

📍 Gold Coast | KPMG

# Local Tax Club



Mar – Nov 2026



CPD 1.5 / session

# Join your Local Tax Club today!

## *The latest hot topics in tax and local connections*

Looking to stay on top of the latest in tax while connecting with like-minded professionals in your area? Your Local Tax Club is the perfect way to keep your knowledge fresh, expand your network, and stay informed about the key tax topics that matter to you and your clients

Each local tax club features 5 sessions, running from March to November covering a specialist tax topic presented by a subject matter expert. Included also is a comprehensive tax update to keep you informed about Australia's constantly evolving tax landscape.

Our flexible registration options mean you can register for the full series or just select the sessions you wish to attend.

**Join your Local Tax Club today and gain access to valuable resources, deeper professional connections, and up-to-the-minute tax knowledge to keep you ahead of the curve.**

### *Who should attend?*

This series will provide you with quintessential updates and topical tax content tailored for you and your local tax community.

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### *Schedule*

**19 March – 12 November 2026**

**1.5 CPD hour per session**

**KPMG, Gold Coast**

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### *Registration options*

#### *Full series*

Register for the full series and receive an event reminder and materials ahead of each session.

#### *Individual sessions*

Tailor your attendance by simply indicating your preferred session/s on the registration form.

# Technical Program

Date/Time	Session	Presenter
<b>Thursday 19 March</b>  7:30 – 9:30am AEST KPMG, Gold Coast Level 11 Corporate Ct Bundall	<b>Part 1: Payroll Tax audit issues - Grouping and contractors</b>  This session will dive into the ongoing interpretational issues and practical challenges when dealing with common payroll tax audit issues – grouping, contractors and employment agency provisions.	DJ Alexander, CTA QLD Bar
<b>Thursday 7 May</b>  7:30 – 9:30am AEST KPMG, Gold Coast Level 11 Corporate Ct Bundall	<b>Part 2: ATO audits &amp; current issues</b>  Joanne and John will discuss with delegates the latest issues impacting advisers facing ATO audits with practical tips and tricks.	Joanne Casburn, FTI Cooper Grace Ward Lawyers  John Lean Cooper Grace Ward Lawyers
<b>Thursday 23 July</b>  7:30 – 9:30am AEST KPMG, Gold Coast Level 11 Corporate Ct Bundall	<b>Part 3: Superannuation update</b>  This session will provide advisors with practical insights into current superannuation issues including NALI, NALE and Division 296. If you have client's with SMSFs this is a session not to be missed.	Hayley Mitchell McCullough Robertson

**Thursday  
8 October**

7:30 – 9:30am AEST  
KPMG, Gold Coast  
Level 11 Corporate Ct  
Bundall

**Part 4: GST & real property transactions**

Join Jodie Robinson of McCullough Robertson for a practical dive into tax issues in property subdivisions – from capital vs revenue, and enterprise GST to duty consequences. Featuring real-world case studies including the ‘accidental developer’ this session will arm practitioners with the latest knowledge to tackle important income tax, duty and GST issues that arise when dealing with real property transactions.

Jodie Robinson, CTA  
McCullough Robertson

**Thursday  
12 November**

7:30 – 9:30am AEST  
KPMG, Gold Coast  
Level 11 Corporate Ct  
Bundall

**Part 5: Topic to be announced**

To be announced

# Presenters

**DJ Alexander, CTA**, is a barrister at QLD Bar. He advises on all taxes, with a focus on assisting clients manage ATO, QRO and ACNC audits, objections, litigation and rulings. DJ also frequently provides specialist tax opinions in various contexts such as family law property settlements, deceased estates and liquidations.

**Joanne Casburn, FTI**, is a Specialist Advisory at Mage Advisory, specialising in tax dispute resolution and litigation, including recent disputes involving trust issues such as section 100A, section 99B and Part IVA. She has over 30 years of experience, with 10 years as a former ATO Assistant Commissioner. In the ATO, Joanne who was responsible for the leadership of the private wealth audit teams in Queensland including Part IVA matters that have recently been decided in the Federal Court. Joanne was recognised in 2020 as a finalist in The Tax Institute's SME Tax Adviser of the year awards. She is also a State Councillor for the Queensland Branch of The Tax Institute.

**John Lean** is a lawyer in the Cooper Grace Ward Lawyers Tax & Revenue team. He advises on federal and state matters and assists with the management of tax-related disputes. He has a dual degree in Law and Business (Accountancy) from QUT, along with a Masters in Taxation from UNSW.

**Hayley Mitchell** has extensive experience in all facets of wills and estates, including complex estate disputes, estate administration, succession planning for high-net-worth individuals and business entities, and superannuation succession matters. With specialist knowledge in both estate law and superannuation, she provides strategic, commercially focused advice tailored to clients' individual and business needs. Hayley is regularly engaged to advise on estate planning, probate and estate administration, contested wills, and disputes involving superannuation death benefits, offering clear, practical guidance in often sensitive and complex matters. Hayley is an accredited specialist in succession law, an SMSF Specialist Adviser, and a member of the Queensland Law Society's Specialist Accreditation Advisory Committee.

**Jodie Robinson, CTA** is an Accredited Tax Law Specialist and Special Counsel in the tax team with McCullough Robertson Lawyers. Jodie is passionate about providing clients with results-driven, commercial advice and solutions for their taxation and business needs. Jodie regularly advises on the tax consequences of the sale of significant businesses, business restructures, including applicable rollovers and duty exemptions, and holding company interpositions. Jodie also assists clients and their advisors in obtaining private binding rulings and dealing with payroll tax self-review audits.

*“ The Local Tax Club is a great opportunity to understand not only the technical issues, but also how other professionals are dealing with the issues both practically and commercially”*

Michelle Hartman, CTA

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**For event queries please contact the National Events team**

[nationalevents@taxinstitute.com.au](mailto:nationalevents@taxinstitute.com.au)  
+61 02 8223 0075

A tax invoice and confirmation letter will be sent on receipt of your registration. Please photocopy for additional delegates and retain original copy for your records. All prices quoted are in Australian dollars and include GST where applicable. ABN 45 008 392 372.

## 1 Registration

Please select your registration type:

	Member	New member*	Non-member
Full series registration	<input type="checkbox"/> \$350	<input type="checkbox"/> \$740	<input type="checkbox"/> \$500
Single session registration	<input type="checkbox"/> \$100	<input type="checkbox"/> \$490	<input type="checkbox"/> \$150

Please select your session/s:

- ☐ Thu, 19 Mar 44810
 ☐ Thu, 7 May 44811
 ☐ Thu, 23 July 44813
 ☐ Thu, 8 Oct 44814
 ☐ Thu, 12 Nov 44815

Dietary requirements:

Promotional code:

### Become a member and save!

Not a member of The Tax Institute yet? Sign up for membership along with your event registration and:

- save over \$230 on Affiliate membership on the first 12 months
- access member-only prices to this and future events
- access all member-only technical resources.

Find out more about membership at [taxinstitute.com.au/membership](http://taxinstitute.com.au/membership)

I hereby apply for membership of The Tax Institute and declare that I am a person of good fame, integrity and character. I agree to be bound by the Constitution of The Tax Institute.

Signature:

Date of signature:

JOIN TODAY

## 2 Delegate contact details

Member no.:

If your member details are up-to-date, you can skip this section.

Title:

☐ Mr
 ☐ Mrs
 ☐ Miss
 ☐ Ms

Date of birth:

First name:

Last name:

Position:

Company:

Address:

Suburb:

State:

Postcode:

Telephone:

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Email:

☐ Please tick this box if you do not wish your name to be included on the delegate list provided to all attendees for networking

## 3 Payment method

Please note: all registration payments must be made prior to the event, unless other arrangements have been made with The Tax Institute.

☐ Cheque payable to The Tax Institute (in Australian dollars)

☐ Credit card Card type: ☐ AMEX ☐ Visa ☐ MasterCard

Name on card:

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For our refund, cancellation and replacement policy visit [taxinstitute.com.au/professional-development/event-policy](http://taxinstitute.com.au/professional-development/event-policy).

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To register

Email [customeradmin@taxinstitute.com.au](mailto:customeradmin@taxinstitute.com.au)

Mail Level 21, 60 Margaret Street, Sydney NSW 2000

Online [taxinstitute.com.au/GoldCoast](http://taxinstitute.com.au/GoldCoast)

## **The Tax Institute gratefully acknowledges the generous assistance of members of the Organising Committee:**

Tom Delany, CTA, Tax Partner  
Alan Gill, CTA, Lutz & Associates  
Paul Hobbs, CTA, Power Tynan  
Jodie Robinson, CTA, McCullough Robertson

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