

# Emerging Leaders Program – Perth

**13 April – 24 November 2022**

**In Person**

**1 CPD hour / session**



# A unique opportunity to advance your career as an authentic and affective leader!

Propel your professional development to the next level. The Emerging Leaders Program is designed for younger practitioners, from progressive graduates to aspiring managers to develop the technical skills, industry contacts and professional savvy to succeed and excel.

The Emerging Leaders Program builds and strengthens foundational tax knowledge and career skills suitable for emerging leaders. The program consists of:

- 5 sessions of face-to-face technical discussion and networking with your local community.
- 1 three-hours seminar delivered by industry experts.

Please note this is a paperless event, the materials will be emailed to you the day prior.  
If you purchase a member registration, you may send a non-member from your firm.  
Please note that the difference in registration fee will be charged to the attendee.

All subscriptions are valid for 2022 only. Please see the registration page for registration options.

For more information about our Refund Policy - COVID-19, [click here](#).

## Who should attend?

Propel your professional development to the next level. Excellent opportunity to connect with peers within the tax community. Gain technical insights and practical understanding on key issues in tax. Develop and broaden your professional skills by sharing views amongst your networks.

## Schedule

**13 April – 24 November 2022**

**In Person**

**1 CPD hour / session**

## Registration options

### Full program subscription

Choose to be automatically registered to attend all the sessions so there is no need to fill out the registration form for each session.

### Individual sessions

Tailor your attendance by simply indicating your preferred session/s on the registration form.

# Technical Program

Date/Time	Session	Presenter
<b>Thursday 28 July</b> 5.00-6:30pm AWST WeWork, Perth	<b>Part 3: Tax Update and Current Topical Issues</b> With the everchanging landscape of Australian tax law, this session will provide a simple and practical overview of the most recent and topical developments in Australian tax law. The presenters will provide some insight as to how these updates may affect you and your clients, as well as tackle some of the more juicy topical issues in depth.	Shivani Jethwa, Birchstone Tax Law Nathan White, Birchstone Tax Law
<b>Thursday 15 September</b>  5.00-6:30pm AWST Perth	<b>Part 4: Digital Assets</b>	Tracey Dunn, RSM
<b>Thursday 27 October</b>  5.00-6:30pm AWST Perth	<b>Part 5: Audits and disputes panel</b>	Matthew Sunits, CTA, Zafra Legal Andrew Giorgi, Tax Estate Law Louise Van Wyk, FTI, Herbert Smith Freehills

---

**Wednesday  
23 November**

**Part 6: The client, The accountant, The lawyer and the ATO**

**Facilitator:**

**Panel:**

2.00–5:00pm AWST  
Perth

Leadership Seminar delivered by  
industry experts.

---

# Presenters

**Tracey Dunn** is an associate director in the Tax Services division of RSM in Perth. Tracey has a Bachelor of Business (Accounting), a Graduate Certificate in Commercial Law and a Bachelor of Laws. Tracey has worked in public practice for over 20 years. Prior to commencing a career in public practice, Tracey worked in commerce in various roles, including banking, logistics management and international trade. Tracey's expertise lies in providing both simple and complex tax advice to high net worth individuals, small and medium-sized businesses with multiple structures, and corporate entities. She has significant experience in advising on the application of FBT, Div 7A and trusts. Tracey regularly presents on taxation topics. Tracey writes extensively on the interpretation of tax legislation for businesses, and has been published in a number of publications, including the Australian Financial Review, ABC News, Accountants Daily, Public Accountant magazine and Thompson Reuters' Weekly Tax Bulletin.

**Shivani Jethwa** is a Senior Associate at Birchstone Tax Law. She specialises in providing advice in relation to complex tax matters, trust law issues and implementing effective tax and commercial strategies for succession planning and asset protection purposes. Shivani has experience in advising high net worth individuals and private corporate groups across a broad range of tax issues. Shivani holds a Bachelor of Law and Bachelor of Commerce from the University of Western Australia. Shivani is a member of the WA Tax Institute Professional Development Committee and was recognised as a Rising Tax Star lawyer in the Doyle's Guide in 2020.

**Louise Van Wyk, FTI**, is a Senior Associate at Greenwoods & Herbert Smith Freehills. Louise advises clients on a broad range of income tax and stamp duty matters, with a particular focus on the natural resources and real estate sectors. Louise is admitted to practice in the Supreme Court of Western Australia and the High Court of Australia and has completed a Master of Taxation Law at the University of Western Australia. Louise was a finalist in The Tax Institute's tax advisor of the year awards in the emerging tax star category in 2020 and is a member of the WA State Council of The Tax Institute.

“Joining the Emerging Leaders Program made me a part of something bigger than myself, my team, and my firm. It motivates me to make time for my personal development in a safe environment.”

Kimberley Wheller, ATI, Australia Taxation Office

For event queries please contact  
**Harry Treloar:**

HarryTreloar@taxinstitute.com.au  
+61 07 3225 5212

**Register now!**



Scan the code to  
purchase your tickets!



A tax invoice and confirmation letter will be sent on receipt of your registration. Please photocopy for additional delegates and retain original copy for your records. All prices quoted are in Australian dollars and include GST where applicable. ABN 45 008 392 372.

## 1 Registration

Please select your registration type:

	Member	Non-member
Full Program subscription	<input type="checkbox"/> \$125	<input type="checkbox"/> \$175
Individual session subscription	<input type="checkbox"/> \$30	<input type="checkbox"/> \$45
Leadership Seminar subscription	<input type="checkbox"/> \$90	<input type="checkbox"/> \$135

Please select your session/s:

- ☐ Thurs, 28 Jul 42378
 ☐ Thurs, 15 Sep 42382
 ☐ Thurs, 27 Oct 42383
 ☐ Thurs, 24 Nov - Leadership Seminar 42384

Please note:

Dietary requirements:

Promotional code:

### \*Become a member and save!

Not a member of The Tax Institute yet? Sign up for membership along with your event registration and save with:

- up to 50% off membership to 30 June 2023
- member-only prices to this and future events
- free access to member-only technical resources.

Find out more about membership at [info.taxinstitute.com.au/membership](http://info.taxinstitute.com.au/membership)

I hereby apply for membership of The Tax Institute and declare that I am a person of good fame, integrity and character. I agree to be bound by the Constitution of The Tax Institute.

Signature:

Date of signature:

## 2 Delegate contact details

Member no.:

If your member details are up-to-date, you can skip this section.

Title:

☐ Mr
 ☐ Mrs
 ☐ Miss
 ☐ Ms

Date of birth:

First name:

Last name:

Position:

Company:

Address:

Suburb:

State:

Postcode:

Telephone:

Mobile:

Email:

☐ Please tick this box if you do not wish your name to be included on the delegate list provided to all attendees for networking

## 3 Payment method

Please note: all registration payments must be made prior to the event, unless other arrangements have been made with The Tax Institute.

☐ **Cheque payable to The Tax Institute** (in Australian dollars)

☐ **Credit card** Card type: ☐ AMEX ☐ Visa ☐ MasterCard ☐ Diners

Name on card:

Card no.:

Expiry date:

Cardholder's signature:

For our refund, cancellation and replacement policy visit [taxinstitute.com.au/professional-development/event-policy](http://taxinstitute.com.au/professional-development/event-policy)

**Collection notice:** The Tax Institute (TTI) complies with its obligations under the Privacy Act 1988 (Cth) with respect to how it handles personal information. For information on how TTI collects, uses, holds and discloses personal information, please see its privacy policy at [www.taxinstitute.com.au](http://www.taxinstitute.com.au). [You can also request TTI's consultants to provide you with a copy of TTI Privacy Policy.] By submitting your application to TTI, you confirm that you have read TTI's Privacy Policy and you consent to your personal information being collected, used and held by TTI and disclosed to third parties in accordance with TTI's Privacy Policy.

**To register**

Email [customeradmin@taxinstitute.com.au](mailto:customeradmin@taxinstitute.com.au)

Mail L37, 100 Miller Street North Sydney NSW 2060

Online [taxinstitute.com.au/events](http://taxinstitute.com.au/events)