

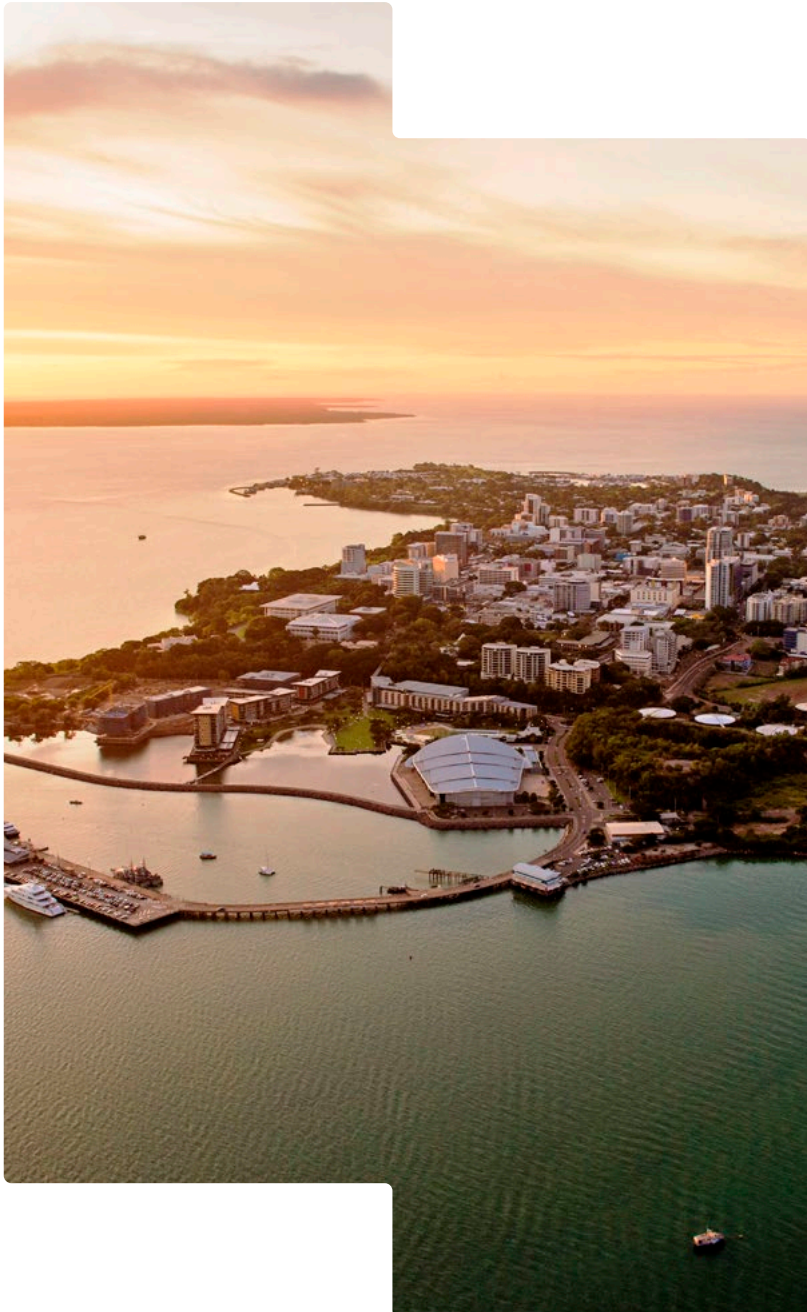
State Taxes Convention

19–20 July 2023

Darwin Convention Centre

11 CPD hours





Welcome

On behalf of the Convention Organising Committee, we are pleased to present the State Taxes Convention program, now in its 23rd year, brought to you by The Tax Institute in conjunction with the Revenue Office in each state and territory. The State Taxes Convention remains the only national convention covering all state and territory taxes in one technical program, with this year's convention taking place in Darwin.

As in previous years, all state and territory Revenue Commissioners will be in attendance, together with representatives from their respective offices. With strong attendance from both the private and government sectors, the convention has always been a popular forum for interaction and networking among participants in the state taxes community. It is particularly valuable for those with practices operating across multiple jurisdictions.

This excellent technical program has been pitched at a level that provides the general practitioner with a good understanding of current issues, although more technical topics are covered in depth for the tax specialists.

The program once again features the dual 'duties' and 'payroll tax' streams, including from a duties perspective, issues arising on restructuring corporate groups, the use of CCIV's and emerging trends in stamp duty and leases, and from a payroll tax perspective, issues relating to employment agents, grouping and exclusion orders and compliance practices from the ATO and State Revenue Authorities. We have also included sessions dealing with legal professional privilege, territorial waters and the general anti-avoidance provisions. As always, the convention materials will be a valuable research resource for years to come.

The Convention Organising Committee looks forward to welcoming you to Darwin this July!



A handwritten signature in black ink, appearing to read 'Paul Broderick'.

Paul Broderick, CEO and Commissioner, State Revenue Victoria
Co-chair, State Taxes Convention Organising Committee



A handwritten signature in black ink, appearing to read 'Jodie'.

Jodie Fogale, EY
Co-chair, State Taxes Convention Organising Committee

Early bird pricing offer
Register on or before Friday, 9 June 2023 to save!

Welcome



Welcome reception

This is the perfect way to reacquaint yourself with your old friends and make new connections before diving into the conference's technical sessions the next day. Join tax professionals from across Australia for drinks and canapes as you take in the stunning views of Darwin's waterfront over drinks and canapes.

Date: Tuesday, 18 July 2023

Time: 5:30–7:30pm

Venue: The Precinct

Price: Inclusive for all full registrations delegates
\$80 for additional tickets – see registration page for details

Dress: Casual



Technical program

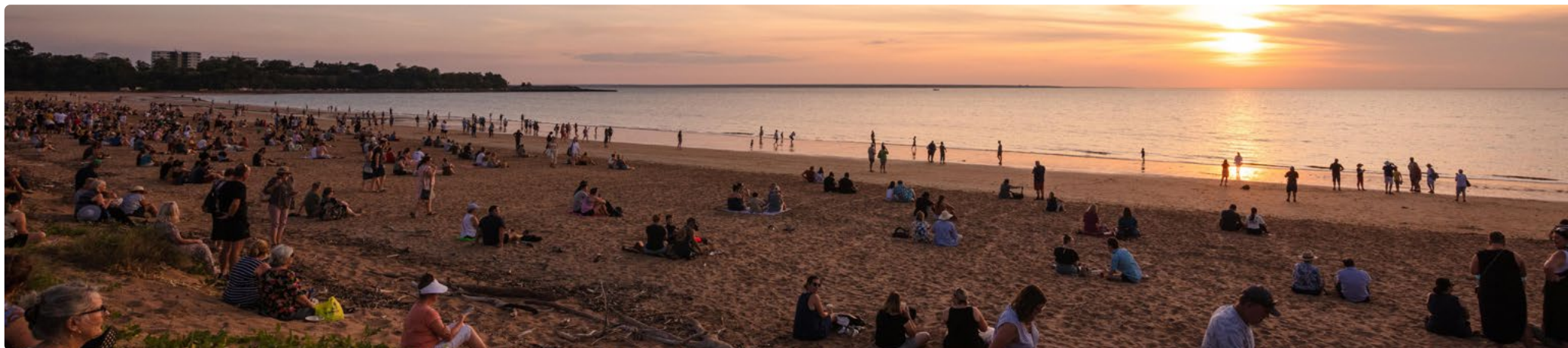
Day 1 Wednesday, 19 July 2023

Time	Session
8:00 – 8:45am	Registration
8:45 – 9:00am	Opening address & Welcome to Country Speakers: Jodie Fogale, Co-Chair, State Taxes Convention Organising Committee, Aunty Bilawara Lee, Senior Elder of the Larrakia Nation of Darwin Northern Territory
9:00 – 9:30am	Session 1: Commissioners Address Speaker: Sarah Rummery, Commissioner, Northern Territory Revenue Office
9:30 – 10:30am	Session 2: Legal professional privilege Speaker: Daniel McInerney KC, CTA, Victorian Bar Legal professional privilege continues to be an issue of some controversy in the taxation field, particularly in light of the different roles that taxation accountants and lawyers play in the area. This session will discuss recent developments in privilege and how both taxpayers and regulators should be approaching these issues.
10:30 – 11:00am	Morning tea
11:00am – 12:00pm	Session 3: Big things in the sea Speakers: David W Marks KC, CTA, Queensland Bar, Rachel O'Donnell, CTA, O'Donnell Tax Law Expensive infrastructure like ports, pipelines, cables, ships, and platforms may be more or less attached to the ocean floor. For example, a ship designed to hold gas extracted from beneath the ocean floor may be relatively permanently moored near a platform or other facility. Such infrastructure carries personnel. This session will consider (amongst other things) the following from a state taxes perspective: <ul style="list-style-type: none">• Contrasting High Court decisions regarding whether the seabed is “land”, considering the impact this characterisation of the seabed has for duty, land tax, and payroll tax purposes• Implications arising from States’ sovereignty and sovereign rights “in respect of any waters of the sea that are waters of or within any bay, gulf, estuary, river, creek, inlet, port or harbour”; and• Steps States can reasonably take to ensure their interests are protected, when they are effectively providing services to projects outside their internal waters.

Technical program

Day 1 Wednesday, 19 July 2023 *continued*

Time	Duties stream	Payroll stream
12:00–1:00pm	<p>Session 4A: Corporate reconstructions Speaker: Jodie Fogale, EY</p> <p>Corporate groups routinely seek to restructure and rationalise in order to achieve their optimal operating structure. Whilst a form of corporate reconstruction relief is available in each State/Territory, the conditions for the grant of such relief in each State/Territory, the types of transactions that the relief can apply to, the purpose of the restructure and the existence of non-Australian entities or non-corporate entities within the group can impact the availability of relief, and to the extent a full exemption is not available, make the costs of undertaking the restructure prohibitive.</p> <p>This session will seek to analyse the differences between the jurisdictions, the importance of ensuring the “purpose test” is satisfied and provide practical examples of the challenges taxpayers and practitioners face when seeking to rationalise a corporate group involving multi-jurisdictional stamp duty liabilities.</p>	<p>Session 4B: Principles in payroll tax grouping and exclusion orders – Recent developments Speaker: Harry Lakis, CTA, Queensland Bar</p> <p>This session will revisit the fundamental principles that arise in the formation of payroll tax groups, and the factors that will be material in an application for exclusion.</p> <p>This session will also discuss recent Tribunal and Court cases that have added particularity to those principles (Telgrove and Latitude North), or clarified the scope for exclusion (Elanor Operations).</p>
1:00–2:00pm	Lunch	



Technical program

Day 1 Wednesday, 19 July 2023 continued

Time	Session	
2:00–3:00pm	Session 5: Corporate Collective Investment Vehicles (CCIVs) Speaker: Matthew Cridland, CTA, K + L Gates <p>CCIVs are a new form of corporate collective investment vehicle introduced on 1 July 2022. This session will provide an overview and address the following questions:</p> <ul style="list-style-type: none"> • What is a CCIV? • In what circumstances might a CCIV be a better option than a unit trust? • How are CCIVs structured? • Will CCIV sub-funds be treated as companies or unit trusts for State Tax purposes? • What considerations might arise in relation to each jurisdiction for: <ul style="list-style-type: none"> – Trust acquisition duty (QLD only) – Landholder duty – Land tax; and – Foreign investor surcharges. 	
Time	Duties stream	Payroll stream
3:00–4:00pm	Session 6A: Emerging trends in stamp duty & leases Speaker: Simone Bridges, FTI, Baker McKenzie <p>This session will look at the 2022 NSW beneficial ownership changes and provides an overview of the state of play with respect of leases in each state/territory.</p> <p>This session offers views on trends and future issues in this space. This is particularly relevant due to the increasing revenue authority focus on raising duty receipts in a post-pandemic era.</p>	Session 6B: Audit, risk and compliance Speakers: Tania Morrison, Northern Territory Revenue Office, Therese Forde, Queensland Revenue Office, Queensland Treasury, Amy Rosanowski, Queensland Revenue Office, Queensland Treasury <p>Over the past five years, State Revenue Offices have supplemented traditional education and audit-based compliance programs with emerging data-led investigations strategies to identify areas of potential non-compliance.</p> <p>Hear from the SRO on their approach, learnings throughout the transformation and insights from practitioners on the governance standards of taxpayers and related behavioural observations.</p>

Technical program

Day 1 Wednesday, 19 July 2023 continued

Time	Session
4:00 – 4:30pm	Afternoon tea
4:30 – 5:30pm	<p>Session 7: General anti-avoidance – Technical and practical insights</p> <p>Speaker: Andrew Rider, CTA, NSW Bar</p> <p>This session will provide an overview of general anti-avoidance provisions for all State taxes and will consider the following:</p> <ul style="list-style-type: none">• Technical issues and insights• Impact on taxpayers and their advisers; and• Practical examples.
7:00pm	Convention drinks & dinner



Convention drinks & dinner

Take in the sunset views and twinkling lights around the Darwin Waterfront and join your colleagues, convention speakers and State Revenue Officers for an evening of drinks and dinner.

Date: Wednesday, 19 July 2023

Time: 7:00pm

Venue: Frangipani Plaza at Darwin Convention Centre

Price: Inclusive for all full registration delegates
\$150 for additional tickets – see registration form for details

Dress: Business or business casual

Technical program

Day 2 Thursday, 20 July 2023

Time	Session	
8:45–10:00am	Session 8: Case and legislative update Speakers: Nicholas Clifton, Deloitte, Mark Gamble, Deloitte, Tania Morrison, Northern Territory Revenue Office, Kevin Phang, CTA, Northern Territory Revenue Office This session provides the perennial round-up and review of the year's duties, payroll tax and land tax cases. Representatives from the State Revenue offices will also outline some of the most important legislative changes and developments over the past 12 months across the eight states and territories.	
10:00–10:30am	Morning tea	
Time	Duties stream	Payroll stream
10:30–12:00pm	Session 9A: Duties – The big ones Speakers: Nicholas Clifton, Deloitte, Joanne Seve Facilitator: Cullen Smythe, Revenue NSW A panel, comprised of leaders in tax practice and administration, will discuss and analyse the most significant duties cases, the issues they bring to light, and implications for practice and administration.	Session 9B: Payroll – The big ones Speakers: Mark Gamble, Deloitte, Patricia Routledge, EY Facilitator: Tim McIntosh, State Revenue Office Victoria A panel, comprised of leaders in tax practice and administration, will discuss and analyse the most significant payroll cases, the issues they bring to light, and implications for practice and administration.
12:00–1:00pm	Lunch	
1:00–2:00pm	Session 10A: Land Tax, Surcharge Duty & Surcharge Land Tax Developments Speaker: Steven Paterson, FTI, Deloitte Land tax continues to develop with similar themes which play out year on year, with taxpayers challenging outcomes through the Tribunals and Courts. Compounding the issues, the development of surcharge duty and surcharge land tax has resulted in higher acquisition and holding costs on taxpayers that are, or a deemed to be foreign persons. Language used in legislation, particularly deeming provisions, can be quite different from the ordinary meaning as understood by an unadvised taxpayer. It is often the case that these higher acquisition and holding costs can make the investment commercially unviable. This session will provide an overview of the land tax, surcharge duty and surcharge land tax developments over the last year with a focus on developing issues that taxpayers and advisers should be conscious of when determining whether the relevant tax applies.	Session 10B: Employment agents Speaker: Patricia Routledge, EY This session will review the employment agency provisions. What factors indicate that you are an employment agent and how does the chain of on-hire impact for payroll tax? We will also review recent court cases including the decision of E-Group Security Pty Limited.
2:00–2:30pm	Afternoon tea	

Technical program

Day 2 Thursday, 20 July 2023 continued

Time	Session
2:30 – 3:30pm	<p>Session 11: Closing panel session</p> <p>Speakers: Paul Broderick, CEO and Commissioner, State Revenue Office Victoria, Harry Lakis, CTA, Queensland Bar, Joanne Seve</p> <p>This panel will discuss the topical issues that arose through the course of the convention, as well as questions “on notice” as contributed by delegates.</p>
3:30pm	<p>Convention close</p> <p>Speaker: Paul Broderick, CEO and Commissioner, State Revenue Office Victoria, Co-Chair, State Taxes Convention Organising Committee</p>



Presenters

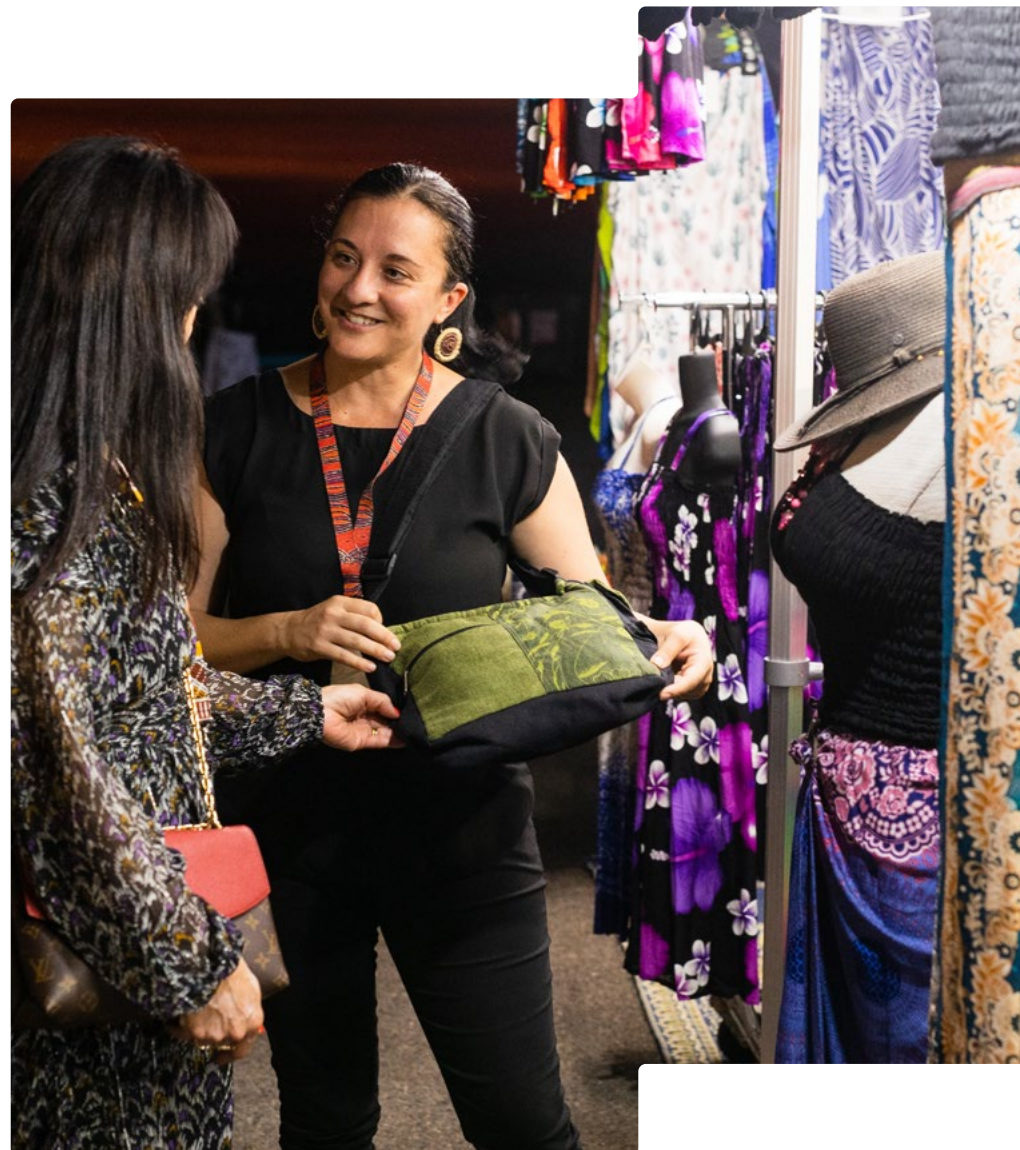
Simone Bridges is a Partner at Baker McKenzie specialising in indirect taxes (stamp duty and GST). She has been named a New Generation Leader by Legal 500 and was awarded the Indirect tax Leader of the year award in 2021. Simone is a contributor to Thomson Reuters and CCH commentary on indirect taxes and advises on all aspects of planning, restructures and contentious matters.

Paul Broderick was appointed Chief Executive Officer and Commissioner of State Revenue in June 2002. He joined the SRO as Executive Director of Operations after holding senior positions with ASIC. Under Paul's leadership the SRO has won numerous awards for technology, customer services and leadership including the 2020 Victorian Public Sector Leading Employer Award. Paul has an MBA from the University of New England, is a Fellow of Institute of Public Administration, is a CEDA Trustee and was recognised with a Public Service Medal for outstanding services to tax administration.

Nicholas Clifton is a partner with Deloitte Australia's Indirect Tax practice, and leads a team of state taxes specialists based in Melbourne.

Nicholas specialises in stamp duty, land tax and various other state and territory imposts, including foreign owner surcharges, across all Australian jurisdictions. Nicholas has over 20 years experience consulting on stamp duty and other state taxes. During that time, he has helped many large Australian and foreign groups deal with complex state taxes issues. His focus is on achieving optimal state taxes outcomes for his clients, including achieving significant stamp duty and tax savings wherever possible.

Matthew Cridland is a Partner in the Tax Team at K&L Gates and based in Sydney. He focuses on matters relating to GST and all State Taxes. Matthew has been in practice for more than 23 years and he advises clients across a broad range of industry sectors. In addition to assisting clients with deals advice and revenue office reviews, he also has experience advising on litigation matters. Matthew is involved with the indirect tax committees of industry groups including the Property Council of Australia and the Financial Services Council. He chairs the Indirect Tax Working Group for the Retirement Living Council. He is a Chartered Tax Adviser.



Presenters

Jodie Fogale is a Partner in EY's Indirect Tax practice and has over 25 years' experience in stamp duty transactions and advisory work. Prior to joining EY in 1999, Jodie was an assessor and investigations officer at the Queensland Office of State Revenue. Jodie has extensive experience in advising clients on the Australia wide stamp duty aspects of mergers and acquisitions, corporate reconstructions, IPO's, business acquisitions, inbound and outbound investments, due diligences, structuring and infrastructure transactions.

Therese Forde is a Director of Audit and Investigations with Queensland Revenue Office (QRO). She has led QROs payroll tax compliance program for the past 7 years. During this time, QRO has undertaken a digital transformation journey which has significantly improved our compliance programs, both for QRO and our clients. Therese has a background in mediation, project management and change leadership, and has participated in digital transformation as a design sprint lead, Product Owner and scrum lead. Therese has over 20 years' of management experience in the public sector, at both the Commonwealth and State levels. Therese leads a strong

innovation culture in her Division with a focus on making compliance easier for our clients.

Mark Gamble is a Director in Deloitte's Indirect Tax team, specialising in State taxes and GST. Mark provides tax advice to large corporates across all industry sectors, including assisting clients manage State tax audits and investigations. Mark has a strong focus on transaction work, advising on the indirect tax implications of mergers & acquisitions and restructures Australia-wide.

Harry Lakis, CTA, was admitted to the Queensland Bar in 2005, after 23 years experience as a solicitor and tax partner in national law firms. At the Bar he continues to practise in revenue law, with a particular focus on transactional taxes. He has experience in all federal taxes including GST and CGT, and in duties, taxes and levies across all Australian state jurisdictions. Harry is briefed by taxpayers and revenue authorities, and has acted and advised on business structures, trusts and finance – in the context of transaction planning as well as mediation and contested disputes.

David W Marks KC, CTA, is a commercial Silk at the Queensland Bar practising principally in tax. He has a broader practice in commercial litigation, trusts and estates, and administrative law. He contributes to the life of the profession through his committee work for The Tax Institute and other professional bodies. He is a Chartered Tax Adviser and a registered Trust and Estates Practitioner. He received The Tax Institute's Meritorious Service Award in 2013, and is on TTI's Editorial Board. David also serves on the disciplinary panel of an international practitioner association.

Daniel McInerney KC, CTA, is one of Australia's leading taxation barristers. Since being called to the Bar in 2007 he has appeared in many significant tax cases and is regularly called upon for his advice on complex tax issues by taxpayers and the Australian Taxation Office.

Tim McIntosh is a Senior Policy Specialist in the Policy & Legislation Branch, State Revenue Office Victoria. Tim's responsibilities include the provision of advice on payroll tax, land tax and gambling taxes to government, staff and customers, and he is involved in harmonising

payroll tax administration with other jurisdictions. Tim has considerable state taxation experience, having worked in a range of policy, advisory and project / tax reform roles for over 10 years.

Tania Morrison joined the royalties and assurance business unit as Director within Department of Treasury and Finance in November 2021. Her current role is focused on the development and implementation of audit programs and providing specialist advice on the Northern Territory royalties and tax policies and initiatives. More recently, the royalties and assurance business unit commenced implementing the new Petroleum Royalty Act 2023 and are about to embark on consultation to potentially reform the mineral royalty regime for the Northern Territory. Tania has previously held a number of financial accounting and budget roles within the Northern Territory Government since 2012. Prior to joining the Northern Territory Government she has worked in a range of industries, however primarily in finance/accounting roles. Tania is a Certified Professional Accountant with CPA Australia and recently reached the 10 year membership milestone.

Presenters

Rachel O'Donnell, CTA, specialises in GST, and duties, land tax and payroll tax across all Australian states and territories. Rachel has significant experience advising large listed and unlisted corporates, high net worth individuals and small to medium enterprises. With more than 15 years of experience advising on tax law, she has a broad range and depth of experiences and is very familiar with the operation and technicalities of the GST and various state and territory tax regimes, which are constantly evolving. Rachel's clients have included major international and national companies / trusts / groups in the property development, property funds management, infrastructure, superannuation, and retirement living / aged care industries, as well as high net wealth family groups.

Steven Paterson, FTI, is a partner in Deloitte's State Taxes team and has over 22 years' experience in advising on state taxes (particularly stamp duty, land tax and foreign surcharges) in every Australian jurisdiction. Over his career, Steven has been involved with numerous major transactions in Australia and gained a working knowledge of some of the most unique

and complex business and transaction structuring. He is able to use this knowledge in the ever changing tax and stamp duty landscape. Steven has published numerous bulletins and other publications on the changes to indirect tax legislation as well as interpretation and practice and have been called upon to provide expert comments in the general media. Steven sits on a number of professional liaison committees and also provides strategic guidance and direction for peak industry groups.

Kevin Phang, CTA, is the Director Revenue Collections in the Territory Revenue Office and has more than 20 years of revenue experience, with a strong focus on service delivery, including home owner assistance and pandemic business hardship relief. Kevin has led extensive policy and legislative reforms of the Northern Territory's taxes and royalties, including implementing payroll tax harmonisation and addressing transfer pricing; provides strategic advice on complex assessments, ministerial matters and Cabinet business; resolved many disputes and objections and instructed legal counsel in litigation. He also represents the Territory on several

national committees and is a Chartered Tax Adviser.

Amy Rosanowski is Deputy Commissioner for Strategy and Compliance in the Queensland Revenue Office (QRO), within Queensland Treasury. In this role, Amy leads a mixture of strategy, enabling and operational areas to support the administration of Queensland's taxation and royalty system, payment of grants, the administration of fines and collection of State Penalty Enforcement Registry debts. In addition, she leads the Queensland Government's Debt Recovery and Compliance Program and the Fine Modernisation Program. Amy has over twenty years' experience working across federal government, state government and non-government sectors. As well as a Bachelor of Commerce, Amy recently completed her Executive Masters in Public Administration. Amy is committed to innovation, continuous improvement and the impacts of digital and data trends in the modern tax sector.

Andrew Rider, CTA, is recognised in Doyle's Guide as a leading Australian tax barrister specialising in tax litigation and dispute resolution. Andrew also advises on Australia-wide

taxes, including stamp duties, land tax and payroll tax. Prior to coming to the Bar, Andrew was an Associate to Justice Michael Kirby and a solicitor. Andrew lectures in taxation law at the University of Sydney Law School, authors the national stamp duty section of the leading online service Practical Guidance – Property Law and edits the leading stamp duty publication Australian Stamp Duties Law. Andrew is a Chartered Tax Adviser and examiner with The Tax Institute and a member of The Tax Institute/Revenue NSW Liaison Committee and Dispute Resolution Technical Committee. Andrew is also a member of the NCAT Revenue List Consultative Forum.

Patricia Routledge is a Director at EY with over 12 years of experience in assisting employers to proactively meet and manage their employment taxes obligations. Patricia prides herself on bringing a range of practical expertise to employers and employees alike, including extensive experience with Fringe Benefits Tax including automation of the preparation of returns, conducting data analytics reviews across payroll (both employment taxes and employee entitlements reviews), and proactive

Presenters

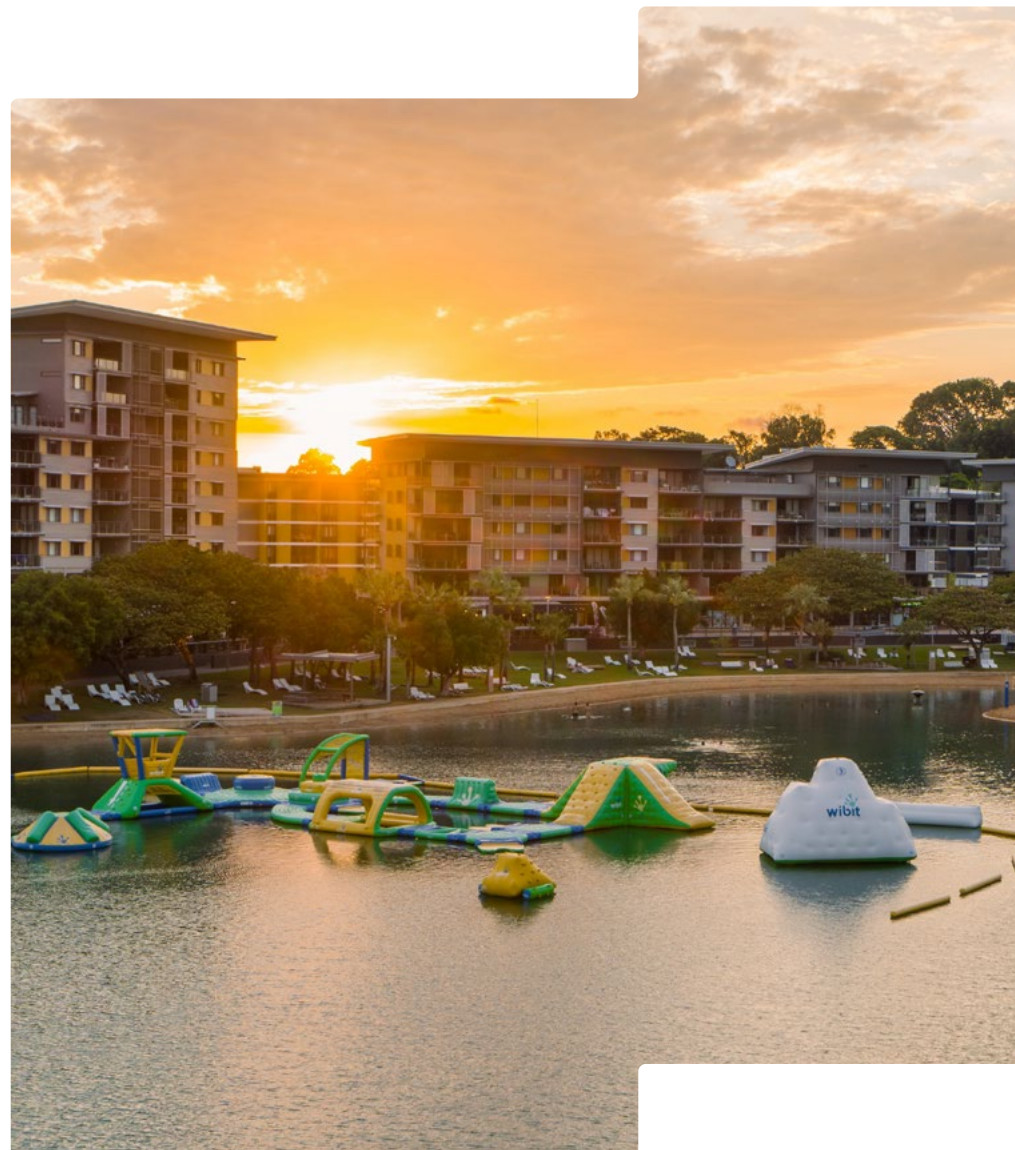
engagement and negotiating with revenue authorities. Patricia has worked with some of Australia's largest employers across many industries as they navigate a continually changing employment taxes landscape. She understands the breadth and complexity of current employment taxes hot topics and risks, particularly as revenue authorities continue to target employment taxes and require taxpayers to be compliant and have robust controls in place. Patricia is passionate about leveraging digital technologies to provide insights and practical solutions.

Sarah Rummery was appointed Executive Director, Revenue in January 2020 and also holds the following the roles of Commissioner of Territory Revenue and Mineral Royalty Secretary. She is responsible for the administration and enforcement of own-source revenue and grants legislation, ensuring the strategic alignment and effectiveness of revenue programs, and providing high level policy, strategic and technical advice. Her previous roles include Assistant Under Treasurer (Economic) and Commissioner of Superannuation in the Funds Management division. Sarah joined the Department of Treasury and Finance in 2005 after

10 years working as an economics lecturer in the United States. Sarah has a Bachelor of Economics from the University of Western Australia and a PhD in Economics from the Australian National University.

Joanne Seve is a sole practitioner Solicitor and State Taxes Consultant specialising in Australian State Taxes. Joanne was formerly a partner of Freehill Hollingdale & Page and of PricewaterhouseCoopers and a part-time Judicial Member of the NSW Civil and Administrative Tribunal assigned to the Revenue Division and Appeal Panel. She is a member of the PCA NSW/Revenue NSW Tax Committee. Joanne established and administers four state taxes websites.

Cullen Smythe, CTA, is the New South Wales Commissioner of State Revenue, a position he has held since 2016. Prior to joining Revenue NSW Cullen worked for almost 20 years as an advisor specialising in state taxation matters across all Australian jurisdictions.



Tourism NT

Venue and accommodation



Darwin Convention Centre

10 Stokes Hill Rd, Darwin City NT 0800

Located on the spectacular Darwin Harbour, the world class Darwin Convention Centre is an iconic landmark in the tropical harbour city of the Northern Territory. Set within the lush tropical setting of the Darwin Waterfront Precinct, the Darwin Convention Centre is a stunning destination for local, national and international delegates to experience your convention or event. Since opening in 2008, the Darwin Convention Centre has established a reputation as a modern, multi award winning centre that consistently delivers outstanding customised event experiences, first class food and excellent personalised customer service.

Getting there

Darwin Convention Centre is a short 20-minute drive from Darwin's airport and a 4-minute walk from the Vibe Hotel.

For those from Darwin, the closest bus route is number 4, stopping at Darwin Interchange. Please note, there is a 10-minute walk from the last stop to the Convention Centre.

Accommodation

Favourable room rates have been negotiated and secured for accommodation nearby to the Darwin Convention Centre. Accommodation bookings can be made through our accommodation and travel provider, ConferenceNational, by following the link on the event web page or via this [link](#).

Please note that as per hotel booking conditions, all accommodation booked is non-refundable. All additional hotel incidentals, including breakfast, remain the responsibility of delegates, and individuals will be responsible for payment of the balance of their account when checking out of the hotel. Please note that extra charges may be incurred for additional guests and will be charged to individual room accounts upon checkout.

Parking

There is undercover 24-hour, multi-level car parking in the Convention Centre for \$5 per day. Access is via Stokes Hill Road. For more information on parking and pricing, please contact the venue directly via this [link](#).



Have a day to spare?

Why not stay on and immerse yourself in Darwin's relaxed and friendly atmosphere and discover all that this city has to offer.

Darwin's Waterfront

Have a late flight? Head down to Darwin's waterfront. With a stunning view of the harbor, Darwin's waterfront is home to a diverse array of restaurants and bars, each offering unique culinary experiences. After dinner, take a stroll along the boardwalk and enjoy a drink at one of the many bars or pubs, where live music and entertainment are often on offer.

Fringe Festival 2023

This annual event showcases the best of local and international talent in the performing arts, including theatre, music, comedy, and dance. With a line-up of exciting and diverse performances across multiple venues, the festival provides a platform for emerging artists to showcase their work and for established performers to push creative boundaries. There is something for everyone!

Crocosaurus Cove

Get up close and personal with one of Australia's most iconic animals at Crocosaurus Cove in Darwin. This premier wildlife attraction offers an unforgettable experience where you can meet, feed and even swim with crocodiles. You can also witness feeding shows and learn about the fascinating biology and behaviour of these incredible creatures from knowledgeable guides. For the brave-hearted, the Cage of Death is a must-try adventure.

Mindil Beach Sunset Markets

Experience the vibrant atmosphere of Mindil Beach Sunset Markets. Held every Thursday and Sunday evening, these markets are a must-visit for locals and tourists alike. Shop for unique handmade arts and crafts, jewellery, and clothing, or enjoy live music and entertainment. As the sun sets over the Arafura Sea, grab a picnic blanket and settle in for a spectacular view. With over 200 stalls, the sunset markets are the perfect way to spend a relaxing evening in Darwin.

Litchfield National Park

Escape the hustle and bustle of city life with a day trip to Litchfield National Park from Darwin. This natural wonderland is home to stunning waterfalls, crystal-clear swimming holes, and an array of unique flora and fauna. Take a dip in the refreshing waters of Florence Falls or relax in the shade of a giant termite mound at Wangi Falls. Day trip tours are available or hire a car and drive out yourself.



Event information

Confirmation of registration

Please note you will receive two separate emails in the form of a tax invoice at the time of payment and a confirmation email at registration completion.

Continuing Professional Development (CPD)

Attendance at the convention counts for 11 hours of CPD with The Tax Institute.

The Tax Institute's attendee hub

This event will be accessible to all delegates via our dedicated attendee hub. Program information, materials (technical papers and presentations), survey forms and more will be available via The Tax Institute's virtual attendee hub. All delegates are encouraged to access the platform prior to the event. Technical papers and PowerPoint presentations will be available on the attendee hub to all participating delegates approximately five days before the event. Delegates will receive instructions on accessing the virtual attendee hub by email.

Delegate list

A delegate list will be included on the attendee hub to assist with networking. Please indicate at the time of registration if you do not want your name to be included. Alternatively, you can edit your profile visibility settings in the virtual attendee hub at any time during the event.

Dress code

Business or business casual attire is suitable for the duration of the convention.

Networking

Welcome Reception – The Precinct

A welcome reception will be held prior to the convention on Tuesday evening. The welcome reception is included in the convention registration fee for delegates.

Additional tickets are available to purchase for accompanying persons at a cost of \$80. Please indicate your requirements, including dietary requirements, at the time of registration.

Convention dinner – Frangipani Plaza, Darwin Convention Centre

Take in the sunset views and twinkling lights around the Darwin Waterfront and join your colleagues, convention speakers and State Revenue Officers for an evening of drinks and dinner.

Special dietary and accessibility requirements

Please indicate any special dietary requirements at the time of registration. Please email us with any accessibility requirements at nationalevents@taxinstitute.com.au.

Cancellation policy

The Tax Institute reserves the right to alter, amend or cancel all or any of the arrangements contained in the program. Should a face-to-face event be cancelled due to an event beyond The Tax Institute's reasonable control, including "an act of god", "pandemic", "health-related event" or "government requirements", we will endeavour to transition to an online format to deliver the event. If there is a difference in price, a credit will be provided to delegates to be used at a future event. It is a condition of acceptance of registration that an administration fee of 20% of the registration fee be charged for cancellation if you can no longer attend the event.

Cancellations must be received in writing by The Tax Institute five working days prior to the event. No refund will be given for cancellations received within five working days of the event. A replacement may be nominated. If the replacement is not a member, the non-member registration fee will apply. CPD hours will be allocated to the designated attendee. The Tax Institute cannot accept responsibility for delegates' late transport arrivals or non-arrivals due to delays. The Tax Institute cannot accept responsibility for delegates' late transport arrivals or non-arrivals due to delays.

Privacy

We take your privacy seriously, and our policy can be viewed at: <https://www.taxinstitute.com.au/about-us/privacy-copyright-disclaimer>.

Enquiries

For further information regarding this event, please contact the Events Team on 1300 829 338 or nationalevents@taxinstitute.com.au.

For registration enquiries, please contact customeradmin@taxinstitute.com.au.

Registration

Registration inclusions

	Online access to presentations and technical papers	Morning/ Afternoon tea/ Lunches	Networking function and gala dinner*
Face-to-face full registration This registration option entitles one delegate to attend the entire event.	✓	✓	✓

*Additional tickets to the networking functions can be purchased on the registration form.

Discounts

Early bird registration

All registrations received and paid on or before 9 June 2023 will be entitled to an early bird discount.

Please note: The registration fee does not include accommodation, hotel incidentals or transfers.

Group discount

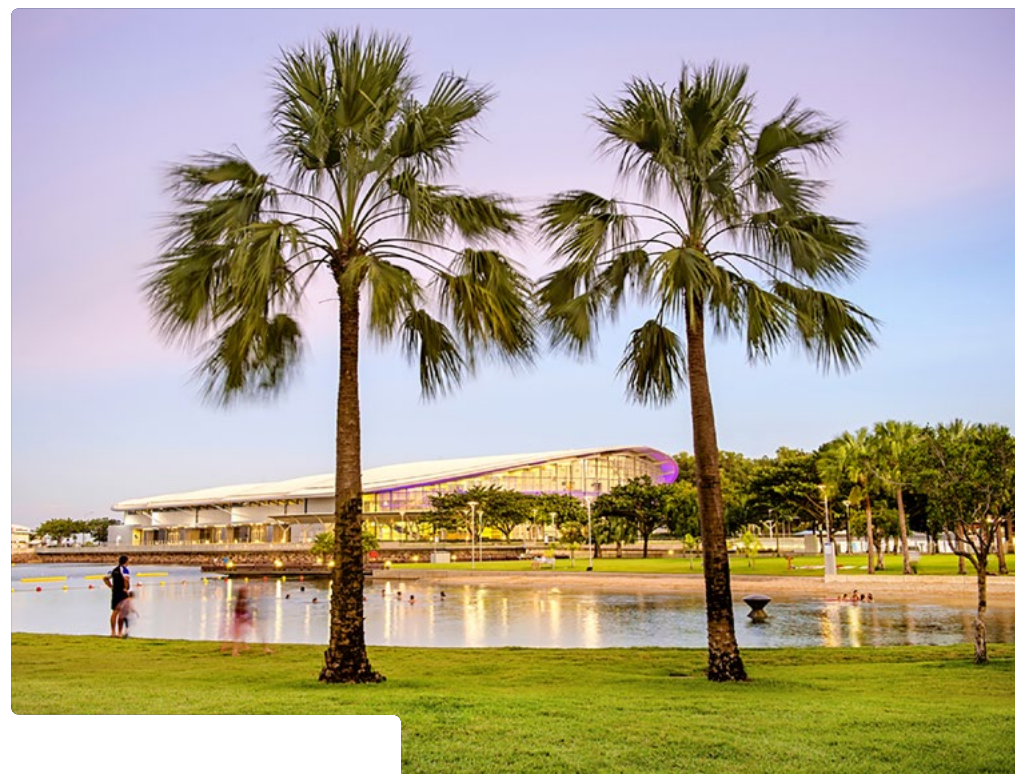
Purchase four full registrations (early bird or standard) and receive a fifth full registration for free. The free fifth registration must be of equal or of less value to the four paid registrations. This offer cannot be redeemed in conjunction with any other promotional offer or code. All attendees must be from the same firm and all registration forms must be submitted together. For further information, please contact the national events team on 1300 829 338 or nationalevents@taxinstitute.com.au.

Register now!



Register online ►

Register via form ►
included in this brochure



A tax invoice and confirmation letter will be sent on receipt of your registration. Please photocopy for additional delegates and retain original copy for your records. All prices quoted are in Australian dollars and include GST where applicable. ABN 45 008 392 372.

1 Registration

Face to face registration – 11 CPD hours

	Member	New member*	Non-member
Early bird registration Received on or before 9 June 2023	<input type="checkbox"/> \$1,700	<input type="checkbox"/> \$2,070	<input type="checkbox"/> \$2,000
Standard registration Received after 9 June 2023	<input type="checkbox"/> \$1,900	<input type="checkbox"/> \$2,270	<input type="checkbox"/> \$2,200

☐ I understand that the registration fees do not include printed materials. Access to materials will be electronic.

Promotional code:

Welcome reception

The networking function is INCLUDED in the registration fee for delegates attending the full convention.

Tuesday, 18 July at The Precinct

- ☐ Yes, I WILL be attending the welcome reception OR
- ☐ No, I WILL NOT be attending the welcome reception
- ☐ Yes, I require additional tickets for the welcome reception at \$80 per person

No. x tickets at \$80 each: \$

Dietary requirements:

Convention dinner

The convention dinner is INCLUDED in the registration fee for delegates attending the full convention.

Wednesday, 19 July in the Frangipani Plaza at Darwin Convention Centre

- ☐ Yes, I WILL be attending the convention dinner OR
- ☐ No, I WILL NOT be attending the convention dinner
- ☐ Yes, I require additional tickets for the convention dinner at \$150 per person

No. x tickets at \$150 each: \$

Dietary requirements:

2 Delegate contact details

Member no.:

If your member details are up-to-date, you can skip this section.

Title: ☐ Mr ☐ Mrs ☐ Miss ☐ Ms Date of birth:

First name:

Last name:

Position:

Company:

Address:

Suburb: State: Postcode:

Telephone: Mobile:

Email:

☐ Please tick this box if you do not wish your name to be included on the delegate list provided to all attendees for networking

*Become a member and save!

Not a member of The Tax Institute yet? Sign up for membership along with your event registration and save with:

- up to **50% off membership** to 30 June 2024
- member-only prices to this and future events
- free access to member-only technical resources.

Find out more about membership at
taxinstitute.com.au/membership

I hereby apply for membership of The Tax Institute and declare that I am a person of good fame, integrity and character. I agree to be bound by the Constitution of The Tax Institute.

Signature:

Date of signature:

JOIN TODAY

3 Breakout session options

Please tick the breakout sessions you would like to attend during the forum:

Wednesday, 19 July

12:00–1:00pm ☐ Session 4A ☐ Session 4B
3:00–4:00pm ☐ Session 6A ☐ Session 6B

Thursday, 20 July

10:30am–12:00pm ☐ Session 9A ☐ Session 9B
1:00–2:00pm ☐ Session 10A ☐ Session 10B

4 Payment summary

Registration fees	\$	<input type="text"/>
Additional guest tickets – welcome reception (\$80 each)	\$	<input type="text"/>
Additional guest tickets – convention dinner (\$150 each)	\$	<input type="text"/>
Total payable	\$	<input type="text"/>

Please note: The Tax Institute cannot accept responsibility for delegates' late flight arrivals.
Transfer costs are non-refundable and non-transferable.

5 Payment method

Please note: all registration payments must be made prior to the event, unless other arrangements have been made with The Tax Institute.

☐ **Cheque payable to The Tax Institute** (in Australian dollars)
☐ **Credit card** Card type: ☐ AMEX ☐ Visa ☐ MasterCard ☐ Diners

Name on card:

Card no.:

Expiry date:

Cardholder's signature:

For our refund, cancellation and replacement policy visit taxinstitute.com.au/professional-development/event-policy.

For event enquiries, please contact the National Events Team on 1300 829 338 or nationalevents@taxinstitute.com.au

For registration enquiries, please contact customeradmin@taxinstitute.com.au

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Thank you.

The Tax Institute gratefully acknowledges the generous assistance of members of the Organising Committee:

Paul Broderick, State Revenue Office Victoria
(Co-Chair, State Taxes Convention Organising Committee)

Jodie Fogale, EY
(Co-Chair, State Taxes Convention Organising Committee)

Duncan Bedford, ATI, McCullough Robertson

Adrian Chek, CTA, Allens

Melissa Daly, Office of State Revenue, Queensland Treasury

Jade DeBono, State Revenue Office Victoria

Richard Jolly, Office of State Revenue, Queensland Treasury

Greg Kent, CTA, PwC

Jenny Lee, ATI, KPMG

Katie Lin, CTA, Nexia Australia

Amrit MacIntrye, CTA, Baker McKenzie

Dominic Moon, ATI, Macpherson Kelley

Rachel O'Donnell, CTA, O'Donnell Tax Law

Robert Parker, SW Accountants & Advisors





James Petterson, ATI, Deloitte

Kevin Phang, CTA, Territory Revenue

Sarah Rummery, Territory Revenue



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