

Women In Tax

11 April 2024

Ivy Ballroom Sydney

1 CPD hour



Milestones in the Journey

As Ralph Waldo Emerson wrote, “it’s not the destination, it’s the journey” and the career journey can be full of unexpected opportunities, setbacks that can change your mindset and encounters that make you pivot.

Join us as we hear from Margherita Antonelli, Claire Newton and Rose McEvoy about their career journey: the different stages in their career, what has changed along the way and the most unexpected lessons they have learned.

Speakers: Margherita Antonelli, EY, Rose McEvoy, Brown Wright Stein Lawyers, Claire Newton, Aldi

Facilitator: Kristie Schubert, CTA, KPMG

Event Details

11 April 2024

Ivy Ballroom, 320 George St, Sydney

12:00PM – 2:00PM

We welcome all supporters of diversity and empowering women in the workplace no matter what your gender.

Panel Members

Margherita Antonelli retired as a Tax Partner at EY on 30 June 2023. She has almost 40 years of experience in Tax having started her career as a Tax graduate in January 1984. During her career Margherita has had experience in the co-ordination of Australian and international tax planning, advice and compliance both in income tax and indirect taxes. In recent years she focused on assisting clients headquartered in Asia Pacific with the tax, accounting and operational aspects of their finance functions, including global tax compliance and reporting, risk management and compliance outsourcing. Her last role was that of EY Global Tax Smart Delivery Leader where she led teams across the globe to transform tax compliance services via enhanced technology to centralise, standardise and automate the delivery of those services. She also served as a member of the Global Tax Executive Committee at EY.

In 2022 Margherita secured two silver awards for 'Best Female Executive of the Year' and 'Best Female Executive of the Year in Asia, Australia or New Zealand' at the Stevie Awards for Women in Business.

Margherita has a Bachelor of Economics degree from Sydney University and is a member of the Institute of Chartered Accountants in Australia.

Rose McEvoy is an Associate at Brown Wright Stein Lawyers. Rose's practice includes a mix of advisory work and tax litigation, primarily in relation to federal tax matters such as income tax and CGT, and also in relation to New South Wales state taxes such as payroll tax and duty.

Claire Newton is the Tax Director at ALDI Australia. Claire started her career in advisory roles at PwC and KPMG in New Zealand and Australia, then moved into in-house tax roles at Goodman Fielder and now ALDI Australia. Claire also is co-owner and operator of CrossFit Affinity in Auckland, New Zealand and splits her time between Sydney and Auckland

Kristie Schubert, CTA is a Partner in KPMG Law's Tax Dispute Resolution & Controversy practice. In addition to many years working as an adviser to clients in Australia and the UK, Kristie has also previously worked for several years as a Senior Litigator at the ATO, as well as in the position of Tax Controversy Director for a large multi-national technology company, primarily focused on managing transfer pricing disputes. This experience is unique, giving Kristie the benefit of experience across the three lenses of a tax dispute (adviser, tax authority and client) and from a truly international platform.

“The Women in Tax Lunches are a superb opportunity for professionals to share their experiences at various stages of their careers and discuss new ideas for professional and personal development. I always walk away with at least one new idea to implement.”

Raicheal Ni Corraidh, CTA

For event queries please contact:

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