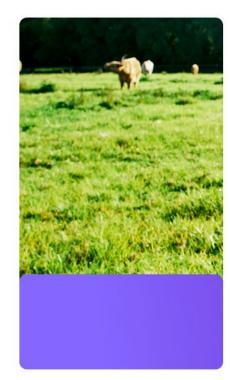


# Agribusiness Intensive

18-19 April 2024

Stamford Plaza Brisbane

12 CPD hours







# The Tax Institute gratefully acknowledges the generous assistance of members of the Organising Committee:

Melissa Simpson, Chair, Organising Committee Emma Carr, Macpherson Kelley Oliver Holcombe, BMO Business Centre Andrew Jones, CTA, BDO William Laird, CTA, RSM Australia Victoria Mercer, McInnes Wilson Lawyers Tony Olsen, CTA, Flor-Hanly Brian Wray, Boyce Chartered Accounting













## Welcome

On behalf of the organising committee, I extend you a warm welcome to the Agribusiness Intensive to be held on 18th and 19th April 2024. The event can be attended in-person at Stamford Plaza, Brisbane or online. Both formats will allow you to participate effectively as a delegate and engage with the presenters.

This is the eighth year of the very successful two-day event. The program this year provides targeted technical sessions that address the key tax issues arising from ongoing primary production business transactions and will provide you with the ideal opportunity to up to date on current tax and related legal issues in the area.

The 2024 program will deep dive into topical issues, including:

- A review of the issues facing foreign investors acquiring agriculture assets
- A panel discussion on the emerging trends market update on carbon farming
- Succession planning, including an overview of the practical considerations and how to implement a complete succession and business transition plan
- Understanding the application of GST to farming enterprises; and
- The many issues that can arise where a group structure includes family trust.

Plus much more!

I look forward to welcoming you to this exceptional event either face to face or online!



**Melissa Simpson** Chair, Intensive Organising Committee

Early bird pricing offer Register on or before Friday, 22 March to save!

## Day 1 Thursday, 18 April 2024

Time AEST	Session
8:30-8:45am	Registration
8:45-9:00am	Welcome and opening address
9:00-10:00am	Session 1: Trust issues Speaker: John Ioannou, CTA, Macpherson Kelley
	In light of recent case law, is the discretionary trust still a structure that can be all things to all people? Sections 100A and 99B aside, this session will examine leading authority in this area, and will cover:
	<ul> <li>What it really means to be an "informed" trustee</li> <li>Care required and proper process in making distributions</li> <li>A beneficiary's right to challenge a distribution; and</li> <li>The application of Part IVA to family trust distributions.</li> </ul>
10:00-10:30am	Morning tea
10:30-11:30am	Session 2: ESG and family farms – Lessons from international investment Speaker: Brian Wray, Boyce Chartered Accountants
	This session will provide an overview of how ESG factors can influence Mergers & Acquisitions ('M&A') in the Australian agricultural sector.
	Topics covered will include:
	<ul> <li>An overview of ESG highlighting its importance and relevance to agriculture</li> <li>Practical insights into the international influence and importance of ESG to the family farm including potential opportunities and pressure points</li> <li>How ESG can impact business readiness for exit and transaction value</li> <li>Considerations and actionable steps to progress your ESG strategy as a family farm; and</li> <li>Additional commercial insights in preparing the family farm for local and international investment.</li> </ul>

## **Day 1** Thursday, 18 April 2024 continued

Time AEST	Session
11:30am-12:30pm	Session 3: FBT issues
	Speaker: Judy White, CTA, BDO
	Attracting skilled or professional staff to work in regional areas can be difficult. Employers continue to offer packages that include various non-cash benefits, many of which attract Fringe Benefits Tax (FBT). This session will discuss the tax implications for employers of providing such remuneration packages to regional and remote workforces.
	Topics covered include:
	The conditions for concessional FBT treatment
	FBT exempt benefits and their requirements
	Other employment tax implications arising from FBT; and
	FBT tips and traps for primary production employers.
12:30-1:30pm	Lunch
1:30-2:30pm	Session 4: Succession planning for agribusinesses – key considerations to handing over the keys to the family farm Speaker: Fran Becker, Hamilton Locke
	This session will provide practical insight into the benefits of building a complete succession and business transition plan early and outline a range of tips and traps that require careful consideration.
	This session will cover:
	<ul> <li>Estate planning strategies for farming families</li> <li>Adult children – contributions, claims and compensation</li> </ul>
	Testamentary trusts – a solution or a problem?
	<ul> <li>Lessons from family provision claims, proprietary estoppel and other disputes; and</li> </ul>
	• When is a deed of family arrangement the answer?
2:30-3:00pm	Afternoon tea

### Day 1 Thursday, 18 April 2024 continued

Time AEST	Session
3:00-4:00pm	Session 5: Who's running the farm after you die? Speaker: David Hall, CTA, Findex
	The complexity of estate administration is compounded where a business is involved. From sole traders to partnerships, to sole director/shareholder companies, an authorised legal personal representative (LPR) may find they have to step in and operate a business temporarily during the estate administration.
	This session will review the tax issues that arise for the LPR when the deceased was involved in a business including:
	<ul> <li>Tax registrations</li> <li>Practicalities of running a business including employee issues</li> <li>Trading stock issues for sole traders</li> <li>Partnerships – continuity and elections</li> <li>Indirect tax issues in administering an estate; and</li> <li>Availability of small business CGT concessions.</li> </ul>
4:00-5:00pm	Session 6: Emerging trends market update for primary producers – 'Where is carbon farming at?'  Speakers: James Henderson, Isidore Agri + Eco Solutions, Melinee Leather, Leather Cattle Co, Crawford Taylor, RaboBank  Join our expert panellists as they discuss current trends and provide a market update, this session will include a topical discussion on the carbon situation in 2024.
5:00pm	Networking function



## **Networking function**

Join your colleagues and speakers for an evening of drinks, canapes and networking.

Date: Thursday, 18 April 2024

Time: 5:00-7:00pm Venue: Stamford Plaza

Price: Inclusive for all delegates

\$80.00 each for additional tickets, available to purchase at registration

Dress: Business casual

## **Day 2** Friday, 19 April 2024

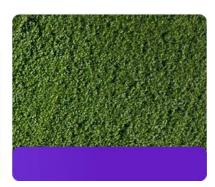
Time AEST	Session
8:30-9:30am	Session 7: Small Business CGT Concessions
	Speaker: Linda Tapiolas, CTA, Cooper Grace Ward Lawyers
	The Small Business CGT Concessions remain an area of focus for the ATO. With rural land values continuing to be high in most parts of the country, farming businesse looking to access these concessions need to be mindful of the requirements, and the pitfalls.
	This session will deep-dive into the basic and additional requirements for each of the Small Business CGT Concessions in a primary production context, and will highlight planning points including documentation.
9:30-10:30am	Session 8: Foreign investment into the Australian agricultural sector
	Speaker: Duncan Bedford, ATI, McCullough Robertson, Gracie Roberts, McCullough Robertson
	Foreign investment is an increasingly attractive alternative for Australian farmers seeking additional capital, know-how or access to markets to grow their business, or for those seeking an exit strategy. This session will cover a number of the tax and commercial issues that may arise in those circumstances. We will also cover a surprisingly common situation where farmers and their advisors find their existing ownership structure to be 'accidentally foreign', and what can be done to manage that issue. Specific topics that will be addressed include:
	<ul> <li>FIRB – fees, application process and conditions, and their impact on the target entity</li> </ul>
	Transfer duty considerations
	<ul> <li>Land tax implications; and</li> <li>Practical guidance for implementation (tips and tricks).</li> </ul>
10:30-11:00am	Morning tea











### Day 2 Friday, 19 April 2024 continued

Time AEST	Session
11:00am-12:00pm	Session 9: Research and Development (R&D)
	Speaker: Ellen Lau, Australian Taxation Office, Brett Zimmermann, Australian Taxation Office
	The last 18 months have been significant to the development of the law underpinning the R&D provisions. Recent Court and Tribunal decisions (several of which in the agribusiness sector) have provided taxpayers, the Commissioner and DISR with a more precise understanding of how the R&D provisions are to be interpreted. This session will, in an agribusiness context, examine the following topics from the perspective of Brett Zimmermann, Assistant Commissioner, Tax Counsel Network with technical responsibility for the ATO's significant R&D litigation and Taxpayer Alerts, and Troy Whelan the Queensland Regional Director of Private Wealth.
	<ul> <li>The decision in GQHC and Commissioner of Taxation – circumstances when the Commissioner may put R&amp;D eligibility in dispute and feedstock in primary production</li> <li>Discussion of other recent tax R&amp;D cases – TDS Biz and Sunlite</li> </ul>
	<ul> <li>Taxpayer Alert TA 2023/4 and R&amp;D expenditure incurred to an associate</li> <li>Taxpayer Alert TA 2023/5 R &amp; D and expenditure on R&amp;D activities conducted overseas for a foreign entity</li> </ul>
	R&D Transparency measure; and
	Governance and risks with R&D claims.
12:00-1:00pm	Session 10: Structuring & restructuring the family farm
•	Speakers: Frederick Mahar, CTA, FM Mahar & Associates, Gary Thomas, CTA, Gary Thomas Proprietary Limited
	As the need for scaling up and increasing the profitability of agribusinesses rises, so too does the need for restructuring the farming enterprise (or getting it right to begin with). Restructuring any business involves a number of steps and a farming operation is no different. There are a number of tax and duty considerations to take into account as well as confirming the availability of any rollovers, concessions & relief available for these agribusinesses.
	Topics covered will include:
	<ul> <li>Recognising tax consequences of transferring business assets and concessions (including Small Business Restructure Rollovers, CGT Concessions, trading stock and depreciation rollovers/elections, etc) available across the various primary production assets when a change of ownership occurs (either through internal restructure, succession to the next generation or sale)</li> </ul>
	<ul> <li>Tidying up balance sheets, Division 7A, removing personal use assets from business structures, etc</li> </ul>
	Identifying potential transfer duty concessions available for restructuring agribusinesses; and
	Dealing with the tax issues arising on the change of ownership as a result of a major life event such as ill health, death or relationship breakdown.
1:00-2:00pm	Lunch

### Day 2 Friday, 19 April 2024 continued

Time AEST	Session
2:00-3:00pm	Session 11: GST in farming enterprises Speaker: Ajay Ravi, CTA, McInnes Wilson Lawyers
	This session will delve into the intricacies of the Goods and Services Tax (GST) specifically tailored for farming enterprises, encompassing both sizable agricultural operations and smaller ventures.
	Throughout the session, our exploration will cover key elements, including:
	<ul> <li>Understanding the intricacies of GST as it applies to the industry, including the what, when, and how of its operation and application</li> <li>GST operational, financial and structuring opportunities (i.e. GST grouping, etc)</li> <li>Discussing approaches and best practices to achieve GST compliance and maximise GST savings</li> <li>Delving into GST concessions including farmland and the margin scheme tailored to the unique requirements of farming enterprises; and</li> <li>Examining the principles and practices of tax governance for GST, and recent ATO activity.</li> </ul>
3:00-3:30pm	Afternoon tea
3:30-4:30pm	Session 12: Agribusiness receipts – Are they assessable and if so, when? Speaker: Tom Delany, CTA, Tax Partner
	The range of amounts received by primary producers can vary significantly from year to year while characterising amounts received will generally depend on the nature of the receipts and the contractual arrangement.
	This session will provide guidance on the relevant taxation issues for:
	<ul> <li>Primary Production Income – Recognising, classifying, smoothing, deferring, averaging and distributing a whole range of primary production income streams including disaster relief payments and carbon credit payments; and</li> </ul>
	<ul> <li>Non-Primary Production Income – The taxation of gravel, timber and water sales, wind turbine and solar farm receipts, mining compensation amounts, easements, carbon credit payments, conservation covenant amounts and other abnormal receipts.</li> </ul>
4:30pm	Intensive close

## **Presenters**

Fran Becker is a partner at Hamilton Locke where she helps lead the private client team, Hamilton Locke Private, and is an active member of the Agribusiness industry group. Fran acts for privately owned businesses, families and high net worth individuals advising on succession and business transition planning, structuring and asset protection, and commercial and rural property transactions. Fran strives to provide value-driven and commercially effective strategies and solutions for her clients. She has experience acting on a number of legal matters including acting in business and rural property acquisitions, advising on individual and business succession plans and providing asset protection and structuring advice. Fran has practical experience in the agribusiness industry, having grown up and been involved in the industry all her life. Originally from Central Queensland, Fran now helps runs a family beef cattle enterprise in the Maranoa region where she takes an active involvement in the day-to-day operations of the business.

Duncan Bedford, ATI, is a partner in the McCullough Robertson tax team with a focus on State taxes, transaction structuring and implementation. As the head of the McR Food and Agribusiness team Duncan has a background in general commercial law and brings a practical approach to the advice he provides to clients. Duncan also specialises in foreign investment into Australia, particularly in the Ag sector.

Tom Delany, CTA, is the principal of Tax Partner Pty Ltd, which provides tax training, and tax consultancy services to accounting and legal firms including a wide range of tax advisory services such as high-level tax planning in addition to preparing tax advices, private ruling requests and objections on a variety of tax related topics. Tom holds a Master of Taxation from the University of New South Wales, a Bachelor of Business (with Distinction) from the University of Southern Queensland, is a FCA, FIPA, Tax Agent, Chartered Tax Adviser and recipient of the 2019 SME Tax Adviser of the Year Award.

David Hall, CTA, is a Tax Partner at Findex and Crowe Australia based in Townsville. David regularly provides tax advisory services to the firm's North Queensland clients and other accounting and law firms on a large range of areas including: restructures, succession arrangements, business and property sales and acquisitions to ensure clients achieve their personal aims and taxeffective outcomes. David has over 40 years' experience is an expert on the small business CGT concessions and the agri-sector, and regularly deals with a large number of agri-clients through both Findex and his tax consulting to other accounting and legal firms. David holds a Master of Taxation from the University of New South Wales, a Bachelor of Commerce from JCU, FCPA, Tax Agent, Chartered Tax Adviser.

James Henderson and his wife Kylie and three kids run 5400ha across three properties in the North Burnett and Southern Central Queensland. The introduction cattle rotation and two vegetation based carbon framing projects in 2017 have transformed the business and landscape outcomes without hindering production. James has spent the last 6 years in various roles in AgForce using his detailed knowledge of carbon farming and Natural Capital to help producers. He was also one of the architects behind the AgForces' Natural capital accounting program, AgCare. Two years ago, with some other producers, he co-founded 'Isidore agri and eco solutions" to help landholders get real on ground advice about carbon and other environmental markets.

John loannou, CTA, was admitted as a Solicitor in 2002, is a Principal Lawyer at Macpherson Kelley and leads the national tax practice. He has experience in the areas of tax structuring, tax disputes and commercial transactions. John has a Bachelor of Arts, Bachelor of Laws and a Masters of Law.

Melinee Leather is a Director of Leather Cattle Co, a progressive family-owned beef cattle operation running 5 000 head of cattle across three properties in Central Queensland. Their operation breeds and finishes cattle for the EU. Grasslands and Wagyu markets with a focus on sustainability and how they contribute to global food security and climate action. Melinee has worked fulltime in the family beef business for 36 years and over the last 16 years has held various director roles within beef and agricultural industry organisations. Melinee has a Diploma of Rural Business Management and Agriculture and is a graduate of the Australian Institute of Company Directors.

Frederick Mahar, CTA, is the Managing Principal and Tax Specialist at FM Mahar & Associates, a private client group accounting and taxation practice firm in Southwest Victoria. Frederick has over 25 years' experience working within the

## **Presenters**

profession with a particular interest in taxation of trust estates, capital gains tax, superannuation and corporate tax advice. Frederick is a proficient Chartered Tax Advisor, holds concurrent memberships with CPA Australia and CA ANZ, has completed a Master of Taxation degree at UNSW and is also a member of The Regional Tax Advisory Network, Victorian Tax Discussion Group and Society of Trust & Estate Practitioners.

Ajay Ravi, CTA, is a Big-4 professional services firm experienced indirect tax professional. As a Special Counsel at McInnes Wilson Lawyers, Ajay's specialisation covers all aspects of indirect taxes, including Goods and Services Tax (GST), duty, payroll tax, land tax, etc. With over 15 years of taxation experience, Ajay's client base extends from advising large Australian and multinational entities to SMEs and government organisations. Ajay's areas of experience include technical indirect tax advisory, revenue authority engagement (ATO, Queensland Revenue Office. RevenueNSW, etc), tax technology, tax-led risk management and governance. disputes, tax transactional advisory, due diligence and compliance. Ajay has also undertaken secondments to the

Suncorp Group and Hastings Deering to lead their indirect tax functions in the past.

Gracie Roberts is a lawyer in McCullough Robertson's specialist tax team, with a focus on state taxes, asset protection strategies and corporate restructures. As a member of the McR Food and Agribusiness team, Gracie assists Agribusiness clients with implementing tax effective structures and advises on complex commercial transactions.

Linda Tapiolas, CTA, is a Partner in the Cooper Grace Ward Lawyers Commercial team. She provides a range of support services to accountants, financial planners, and other professional advisers. This includes technical advice on complex tax, CGT and Div 7A issues, as well as acting on business sales and acquisitions to ensure clients achieve commercial and tax-effective outcomes. Prior to joining Cooper Grace Ward, Linda worked as an accountant for 18 years advising clients on capital gains, business acquisitions and restructuring. She also conducted seminars and training sessions on various topics including CGT small business concessions.

Gary Thomas, CTA, is the principal of Gary Thomas Proprietary Limited, a specialist tax advisory firm. His clients are other accounting firms and legal practitioners who regularly refer their client matters to him for advice or opinions. Gary has been in practice for over 40 years, predominantly in the private group space with a focus on businesses and families in regional Australia. Gary has a particular interest in trusts and estates, along with the management of tax controversies.

Judy White, CTA, BDO, for more than two decades, Judy has been providing a wide range of business services and taxation advice to a portfolio of small to large businesses; including Financial Services, Government and Not-for-profit organisations. In recent years Judy has been specialising in the area of tax including employment taxes. Judy also has a passion for presenting and has extensive experience in presenting seminars, workshops and lectures. Judy has lectured for the Tax Institute since 2008 in the Education programs. Judy has a degree in Accounting (with Distinction) from QUT and is a Chartered Accountant (CA) and a Chartered Tax Adviser (CTA).

**Brian Wray** is the Director in charge of the Tax Consulting Division at Boyce Chartered Accountants. With over 21 years experience, Brian consults across a broad range of tax matters, from salary and wage issues through to very complex public entity taxation issues, with a strong agricultural focus and a passion for providing practical and understandable solutions. Brian has been involved in taxation policy design primarily via various written submission to government, being a member of a number of Treasury and industry body consultation & discussion groups and drafting papers for interest groups to lobby governments for change.

Brett Zimmermann, is an Assistant Commissioner in Tax Counsel Network (TCN) responsible for providing leadership on technical issues that are a priority for the ATO. Brett joined the ATO five years ago, prior to that working 18 years in the private sector as a specialist tax and commercial solicitor. Brett holds a range of roles in the ATO and deals with issues during audit, advice products, litigation and legislative development with a focus on corporate transactions. His recent work includes matters pertaining to current R&D, share capital management and earnout portfolios. Brett was the TCN Assistant Commissioner with technical responsibility for the GQHC, Sunlite and TDS Biz litigation matters.

## Venue and accommodation







### Stamford Plaza Brisbane

39 Edward St, Brisbane City QLD 4000

Uniquely located on the banks of the Brisbane River and a stone's throw to the Botanic Gardens, Stamford Plaza Brisbane hotel offers a unique riverside lifestyle experience. The hotel is positioned within the hub of Brisbane's financial district and just minutes to the city's best shopping, theatres, restaurants and night life. Unquestionably Stamford Plaza's riverside location is Brisbane's best hotel address.

### **Getting there**

Stamford Plaza Brisbane is approximately a 25-minute drive from Brisbane Airport. For those in Brisbane, Stamford Plaza is conveniently located a 15-minute walk from Central station and is adjacent to bus stops on Margaret, Edward and Alice Streets.

#### **Parking**

Self parking is available for hotel accommodation guests from \$49 per day and is subject to availability. Secure parking is also available less than 100m away from the hotel at Wilson Parking on Margaret St or at 60 Edward Street.

#### Accommodation

Favourable room rates have been negotiated and secured at Stamford Plaza. Accommodation bookings can be made directly through Stamford Plaza by calling reception on 07 3221 1999.

Please note that as per hotel booking conditions, all accommodation booked is non-refundable. All additional hotel incidentals, including breakfast, remain the responsibility of delegates, and individuals will be responsible for payment of the balance of their account when checking out of the hotel. Please note that extra charges may be incurred for additional guests and will be charged to individual room accounts upon checkout.

## **Event information**

### **Confirmation of registration**

Please note you will receive two separate emails in the form of a tax invoice at the time of payment and a confirmation email at registration completion.

### **Continuing Professional Development (CPD)**

Attendance at the intensive counts for 12 hours of CPD with The Tax Institute.

#### The Tax Institute's attendee hub

As a hybrid event, both in person and online, this event will be accessible to all delegates via our dedicated Attendee Hub. Program information, materials (technical papers and presentations), survey forms and more will be available via The Tax Institute's virtual Attendee Hub. All delegates are encouraged to access the platform prior to the event. Technical papers and PowerPoint presentations will be available on the Attendee Hub to all participating delegates approximately five days before the event. Delegates will receive instructions on accessing the virtual Attendee Hub by email.

### **Delegate list**

A delegate list will be included on the Attendee Hub to assist with networking. Please indicate at the time of registration if you do not want your name to be included. Alternatively, you can edit your profile visibility settings in the Virtual Attendee Hub at any time during the event.

#### Dress code

Business or business casual attire is suitable for the duration of the event.

### **Networking function**

### Networking Function - Thursday, 18 April 2024

The Networking Function will be held at Stamford Plaza. The function is included in the event registration fee for in-person delegates, and additional tickets can be purchased for accompanying persons and guests as a cost of \$80

### Special dietary and accessibility requirements

Please indicate any special dietary requirements at the time of registration. Please email us with any accessibility requirements at <a href="mailto:nationalevents@taxinstitute.com.au">nationalevents@taxinstitute.com.au</a>.

#### **Cancellation policy**

The Tax Institute reserves the right to alter, amend or cancel all or any of the arrangements contained in the program. Should a face-to-face event be cancelled due to an event beyond The Tax Institute's reasonable control including 'an act of god', 'pandemic', 'health-related event' or 'government requirements', we will endeavour to transition to an online format to deliver the event. If there is a difference in price, a credit will be provided to delegates to be used at a future event.

It is a condition of acceptance of registration that an administration fee of 20% of the registration fee be charged for cancellation if you can no longer attend the event. Cancellations must be received in writing by The Tax Institute five working days prior to the event. No refund will be given for cancellations received within five working days of the event. A replacement may be nominated. If the replacement is not a member, the non-member registration fee will apply. CPD hours will be allocated to the designated attendee.

The Tax Institute cannot accept responsibility for delegates' late transport arrivals or non-arrivals due to delays.

### **Privacy**

We take your privacy seriously, and our policy can be viewed at: https://www.taxinstitute.com.au/about-us/privacy-copyright-disclaimer.

### **Enquiries**

For further information regarding this event, please contact the Events Team on 1300 829 338 or national events@taxinstitute.com.au.

For registration enquiries, please contact <u>customeradmin@taxinstitute.com.au</u>.

## Registration

### Registration inclusions

	Online access to presentations and technical papers	Morning/ afternoon tea/ lunches	Intensive networking function*	OnDemand access to presentations for 6 months post event
Face to face registration This registration option entitles one delegate to attend the entire event.	<b>#</b>	<b>//</b>	<b>//</b>	<b>#</b>
Online full registration This registration option allows one registration to be shared between multiple attendees from the same firm.	<b>#</b>			<b>//</b>

<sup>\*</sup>Additional tickets to the networking functions can be purchased on the registration form.

### **Discounts**

### Early bird registration

All registrations received and paid on or before Friday, 22 March 2024 will be entitled to an early bird discount.

**Please note:** The registration fee does not include accommodation, hotel incidentals or transfers.

### **Group discount**

Purchase four full registrations (early bird or standard) and receive a fifth full registration for free. The free fifth registration must be of equal or of less value to the four paid registrations.

This offer cannot be redeemed in conjunction with any other promotional offer or code. All attendees must be from the same firm and all registration forms must be submitted together. For further information please contact the national events team on 1300 829 338 or national events@taxinstitute.com.au.







# Agribusiness Intensive Registration form

43719 WD

A tax invoice and confirmation letter will be sent on receipt of your registration. Please photocopy for additional delegates and retain original copy for your records. All prices quoted are in Australian dollars and include GST where applicable. ABN 45 008 392 372.

Registration			2 Delegate contact details				
ease see page 14 for registration inclusions.				Member no.:			
	Member	New member*	Non-member	If your member details are up-to-date, you can skip this section.			
Early bird registration Received on or before Friday, 22 March 2024	S1,400	\$1,790	\$1,700	Title: Mr Mrs Miss Ms Date of birth: DD/MM/YYYY			
Standard registration Received after Friday, 22 March 2024	S1,600	\$1,990	S1,900	First name:			
nline registration – 12 CPD hours				Last name:			
	Member	New member*	Non-member	Position:			
Early bird registration Received on or before Friday, 22 March 2024	S1,400	S1,790	S1,700	Company:			
Standard registration Received after Friday, 22 March 2024	☐ \$1,600	S1,990	S1,900	Address:			
I understand that the registration fees do not inclu	de printed materials. A	ccess to materials	will be electronic.	Suburb: State: Postcode:			
				Telephone: Mobile:			
etworking function ne Networking Function is INCLUDED in the regis	tration fee for delega	ates attending the	full intensive.	Email:			
nursday, 18 April 2024 – Stamford Plaza	,	,					
Yes, I WILL be attending the Networking Function				Please tick this box if you do not wish your name to be included on the delegate list provided to all attendees for netwo			
No, I WILL NOT be attending the Networking Fun  Yes, I require additional tickets for the Networkin  No. x tickets at \$80 each: \$  ietary requirements:		er person		*Become a member and save!  Not a member of The Tax Institute yet? Sign up for membership along with your event registration and save with:  I hereby apply for membership of The Tax Institute and declare that I am a person of good fame, integrity and character. I agree to be bound by the Constitution of The Tax Institute.			
				- up to 50% off membership for the first 12 months - member-only prices to this and future events			
				- free access to member-only technical resources.			
				Find out more about membership at  taxinstitute.com.au/membership			
				taxinstitute.com.au/membersnip DD/MM/YYYY			

### 3 Payment summary

Transfer costs are non-refundable and non-transferable.

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Registration fees	\$	
Additional guest tickets – Networking function (\$80) each	\$	
Fotal payable	\$	

Please note: The Tax Institute cannot accept responsibility for delegates' late flight arrivals.

4	Pay	/men	t m	eth	od
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Please note: all re been made with T	gistration payments must be made prior to the event, un he Tax Institute.	less other arrange	ments have
Cheque paya	ple to The Tax Institute (in Australian dollars)		
Credit card	Card type: $\square$ AMEX $\square$ Visa $\square$ MasterCard $\square$	Diners	
Name on card:			
Card no.:		Expiry date:	MM/YY
Cardholder's signature:			

For event enquiries, please contact the National Events Team on 1300 829 338 or nationalevents@taxinstitute.com.au For registration enquiries, please contact <u>customeradmin@taxinstitute.com.au</u>

Collection notice: The Tax Institute (TTI) complies with its obligations under the Privacy Act 1988 (Cth) with respect to how it handles personal information. For information on how TTI collects, uses, holds and discloses personal information, please see its privacy policy at www.taxinstitute.com.au. [You can also request TTI's consultants to provide you with a copy of TTI Privacy Policy.] By submitting your application to TTI, you confirm that you have read TTIs Privacy Policy and you consent to your personal information being collected, used and held by TTI and disclosed to third parties in accordance with TTI's Privacy Policy.

To register



### Join the conversation

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