards for Dispute Resolution.

Maryna Kovalenko, CTA is the Tax Co-Founder at Kova Tax, is a member of the Institute of Public Accountants with extensive experience in accounting, audit, and tax. Maryna has a passion for cryptocurrency and has specialised in crypto tax over the last four years. She empowers Kova Tax to be Australia's tech-driven accounting firm, building a better digital world for investors, businesses, and Self-Managed Super Funds in the cryptocurrency sector. With her latest venture, Syla, Maryna is now solving crypto tax for investors and professionals through software and automation. She is inspiring more professionals to make the leap into the blockchain world.

Chris Dunne, CTA is a Director Grant Thornton and has extensive experience providing specialist taxation services to businesses ranging from small start-ups to large publicly listed groups across a range of industries. Chris advises on complex tax issues including mergers and acquisitions, income tax, capital gains tax, tax consolidation, tax effect accounting, international tax structuring and management of large tax compliance projects.

Morag Ingham, CTA is a Senior Tax Manager at Grant Thornton Brisbane. She has worked in providing tax advisory and compliance services for over 10 years, having previously been an auditor with Grant Thornton in the UK. Morag has enjoyed working with a range of clients across a number of sectors, with a particular focus on construction and infrastructure and not-for-profit entities. She has experience in dealing with a range of services, from day-to-day tax compliance obligations, to advising on aspects of international tax or fringe benefits tax.

“ The monthly updates keep you informed with the latest tax developments whilst the special topics cover the main issues affecting your practice.”

Nick Wilkins, CTA, Wilkins Advisory

For event queries please contact
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A tax invoice and confirmation letter will be sent on receipt of your registration. Please photocopy for additional delegates and retain original copy for your records. All prices quoted are in Australian dollars and include GST where applicable. ABN 45 008 392 372.

1 Registration

Please select your registration type:

	Member	Non-member
Six session subscription	<input type="checkbox"/> \$450	<input type="checkbox"/> \$600
Individual session subscription	<input type="checkbox"/> \$125	<input type="checkbox"/> \$150

Please select your session/s:

- ☐ Wed, 22 June 42390
 ☐ Wed, 27 July 42391
 ☐ Wed, 24 Aug 42392
 ☐ Wed, 28 Sept 42393
 ☐ Wed, 26 Oct 42394
 ☐ Wed, 23 Nov 42399

Please note:

Dietary requirements:

Promotional code:

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- member-only prices to this and future events
- free access to member-only technical resources.

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Date of signature:

2 Delegate contact details

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If your member details are up-to-date, you can skip this section.

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☐ Please tick this box if you do not wish your name to be included on the delegate list provided to all attendees for networking

3 Payment method

Please note: all registration payments must be made prior to the event, unless other arrangements have been made with The Tax Institute.

☐ **Cheque payable to The Tax Institute** (in Australian dollars)

☐ **Credit card** Card type: ☐ AMEX ☐ Visa ☐ MasterCard ☐ Diners

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