

# Emerging Leaders Program – Sydney

**13 April – 24 November 2022**

**In Person**

**1 CPD hour / session**



# A unique opportunity to advance your career as an authentic and affective leader!

Propel your professional development to the next level. The Emerging Leaders Program is designed for younger practitioners, from progressive graduates to aspiring managers to develop the technical skills, industry contacts and professional savvy to succeed and excel.

The Emerging Leaders Program builds and strengthens foundational tax knowledge and career skills suitable for emerging leaders. The program consists of:

- 5 sessions of face-to-face technical discussion and networking with your local community.
- 1 three-hours seminar delivered by industry experts.

Please note this is a paperless event, the materials will be emailed to you the day prior. If you purchase a member registration, you may send a non-member from your firm. Please note that the difference in registration fee will be charged to the attendee.

All subscriptions are valid for 2022 only. Please see the registration page for registration options.

For more information about our Refund Policy - COVID-19, [click here](#).

## Who should attend?

Propel your professional development to the next level. Excellent opportunity to connect with peers within the tax community. Gain technical insights and practical understanding on key issues in tax. Develop and broaden your professional skills by sharing views amongst your networks.

## Schedule

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## Registration options

### Full program subscription

Choose to be automatically registered to attend all the sessions so there is no need to fill out the registration form for each session.

### Individual sessions

Tailor your attendance by simply indicating your preferred session/s on the registration form.

# Technical Program

Date/Time	Session	Presenter
<b>Thursday 28 July</b>  5.30-7:00pm AEST BDO, Sydney	<b>Part 3: Tax Update and Current Topical Issues</b> This session will deep-dive into need-to-know recent cases, legislation, rulings, private binding rulings, ATO and other materials for tax practitioners. Our presenters will also work through the most topical matters and examples of what they are working through with their clients in your local market in the first part of the year.	Alison Stevenson, CTA, Matrix Norwest Lachlan Sue, CTA, Matrix Norwest
<b>Thursday 15 September</b>  5.00-6:30pm AEST Sydney CBD	<b>Part 4: Asset expensing measures - what you need to know</b> This session will provide an update on the asset expensing measures, including scope, eligibility and disclosures required for the income tax return. Discussion points include: <ul style="list-style-type: none"> <li>• Asset expensing measures</li> <li>• Temporary full expensing</li> <li>• Instant asset write-off</li> <li>• Backing business investment.</li> </ul>	
<b>Thursday 27 October</b>  5.00-6:30pm AEST Sydney CBD	<b>Part 5: Inbound and Outbound Investments in Australia</b>	Amy Liu, CTA, Clayton Utz

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**Thursday  
24 November**

**Part 6: The client, The accountant, The lawyer and the ATO**

**Facilitator:**

**Panel:**

2.00–5:00pm AEST  
Sydney CBD

Leadership Seminar delivered by  
industry experts.

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# Presenters

**Alison Stevenson, CTA**, has over 20 years industry experience working in taxation roles, with a primary focus on small business entities and succession planning and has a passion for assisting clients achieve their goals. Alison is the Head of Tax and CFO of Matrix Norwest, an integrated accounting, taxation and financial planning business, Alison leads a team of qualified professionals in delivering excellence through advice, incorporating strategy and compliance. Alison believes in quality, integrated advice underpinned by strong relationships with clients and professional partners. Alison is the current Deputy Chair of the NSW State Council. She is the winner of the 2021 Tax Adviser of the Year Award for the Respect – SME: 1-4 Partners Category.

**Lachlan Sue, CTA**, is a Partner of Matrix Norwest, sitting across both tax and financial planning arms of the business. He has over a decade of experience in the financial services industry, with a primary focus on specialist self-managed superannuation services and small business taxation advice. He is a registered tax agent and an ASIC approved SMSF auditor who has achieved Specialist Audit Accreditation (SSAud) with the SMSF Association. Lachlan is also an Authorised Representative and a licensed financial planner.

“Joining the Emerging Leaders Program made me a part of something bigger than myself, my team, and my firm. It motivates me to make time for my personal development in a safe environment.”

Kimberley Wheller, ATI, Australia Taxation Office

For event queries please contact  
**Mathilde Vernet:**

MathildeVernet@taxinstitute.com.au  
+61 02 8223 0016

**Register now!**



Scan the code to  
purchase your tickets!

A tax invoice and confirmation letter will be sent on receipt of your registration. Please photocopy for additional delegates and retain original copy for your records. All prices quoted are in Australian dollars and include GST where applicable. ABN 45 008 392 372.

## 1 Registration

Please select your registration type:

	Member	Non-member
Full Program subscription	<input type="checkbox"/> \$125	<input type="checkbox"/> \$175
Individual session subscription	<input type="checkbox"/> \$30	<input type="checkbox"/> \$45
Leadership Seminar subscription	<input type="checkbox"/> \$90	<input type="checkbox"/> \$135

Please select your session/s:

- ☐ Thurs, 28 Jul 42409
 ☐ Thurs, 15 Sept 42411
 ☐ Thurs, 27 Oct 42412
 ☐ Thurs, 24 Nov - Leadership Seminar 42413

Please note:

Dietary requirements:

Promotional code:

### \*Become a member and save!

Not a member of The Tax Institute yet? Sign up for membership along with your event registration and save with:

- up to 50% off membership to 30 June 2023
- member-only prices to this and future events
- free access to member-only technical resources.

Find out more about membership at [info.taxinstitute.com.au/membership](http://info.taxinstitute.com.au/membership)

I hereby apply for membership of The Tax Institute and declare that I am a person of good fame, integrity and character. I agree to be bound by the Constitution of The Tax Institute.

Signature:

Date of signature:

## 2 Delegate contact details

Member no.:

If your member details are up-to-date, you can skip this section.

Title:

☐ Mr
 ☐ Mrs
 ☐ Miss
 ☐ Ms

Date of birth:

First name:

Last name:

Position:

Company:

Address:

Suburb:

State:

Postcode:

Telephone:

Mobile:

Email:

☐ Please tick this box if you do not wish your name to be included on the delegate list provided to all attendees for networking

## 3 Payment method

Please note: all registration payments must be made prior to the event, unless other arrangements have been made with The Tax Institute.

☐ **Cheque payable to The Tax Institute** (in Australian dollars)

☐ **Credit card** Card type: ☐ AMEX ☐ Visa ☐ MasterCard ☐ Diners

Name on card:

Card no.:

Expiry date:

Cardholder's signature:

For our refund, cancellation and replacement policy visit [taxinstitute.com.au/professional-development/event-policy](http://taxinstitute.com.au/professional-development/event-policy)

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**To register**

Email [customeradmin@taxinstitute.com.au](mailto:customeradmin@taxinstitute.com.au)

Mail L37, 100 Miller Street North Sydney NSW 2060

Online [taxinstitute.com.au/events](http://taxinstitute.com.au/events)