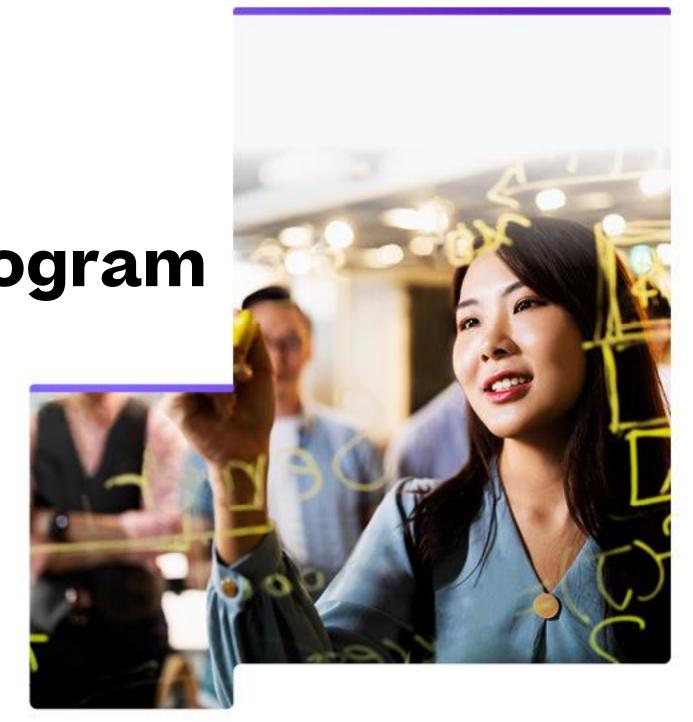


Emerging
Leaders Program
– Adelaide

13 April – 23 November 2022

In Person

1 CPD hour / session



# A unique opportunity to advance your career as an authentic and affective leader!

Propel your professional development to the next level. The Emerging Leaders Program is designed for younger practitioners, from progressive graduates to aspiring managers to develop the technical skills, industry contacts and professional savvy to succeed and excel.

The Emerging Leaders Program builds and strengthens foundational tax knowledge and career skills suitable for emerging leaders. The program consists of:

- 5 sessions of face-to-face technical discussion and networking with your local community.
- 1 three-hours seminar delivered by industry experts.

Please note this is a paperless event, the materials will be emailed to you the day prior. If you purchase a member registration, you may send a non-member from your firm. Please note that the difference in registration fee will be charged to the attendee.

All subscriptions are valid for 2022 only. Please see the registration page for registration options.

For more information about our Refund Policy - COVID-19, click here.

#### Who should attend?

Propel your professional development to the next level. Excellent opportunity to connect with peers within the tax community. Gain technical insights and practical understanding on key issues in tax. Develop and broaden your professional skills by sharing views amongst your networks.

#### Schedule

**13 April – 23 November 2022** 

**In Person** 

1 CPD hour / session

#### Registration options

#### **Full program subscription**

Choose to be automatically registered to attend all the sessions so there is no need to fill out the registration form for each session.

#### Individual sessions

Tailor your attendance by simply indicating your preferred session/s on the registration form.

# **Technical Program**

Date/Time	Session	Andrew Nicola, CTA, William Buck Maria Siahamis, William Buck	
Wednesday	Part 3: Small Business Capital Gain Tax Concessions		
27 July	The small business Capital Gains Tax (CGT) concessions can be an incredibly powerful tool to reduce and even eliminate capital gains arising from the disposal of CGT assets. However, applying the concessions can at times be a complex exercise to correctly work through all the specific tests and conditions. This session will cover the following matters:		
	The basic conditions		
5.00-6:30pm AEST William Buck, Adelaide	The concessions available		
	Tips, traps, and misconceptions		
	Worked examples applying the concessions		
Wednesday	Part 4: Structuring professional practices - what now?	Roy Abbas, CTA, Perks	
14 September	With the ATO's Practical Compliance Guideline PCG 2021/4 released only days ago (December 2021), what does this mean for your clients? This session will discuss the finalised ATO guidelines and what they mean in practice. It will also cover:	Neil Oakes, CTA, Perks	
5.00–6:30pm AEST Adelaide	Statutory vs common law PSI (the Doctors' cases)		
	Emerging practices with service entities		
	<ul> <li>Industry issues for medical and health professionals, lawyers and accountants</li> </ul>		
Wednesday 26 October	Part 5: TBC		
5.00-6:30pm AEST			

Wednesday 23 November	Part 6: The client, The accountant, The lawyer and the ATO	Facilitator: Panel:
2.00-5:00pm AEST Adelaide		Leadership Seminar delivered by industry experts.

## **Presenters**

**Neil Oakes, CTA,** is a Tax Director at Perks Chartered Accountants and holds a Masters Degree in Tax Law from UNSW (Atax). Neil currently heads up the Technical Tax consulting division within Perks. He specialises in providing commercially focused tax advice to a wide range of clients.

Maria Siahamis is a Chartered Accountant and Assistant Manager in William Buck's Tax Services division. Maria advises large private groups in a wide range of industries such as property development, software and manufacturing. Maria assists her clients to navigate complex tax issues such as corporate tax and employment taxes including Small Business Concessions, Division 7A and Fringe Benefits Tax.

**Andrew Nicola, CTA**, is a Director in William Buck's tax services division. Andrew has over 10 years' experience providing specialist tax advice to a wide range of small to large privately owned groups. Andrew's areas of specialisation include, international tax, business restructuring, Division 7A and small business CGT concessions.

Roy Abbas, CTA is a Tax Specialist at Perks Chartered Accountants and holds a Masters Degree in Applied Taxation from UNSW. He specialises in providing complex tax advice to privately held businesses. Roy's areas of specialisation include business restructuring, capital gains concessions, and private binding rulings.

"Joining the Emerging
Leaders Program made
me a part of something
bigger than myself, my
team, and my firm. It
motivates me to make
time for my personal
development in a safe
environment."

Kimberley Wheller, ATI, Australia Taxation Office

For event queries please contact Harry Treloar:

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