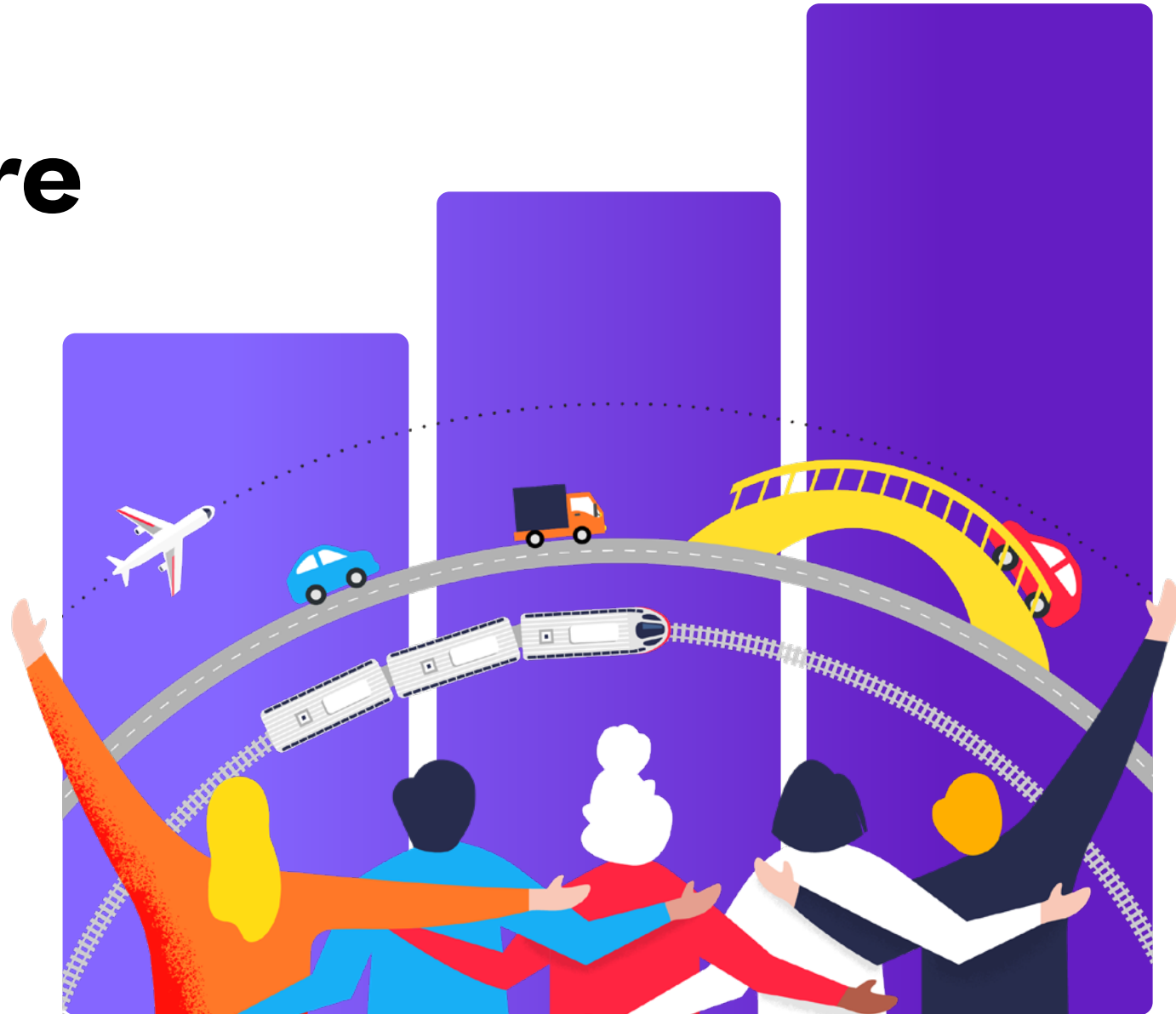


# National Infrastructure Conference

**7–8 June 2023**

**Crown Sydney**

**12 CPD hours**





# Welcome

On behalf of the Organising Committee, we would like to welcome you to the 8th National Infrastructure Conference, the only conference focused entirely on tax issues affecting infrastructure.

The conference will be held at Crown Sydney from 7th to 8th June 2023.

There have been significant changes in the Australian economic landscape over the past year. We have seen rising interest rates and inflation but with low income growth. A change in government with a new focus on multinational tax measures. Record levels of M&A transactions of recent years have moderated. Energy transition continues to be a major driver of new capital investment in infrastructure. Infrastructure investment remains critical for creating the conditions in which our economy can continue to grow in the post COVID recovery period.

This year's program will provide an outstanding array of speakers and topics. Richard Jones (Citi) and Nicki Hutley (Nicki Hutley Economics) together with Suzanne Emery (ATO) will deliver keynote addresses. We are also honoured to have an expert panel comprising members including Kristen Deards SC, Michael Flynn KC and Peter Walmsley (ATO) to debate recent developments around Part IVA interpretation and its impact for infrastructure transactions.

This year we are particularly focussed on the topical areas of the impending thin capitalisation reform and interpretation/administration around Taxable Australian Real Property (TARP), which are areas of significance to the industry.

A Conference networking function at Tea House, Crown Sydney will provide ample opportunity to catch up with colleagues from the industry, including professional firms, corporates and the public sector.

We look forward to seeing you in Sydney in June.



**Minh Dao, CTA**  
Co-Chair, Organising Committee



**Steve Ford, CTA**  
Co-Chair, Organising Committee

**Early bird pricing offer**  
**Register on or before Friday 28 April to save!**

# Technical program

**Day 1**      Wednesday, 7 June 2023

Time	Session	Presenter(s)
8:00am	Registration	
8:30 – 8:45am	Welcome and opening address	Minh Dao, CTA Co-Chair, Conference Organising Committee
8:45 – 9:30am	<b>Session 1: Keynote address – Current trends and future outlooks</b> This session will cover current and future trends in the Australian infrastructure market.	Richard Jones Citi
9:30 – 10:30am	<b>Session 2: Section 128F Common pitfalls and novel issues</b> This session will provide an overview of the ‘section 128F’ exemption from interest withholding tax. It will include a discussion of common pitfalls and novel issues, as well as areas of potential reform and regulatory focus.	George Bishop, ATI Allens  Ellen Thomas Allens
10:30 – 11:00am	Morning tea	





# Technical program

**Day 1**      Wednesday, 7 June 2023 continued

Time	Session	Presenter(s)
11:00am–12:00pm	<b>Session 3: ATO keynote address – Current issues in the infrastructure sector</b> This session will provide an update on the ATO's focus areas within the infrastructure sector.	Suzanne Emery Australian Taxation Office
12:00–1:00pm	<b>Session 4: Part 1: TARP – Land/non-land assets re Division 855</b> This panel session will discuss: <ul style="list-style-type: none"> <li>• A general overview and recent developments</li> <li>• What is taxable Australian real property and what isn't?</li> <li>• To what extent do statutory severance and statutory deeming impact on what is considered to be taxable Australian real property?</li> <li>• Valuation issues and considerations in applying the principal asset test; and</li> <li>• Examine a case study on the sale of renewable energy vehicles.</li> </ul>	<b>Facilitator:</b> Dan Paolini, FTI White & Case  <b>Speakers:</b> Shirley Lam KPMG  Matt Ervin KPMG
1:00–2:00pm	<b>Lunch</b>	
2:00–3:00pm	<b>Session 5: Part 2: TARP – ATO pre-emptive measures in a sale context</b> With a series of recent high profile transactions involving non-resident vendors in the telecommunication and energy sectors, the ATO has actively sought to protect its ability to collect a potential tax liability from a non-resident vendor (or a related entity). This panel will discuss the following key issues: <ul style="list-style-type: none"> <li>• What transactions are at risk of being scrutinised by the ATO</li> <li>• How should taxpayers prepare for ATO early engagement</li> <li>• What is the ATO's approach to a prospective liability</li> <li>• In what circumstances can the ATO issue a garnishee notice</li> <li>• When and how should security be provided; and</li> <li>• What strategies should a taxpayer consider.</li> </ul>	<b>Facilitator:</b> Minh Dao, CTA KPMG  <b>Speakers:</b> Alex Patrick KPMG Law  Scott Parkinson Australian Taxation Office
3:00–3:30pm	<b>Afternoon tea</b>	

# Technical program

**Day 1**      Wednesday, 7 June 2023 continued

Time	Session	Presenter(s)
3:30–5:00pm	<b>Session 6: Part IVA and infrastructure investment</b> This session will begin by explaining recent developments in the interpretation of Part IVA, including current GAAR Panel arrangements. The panellists will then consider how Part IVA might apply to a number of scenarios concerning infrastructure investments.	<b>Facilitator:</b> Jeremy Geale, CTA MinterEllison  <b>Speakers:</b> Kristen Deards SC Banco Chambers  Michael Flynn KC, CTA (Life) Owen Dixon Chambers West  Peter Walmsley Australian Taxation Office
5:00–8:00pm	<b>Networking function</b>	



## Networking function

Join your colleagues and speakers for an evening of drinks, canapes and networking.

**Date:** Wednesday, 7 June 2023

**Time:** 5:00–8:00pm

**Venue:** Tea House Crown Sydney

**Price:** Inclusive for all full registration delegates  
\$80 for additional tickets – see registration form for details

**Dress:** Business or Business casual

# Technical program

## Day 2 Thursday, 8 June 2023

Time	Session	Presenter(s)
8:30 – 9:30am	<b>Session 7: Economist update</b> The outlook for the Australian and global economies is highly uncertain: can we beat inflation without inducing recessions? How will the green industrial revolution progress, and what does the Treasurer’s focus on “place-based” policies mean? Gain an insight from Nicki as supdates on these issues and the implications for the infrastructure sector.	Nicki Hutley Nicki Hutley Economics
9:30 – 10:30am	<b>Session 8: BEPS 2.0 – Implementation in Australia InfraFunds focus</b> This session will discuss the key elements of the OECD BEPs Pillar 2 model rules, highlighting specific issues for infrastructure groups. Liz and Andrew will also share perspectives on how countries including Australia plan to incorporate the model rules into domestic law. The discussion will address: <ul style="list-style-type: none"> <li>• The latest details for Pillar 2</li> <li>• The next steps and expected implementation path</li> <li>• Potential impacts and key issues for infrastructure groups; and</li> <li>• Administration and coordination.</li> </ul>	Liz Cullinan EY Andrew Nelson EY
10:30 – 11:00am	<b>Morning tea</b>	
11:00 – 11:45am	<b>Session 9: Part 1: Thin capitalisation reform – Choppy waters ahead for infrastructure financing</b> The Federal Government’s announcement of proposed reforms to Australia’s thin capitalisation regime came with a sting in the tail for the infrastructure sector by combining the new 30 percent EBITDA test with a restriction on the use of the arm’s length debt test to ‘external debt’. This session will cover: <ul style="list-style-type: none"> <li>• Why now?</li> <li>• The key features of the proposed 30 percent tax EBITDA test that is intended to replace the current safe harbour debt test</li> <li>• What is ‘external debt’ under the arm’s length debt test</li> <li>• Some case studies outlining the potential impact on common infrastructure financing structures; and</li> <li>• What to consider when restructuring gearing.</li> </ul>	Priscilla Ratilal Deloitte Craig Saunders, ATI Deloitte Andrew Sanderson Deloitte



# Technical program

## Day 2 Thursday, 8 June 2023 continued

Time	Session	Presenter(s)
11:45am–12:30pm	<b>Session 10: Part 2: Thin capitalisation reform – Choppy waters ahead for infrastructure financing</b> Following on from session 10, this session will provide further practical insights into the potential impact of the proposed thin capitalisation reforms on common infrastructure financing structures. In this session, our speakers will discuss: <ul style="list-style-type: none"> <li>• Their perspectives on the case studies discussed in session 10, and other potential practical implications</li> <li>• The impact on deal competitiveness for foreign inbound and Australian outbound investors</li> <li>• How financing structures may change as a result of the reforms, including impact on external debt markets; and</li> <li>• Practical implications of the reforms from an administrative perspective.</li> </ul>	Priscilla Ratilal Deloitte  Craig Saunders, ATI Deloitte  Andrew Sanderson Deloitte
12:30–1:30pm	Lunch	
1:30–2:30pm	<b>Session 11: CCIVs – An update on, and benefits of, using them</b> The Corporate Collective Investment Vehicle (CCIV) regime came into force on 1 July 2022. The regime was modelled and designed taking into account both the existing AMIT regime and the kind and level of regulation that applies to managed investment schemes (MIS). To date, the take up of the CCIV regime has been ... subdued (some may say in the extreme). This session provides: <ul style="list-style-type: none"> <li>• A brief overview of the CCIV regime as it applies to wholesale funds</li> <li>• How the CCIV regime differs from the MIS regime in the context of wholesale funds; and</li> <li>• Considers some potential pros and cons of each regime.</li> </ul>	Austin Bell Johnson Winter Slattery  Matthew Shanahan, CTA Johnson Winter Slattery
2:30–3:30pm	<b>Session 12: PPP structures are settled, right?</b> The 2015 ATO PPP framework gave taxpayers comfort over core aspects of PPP structures. Since then, however, both the tax and commercial landscape have evolved. This session will cover how consortiums can deal with current issues, including: <ul style="list-style-type: none"> <li>• Thin capitalisation rule changes</li> <li>• Termination regimes</li> <li>• M&amp;A considerations</li> <li>• PPP framework deviations and Open Letters; and</li> <li>• Tax risk allocation.</li> </ul>	Ed Consett, ATI EY
3:30pm	Conference closing address and networking drinks	Minh Dao, CTA Co-Chair, Conference Organising Committee

# Presenters

**Austin Bell** is a Partner at Johnson Winter Slattery in Sydney. Austin practises corporate and financial services law, with a particular focus on financial services regulation and investment funds. He advises domestic and international fund managers on all aspects of the Australian regulatory regime, including establishing and restructuring investment vehicles; Australian financial services licensing regulation; disclosure obligations; and contract negotiation. Austin is ranked as a leading funds management and financial services lawyer in various directories, including Chambers Asia-Pacific, the Legal 500 and Best Lawyers. Austin is admitted as a lawyer in NSW, New York and Quebec, Canada.

**George Bishop, ATI**, is an emerging talent within the Allens Tax team. As an Associate, George has notable experience in banking and structured finance arrangements, transfer pricing, thin capitalisation, withholding tax, corporate restructures, M&A and charity tax issues. In 2022, George was a finalist for the Tax Institute's Emerging Tax Star of the Year award.

**Edward Consett, ATI**, is a tax partner specialising in transaction preparation and execution at EY. Edward has

extensive experience advising on greenfield and brownfield infrastructure projects, including public and private market M&A, project financing and privatisations across energy (including renewables), utilities, transport, social infrastructure and natural resource asset classes. Edward is a Member of Chartered Accountants Australia & New Zealand and a practising solicitor

**Liz Cullinan** is an International Tax partner with EY and has over 17 years' experience in assisting foreign investors with structuring their Australian investments and Australian corporates with domestic M&A and expanding offshore. Liz has extensive experience on large transactions for multinationals headquartered in the US, UK and Europe and Australian corporates with substantial investments into the US, UK, Europe and Asia. Liz has also been part of consultation with Treasury and the ATO on various Australian and international tax reforms.

**Minh Dao, CTA**, is a Tax Partner in KPMG's Deal Advisory Tax group. She has over 16 years of tax experience at KPMG working with governments and the private sector on large-scale infrastructure M&A, privatisations and PPP projects. She is actively engaged in both ATO and Treasury

consultations on tax issues relevant to the infrastructure sector. In 2013, Minh was seconded to AMP Capital and in 2014 seconded to KPMG London to work with various government representatives and the OECD in relation to the BEPS project. In March 2015, Minh won The Tax Institute Corporate Tax Adviser of the Year award.

**Kristen Deards SC** appears for taxpayers and the Commissioner of Taxation in income tax and GST cases in the Administrative Appeals Tribunal, the Federal Court and the High Court of Australia. She has appeared in a large range of tax cases, from complex Part IVA and transfer pricing cases, to disputes concerning CGT, the consolidation regime, international tax, superannuation, insurance, trusts and charities.

**Suzanne Emery** is the Assistant Commissioner, Private Equity Public Groups at the ATO. She is responsible for leading the ATO's Infrastructure strategy which focuses on tax risk and compliance in relation to Australian infrastructure assets. Suzanne has a range of private practice experience including in disputes and controversy. Since joining the ATO in 2017, Suzanne's focus has been compliance and

assurance programs aimed at ensuring large businesses pay the right amount of tax in Australia, as well as assisting the ATO's advisor strategy which concentrates on the role intermediaries play in supporting large business.

**Matt Ervin** is a Deal Advisory Tax Partner with KPMG Australia and a trusted M&A Tax advisor on some of the most significant transactions in the Australian market. He is also KPMG's ASPAC regional leader for M&A Tax. Matt specialises in alternative investments, with a particular focus on advising private capital on investments in the infrastructure and real asset sectors. His infrastructure experience spans privatisations, secondary transactions, PPPs and renewables.

**Michael Flynn KC, CTA (Life)**, is a Barrister at Owen Dixon Chambers West, specialising in taxation, and was National President of The Tax Institute in 2014. He has appeared in a number of Part IVA cases for both taxpayers and the Commissioner in the Federal Court and the Administrative Appeals Tribunal and before the GAAR Panel.

**Jeremy Geale, CTA**, is a Partner at MinterEllison. Jeremy joined MinterEllison recently, having previously been a Deputy Commissioner with the ATO responsible for the ATO's Review and Dispute



# Presenters

Resolution area, covering all objections and litigation. He was also formerly the Deputy Chief Tax Counsel responsible for superannuation. Jeremy has more than 20 years tax and superannuation experience, most of which has been spent assisting taxpayers and the ATO to resolve complex tax disputes from audit through to litigation. He regularly acts for a number of funds, assisting them with engagement with the ATO, management of tax risk and governance, audit assistance and dispute resolution.

**Nicki Hutley** of Nicki Hutley Economics is a highly experienced economist, with broad-based expertise in both macroeconomic and microeconomic policy, gained over more than three decades in financial and investment markets and in economic consulting. After many years in the corporate world, including most recently as a partner with Deloitte Access Economics, Nicki is now an independent economist, with a focus on environmental and social policies. She is also a Councillor with the Climate Council. Nicki holds an Honours degree in Economics. She was elected President of the Economics Society of Australia (NSW branch) in 2021 and is a member of JANA Investment's Sustainability Advisory Council. Nicki is a frequent commentator in the media and a regular guest on both The Drum and The Project.

**Richard Jones** has over 14 years investment banking experience and is currently leading Citi's Australia and New Zealand Infrastructure team. He has advised corporate, institutional investors and government clients on domestic and cross border M&A and capital markets transactions. His team has been heavily involved in most of the large, high profile infrastructure transactions in recent years, including advising Brookfield on its potential acquisition of Origin Energy, Vector Limited on the sale of its smart metering business, AusNet on its takeover defence against Brookfield and APA, NSW Government on the sale of its 49% interest in WestConnex and Mercury NZ Limited on its acquisition of Tilt Renewables in partnership with PowAR.

**Shirley Lam** is a Partner at KPMG in its Deal Advisory Tax practice, based in Sydney. She specialises in infrastructure, energy, and corporates, and has worked on key transactions in the Australian landscape involving transport, digital and telecommunications infrastructure and renewables. Shirley works closely with asset managers and fund clients, and inbound strategic investors, on both entry and exit into assets as well as ongoing investment.

**Andrew Nelson, CTA**, has been a partner with EY since 2008 and has 23 years'

experience providing international and corporate taxation advisory services to Australian outbound and multinational clients investing into Australia. Commencing his early career with a resource industry and US inbound focus, Andrew now specialises in providing international tax support for cross border transactions across a broad industry base. Recent transactions include cross border M&A and financing projects in the asset management, private equity, consumer products, technology, media and entertainment and oil and gas and mining industries.

**Dan Paolini, FTI**, is Counsel at White & Case and based in Sydney, and has practiced for over 20 years as a taxation/legal advisor in Australia, the United Kingdom and Switzerland, with much experience in the energy and resources and financial services sectors. Dan assists clients with a broad range of income tax matters, including capital gains tax and international tax matters. He has particular experience with infrastructure transactions, mergers and acquisitions, tax structuring and tax consolidation. Dan also represents clients in respect of tax investigations and disputes, including litigation matters. He also has been involved with managing the implementation of tax transparency regimes for financial institutions globally.

**Scott Parkinson** is an Assistant Commissioner in the Private Wealth area of the ATO. Scott has led Private Wealth's Commercial Deals program since 2018 and has hands-on involvement across most of the ATO's Division 855 and dissipation risk engagements.

**Alex Patrick** is a Partner in KPMG Law's Tax Dispute Resolution & Controversy practice. Alex has over 15 years' expertise in tax dispute management and resolution, focusing on proactive, efficient and early resolution of disputes. Alex's experience includes ongoing management of lengthy ATO assurance review, risk review and audit processes, and managing complex tax litigation. Alex supports taxpayers from a variety of sectors, achieving successful outcomes at risk review, audit, objection and litigation stages.

**Priscilla Ratilal** is a Partner in the Deloitte Australia Transfer Pricing team. Priscilla has 17 years of transfer pricing experience across Sydney, New York and London. Priscilla specialises in advising on intra-group financing activities and serving clients in the financial services industry across the asset management, insurance, banking and fintech sectors. Priscilla's client experience includes transfer pricing policy development and implementation, preparation of

# Presenters

documentation, Country-by-Country reporting, mergers and acquisitions (due diligence and structuring) and engagement with tax authorities in the context of Advance Pricing Agreements (APAs), audits and reviews. Priscilla also has in-house experience in a diversified financial services group, managing transfer pricing for the Americas region.

**Craig Saunders, ATI**, is a Partner in Deloitte's M&A practice in Melbourne. He has over 27 year of experience advising domestic and foreign investors on large scale mergers and acquisitions with a particular emphasis on infrastructure investments by strategic and financial investors.

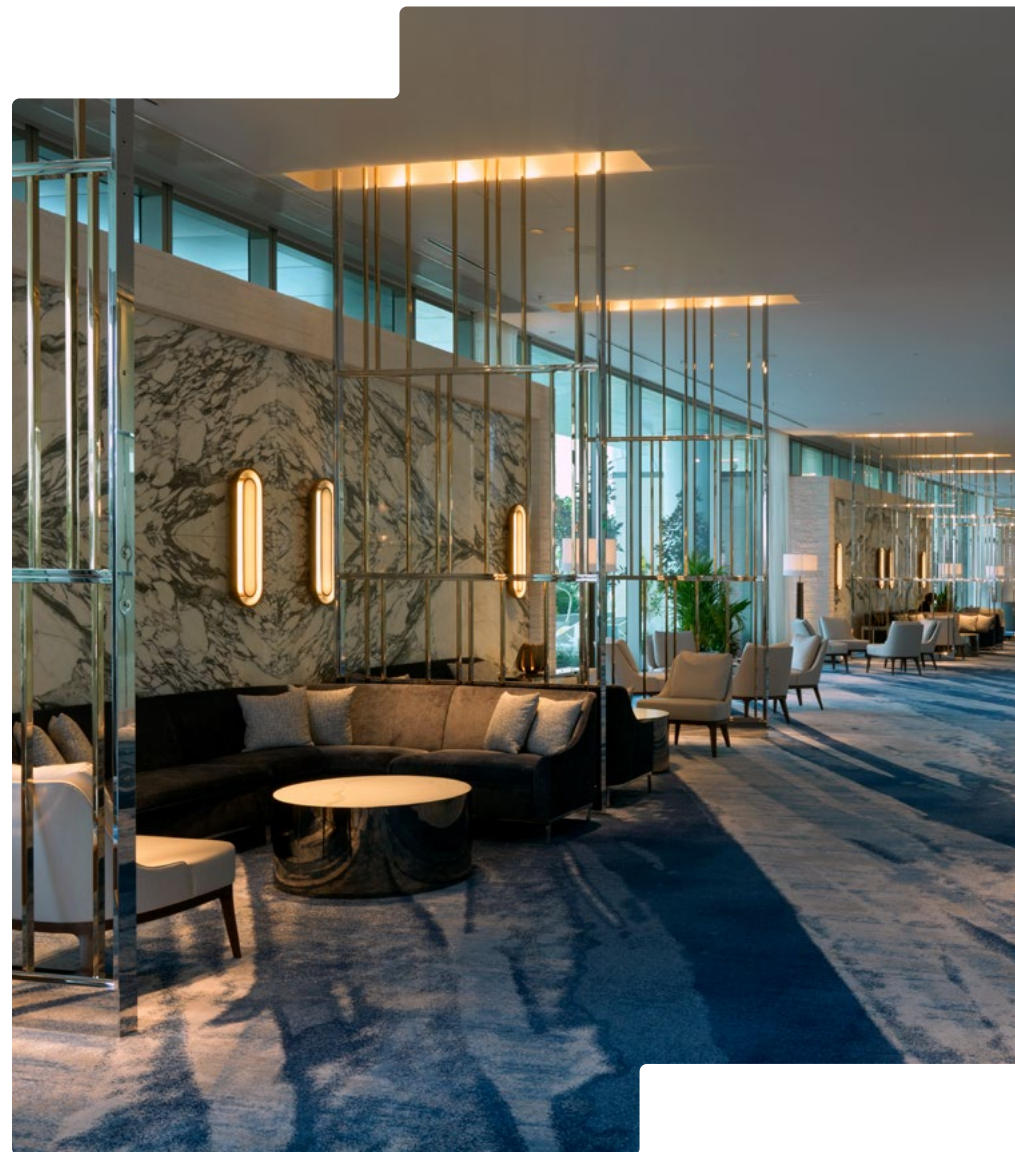
**Matthew Shanahan, CTA**, is a Partner at Johnson Winter Slattery in Sydney. Matthew has over 23 years' experience in providing Australian tax advice, gained in international professional services firms, law firms and during his time working in a leading infrastructure advisory team at an international investment bank. Matthew mainly advises large corporate clients, particularly in respect of infrastructure transactions, M&A transactions, funds management, property transactions and tax disputes.

**Andrew Saunderson** is a Partner in Deloitte's international tax practice in Sydney. He has 15 years of

experience advising on M&A, international tax and transfer pricing matters. Andrew advises a range of foreign and domestic funds and multinationals corporations with a particular focus on property and infrastructure transactions.

**Ellen Thomas** is a tax lawyer based in Sydney. She focuses on the tax aspects of M&A and finance transactions, as well as tax audits and dispute resolution. She advises on a range of domestic and international M&A transactions, corporate restructures, post-acquisition integrations, international tax planning, distressed debt transactions, infrastructure investments and financial arrangements. Ellen also has extensive experience in dealing with the Australian Taxation Office, including in relation to ruling applications, audits and dispute resolution.

**Peter Walmsley** is the Chair of the General Anti-Avoidance Rules Panel and the Deputy Chief Tax Counsel responsible for international matters at the Australian Taxation Office. In his current role, Peter provides technical and strategic guidance on many of the ATO's highest profile and most complex technical issues, law design measures and Federal and High Court litigation matters.



# Venue and accommodation



## Crown Sydney

1 Barangaroo Ave, Barangaroo, NSW 2000

Crown Sydney offers uncompromising design that captures the essence of its harbour side setting, highly intuitive personalised service, and the finest dining and facilities unlike anything Sydney has seen before.

Located in the bustling precinct of Barangaroo, connected to sprawling parklands, laneway bars, beautiful public artworks and bay views of Sydney redefining bespoke luxury in the heart of the harbour.

## Getting there

Crown Sydney is centrally located along the Barangaroo waterfront, yet still close to the heart of Sydney. Sydney Airport is located just 15 kilometres from the hotel. The closest train station is the Wynyard stop, a 9 minute walk to Crown Sydney. The closest light rail stop is the Bridge Street stop, where the L2 and L3 run. This stop is an 11 minute walk to Crown Sydney. The closest stop is Barangaroo South on Hickson Rd, which is a 3 minute walk to Crown Sydney.

## Accommodation

To help you make the most of your conference experience, The Tax Institute has secured favourable room rates at Crown Sydney for delegates wishing to book a stay for the duration of the conference. You can book via this [link](#) with promo code: **events223**.

## Parking

Valet Parking is available through the hotel's Bell Desk team at the rate of \$80.00 per 24 hours. Alternatively, The Barangaroo Reserve car park is a 10-minute walk to Crown Sydney. We invite you to visit the website to view the most current rates and book in advance [www.carepark.com.au/find-a-care-park/barangaroo-reserve](http://www.carepark.com.au/find-a-care-park/barangaroo-reserve). The closest Wilsons public car park is located at Barangaroo Reserve, however, please kindly be aware this parking lot does not operate 24 hours. For more information you can also visit <https://www.crownsydney.com.au/general/getting-here>.





# Event information

## Confirmation of registration

Please note you will receive two separate emails in the form of a tax invoice at the time of payment and a confirmation email at registration completion.

## Continuing Professional Development (CPD)

Attendance at the conference counts for 12 hours of CPD with The Tax Institute.

## The Tax Institute's attendee hub

Program information, materials (technical papers and presentations), survey forms and more will be available via The Tax Institute's virtual attendee hub. All delegates are encouraged to access the platform prior to the event. Technical papers and PowerPoint presentations will be available on the attendee hub to all participating delegates approximately five days before the event. Delegates will receive instructions on accessing the virtual attendee hub by email.

## Delegate list

A delegate list will be included on the attendee hub to assist with networking. Please indicate at the time of registration if you do not want your name to be included. Alternatively, you can edit your profile visibility settings in the virtual attendee hub at any time during the event.

## Dress code

Business or business casual attire is suitable for the duration of the conference.

## Networking function

A networking function will be held directly following the last session on Thursday from 5.00pm at the Tea House at Crown Sydney. The networking function is included in the conference registration fee for delegates. Additional tickets are available to purchase for accompanying persons at a cost of \$80. Please indicate your requirements, including dietary requirements, at the time of registration.

## Special dietary and accessibility requirements

Please indicate any special dietary requirements at the time of registration. Please email us with any accessibility requirements at [nationalevents@taxinstitute.com.au](mailto:nationalevents@taxinstitute.com.au).

## Cancellation policy

The Tax Institute reserves the right to alter, amend or cancel all or any of the arrangements contained in the program. Should a face-to-face event be cancelled due to an event beyond The Tax Institute's reasonable control including 'an act of god', 'pandemic', 'health-related event' or 'government requirements', we will endeavour to transition to an online format to deliver the event. If there is a difference in price, a credit will be provided to delegates to be used at a future event.

It is a condition of acceptance of registration that an administration fee of 20% of the registration fee be charged for cancellation if you can no longer attend the event. Cancellations must be received in writing by The Tax Institute five working days prior to the event. No refund will be given for cancellations received within five working days of the event. A replacement may be nominated. If the replacement is not a member, the non-member registration fee will apply. CPD hours will be allocated to the designated attendee.

The Tax Institute cannot accept responsibility for delegates' late transport arrivals or non-arrivals due to delays.

## Privacy

We take your privacy seriously, and our policy can be viewed at: <https://www.taxinstitute.com.au/about-us/privacy-copyright-disclaimer>.

## Enquiries

For further information regarding this event, please contact the Events Team on 1300 829 338 or [nationalevents@taxinstitute.com.au](mailto:nationalevents@taxinstitute.com.au).

For registration enquiries, please contact [customeradmin@taxinstitute.com.au](mailto:customeradmin@taxinstitute.com.au).

# Registration

## Registration inclusions

	Online access to presentations and technical papers	Morning/ Afternoon tea/ conference lunches	Networking function*
<b>Full registration</b> This registration option entitles one delegate to attend the entire event.	✓✓✓	✓✓✓	✓✓✓

\*Additional tickets to the networking functions can be purchased on the registration form.  
**Please note:** The registration fee does not include accommodation, hotel incidentals or transfers.

## Discounts

### Early bird registration

All registrations received and paid on or before Friday, 28 April 2023 will be entitled to an early bird discount.

### Group discount

Purchase four full registrations (early bird or standard) and receive a fifth full registration for free. The free fifth registration must be of equal or of less value to the four paid registrations.

This offer cannot be redeemed in conjunction with any other promotional offer or code. All attendees must be from the same firm and all registration forms must be submitted together. For further information please contact the national events team on 1300 829 338 or [nationalevents@taxinstitute.com.au](mailto:nationalevents@taxinstitute.com.au).

### Register now!

[Register online ▶](#)

[Register via form ▶](#)  
included in this brochure





A tax invoice and confirmation letter will be sent on receipt of your registration. Please photocopy for additional delegates and retain original copy for your records. All prices quoted are in Australian dollars and include GST where applicable. ABN 45 008 392 372.

### 1 Registration

Please see page 13 for registration inclusions.

#### Full registration – 12 CPD hours

	Member	New member*	Non-member
<b>Early bird registration</b> Received on or before 28 April 2023	<input type="checkbox"/> \$1,800	<input type="checkbox"/> \$2,140	<input type="checkbox"/> \$2,100
<b>Standard registration</b> Received after 28 April 2023	<input type="checkbox"/> \$2,000	<input type="checkbox"/> \$2,340	<input type="checkbox"/> \$2,300

☐ I understand that the registration fees do not include printed materials. Access to materials will be electronic.

Promotional code:

#### Networking function

The networking function is INCLUDED in the registration fee for delegates attending the full conference.

#### Wednesday, 7 June at Tea House

- ☐ Yes, I WILL be attending the networking function OR
- ☐ No, I WILL NOT be attending the networking function
- ☐ Yes, I require additional tickets for the networking function at \$80 per person

No.  x tickets at \$80 each: \$

Dietary requirements:

### 2 Delegate contact details

Member no.:

If your member details are up-to-date, you can skip this section.

Title: ☐ Mr ☐ Mrs ☐ Miss ☐ Ms Date of birth:

First name:

Last name:

Position:

Company:

Address:

Suburb:  State:  Postcode:

Telephone:  Mobile:

Email:

☐ Please tick this box if you do not wish your name to be included on the delegate list provided to all attendees for networking

#### \*Become a member and save!

Not a member of The Tax Institute yet? Sign up for membership along with your event registration and save with:

- up to **50% off membership** to 30 June 2024
- member-only prices to this and future events
- free access to member-only technical resources.

Find out more about membership at [taxinstitute.com.au/membership](https://taxinstitute.com.au/membership)

I hereby apply for membership of The Tax Institute and declare that I am a person of good fame, integrity and character. I agree to be bound by the Constitution of The Tax Institute.

Signature:

Date of signature:

JOIN TODAY

### 3 Payment summary

Registration fees

\$

Additional guest tickets – networking function (\$80 each)

\$

**Total payable**

\$

Please note: The Tax Institute cannot accept responsibility for delegates' late flight arrivals.  
Transfer costs are non-refundable and non-transferable.

### 4 Payment method

Please note: all registration payments must be made prior to the event, unless other arrangements have been made with The Tax Institute.

☐ **Cheque payable to The Tax Institute** (in Australian dollars)

☐ **Credit card** Card type: ☐ AMEX ☐ Visa ☐ MasterCard ☐ Diners

Name on card:

Card no.:

Expiry date:

Cardholder's  
signature:

For our refund, cancellation and replacement policy visit [taxinstitute.com.au/professional-development/event-policy](https://taxinstitute.com.au/professional-development/event-policy).

For event enquiries, please contact the National Events Team on **1300 829 338** or [nationalevents@taxinstitute.com.au](mailto:nationalevents@taxinstitute.com.au)

For registration enquiries, please contact [customeradmin@taxinstitute.com.au](mailto:customeradmin@taxinstitute.com.au)

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**To register**

Email [customeradmin@taxinstitute.com.au](mailto:customeradmin@taxinstitute.com.au)

Mail L37, 100 Miller Street North Sydney NSW 2060

Online [taxinstitute.com.au](https://taxinstitute.com.au)

# Thank you.

The Tax Institute gratefully acknowledges  
the generous assistance of members  
of the Organising Committee:

Minh Dao, CTA, KPMG (Co-Chair Conference Organising Committee)

Steve Ford, CTA, PwC (Co-Chair, Conference Organising Committee)

Richard Buchanan, CTA, EY

Mark Edmonds, CTA, PwC

Michael Flynn QC, CTA (Life), Victorian Bar

Jillian Gardner, PwC

Gaurav Gupta, CTA, Australian Taxation Office

Kelly Heezen, Telstra

Dan Paolini, FTI, White & Case





Matthew Shanahan, CTA, Johnson Winter & Slattery

Shashi Sivayoganathan, Transurban

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