



 Gold Coast | KPMG

Local Tax Club



Mar – Nov 2026



CPD 1.5 / session

Join your Local Tax Club today!

The latest hot topics in tax and local connections

Looking to stay on top of the latest in tax while connecting with like-minded professionals in your area? Your Local Tax Club is the perfect way to keep your knowledge fresh, expand your network, and stay informed about the key tax topics that matter to you and your clients

Each local tax club features 5 sessions, running from March to November covering a specialist tax topic presented by a subject matter expert. Included also is a comprehensive tax update to keep you informed about Australia's constantly evolving tax landscape.

Our flexible registration options mean you can register for the full series or just select the sessions you wish to attend.

Join your Local Tax Club today and gain access to valuable resources, deeper professional connections, and up-to-the-minute tax knowledge to keep you ahead of the curve.

Who should attend?

This series will provide you with quintessential updates and topical tax content tailored for you and your local tax community.

Schedule

19 March – 12 November 2026

1.5 CPD hour per session

KPMG, Gold Coast

Registration options

Full series

Register for the full series and receive an event reminder and materials ahead of each session.

Individual sessions

Tailor your attendance by simply indicating your preferred session/s on the registration form.

Technical Program

Date/Time	Session	Presenter
Thursday 19 March 7:30 – 9:30am AEST KPMG, Gold Coast Level 11 Corporate Ct Bundall	Part 1: Payroll Tax audit issues - Grouping and contractors This session will dive into the ongoing interpretational issues and practical challenges when dealing with common payroll tax audit issues – grouping, contractors and employment agency provisions.	DJ Alexander, CTA QLD Bar
Thursday 7 May 7:30 – 9:30am AEST KPMG, Gold Coast Level 11 Corporate Ct Bundall	Part 2: ATO audits & current issues Joanne and John will discuss with delegates the latest issues impacting advisers facing ATO audits with practical tips and tricks.	Joanne Casburn, FTI Cooper Grace Ward Lawyers John Lean Cooper Grace Ward Lawyers
Thursday 23 July 7:30 – 9:30am AEST KPMG, Gold Coast Level 11 Corporate Ct Bundall	Part 3: Superannuation update This session will provide advisors with practical insights into current superannuation issues including NALI, NALE and Division 296. If you have client's with SMSFs this is a session not to be missed.	Hayley Mitchell McCullough Robertson

**Thursday
8 October**

7:30 – 9:30am AEST
KPMG, Gold Coast
Level 11 Corporate Ct
Bundall

Part 4: Current tax issues in property developments

Join Jodie Robinson of McCullough Robertson for a practical dive into tax issues in property subdivisions – from capital vs revenue, and enterprise GST to duty consequences. Featuring real-world case studies including the ‘accidental developer’ this session will arm practitioners with the latest knowledge to tackle important income tax, duty and GST issues that arise when dealing with real property transactions.

Jodie Robinson, CTA
McCullough Robertson

**Thursday
12 November**

7:30 – 9:30am AEST
KPMG, Gold Coast
Level 11 Corporate Ct
Bundall

Part 5: Topic to be announced

To be announced

Presenters

DJ Alexander, CTA, is a barrister at QLD Bar. He advises on all taxes, with a focus on assisting clients manage ATO, QRO and ACNC audits, objections, litigation and rulings. DJ also frequently provides specialist tax opinions in various contexts such as family law property settlements, deceased estates and liquidations.

Joanne Casburn, FTI, is a Specialist Advisory at Mage Advisory, specialising in tax dispute resolution and litigation, including recent disputes involving trust issues such as section 100A, section 99B and Part IVA. She has over 30 years of experience, with 10 years as a former ATO Assistant Commissioner. In the ATO, Joanne who was responsible for the leadership of the private wealth audit teams in Queensland including Part IVA matters that have recently been decided in the Federal Court. Joanne was recognised in 2020 as a finalist in The Tax Institute's SME Tax Adviser of the year awards. She is also a State Councillor for the Queensland Branch of The Tax Institute.

John Lean is a lawyer in the Cooper Grace Ward Lawyers Tax & Revenue team. He advises on federal and state matters and assists with the management of tax-related disputes. He has a dual degree in Law and Business (Accountancy) from QUT, along with a Masters in Taxation from UNSW.

Hayley Mitchell has extensive experience in all facets of wills and estates, including complex estate disputes, estate administration, succession planning for high-net-worth individuals and business entities, and superannuation succession matters. With specialist knowledge in both estate law and superannuation, she provides strategic, commercially focused advice tailored to clients' individual and business needs. Hayley is regularly engaged to advise on estate planning, probate and estate administration, contested wills, and disputes involving superannuation death benefits, offering clear, practical guidance in often sensitive and complex matters. Hayley is an accredited specialist in succession law, an SMSF Specialist Adviser, and a member of the Queensland Law Society's Specialist Accreditation Advisory Committee.

Jodie Robinson, CTA is an Accredited Tax Law Specialist and Special Counsel in the tax team with McCullough Robertson Lawyers. Jodie is passionate about providing clients with results-driven, commercial advice and solutions for their taxation and business needs. Jodie regularly advises on the tax consequences of the sale of significant businesses, business restructures, including applicable rollovers and duty exemptions, and holding company interpositions. Jodie also assists clients and their advisors in obtaining private binding rulings and dealing with payroll tax self-review audits.

“ The Local Tax Club is a great opportunity to understand not only the technical issues, but also how other professionals are dealing with the issues both practically and commercially”

Michelle Hartman, CTA

For event queries please contact the National Events team

nationalevents@taxinstitute.com.au
+61 02 8223 0075

Please select your registration type:

	Member	New member*	Non-member
Full series registration	<input type="checkbox"/> \$350	<input type="checkbox"/> \$740	<input type="checkbox"/> \$500
Single session registration	<input type="checkbox"/> \$100	<input type="checkbox"/> \$490	<input type="checkbox"/> \$150

Please select your session/s:

<input type="checkbox"/> Thu, 19 Mar 44810	<input type="checkbox"/> Thu, 7 May 44811	<input type="checkbox"/> Thu, 23 July 44813	<input type="checkbox"/> Thu, 8 Oct 44814	<input type="checkbox"/> Thu, 12 Nov 44815
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Dietary requirements:

The Tax Institute gratefully acknowledges the generous assistance of members of the Organising Committee:

Tom Delany, CTA, Tax Partner
Alan Gill, CTA, Lutz & Associates
Paul Hobbs, CTA, Power Tynan
Jodie Robinson, CTA, McCullough Robertson

Proudly hosted by:

