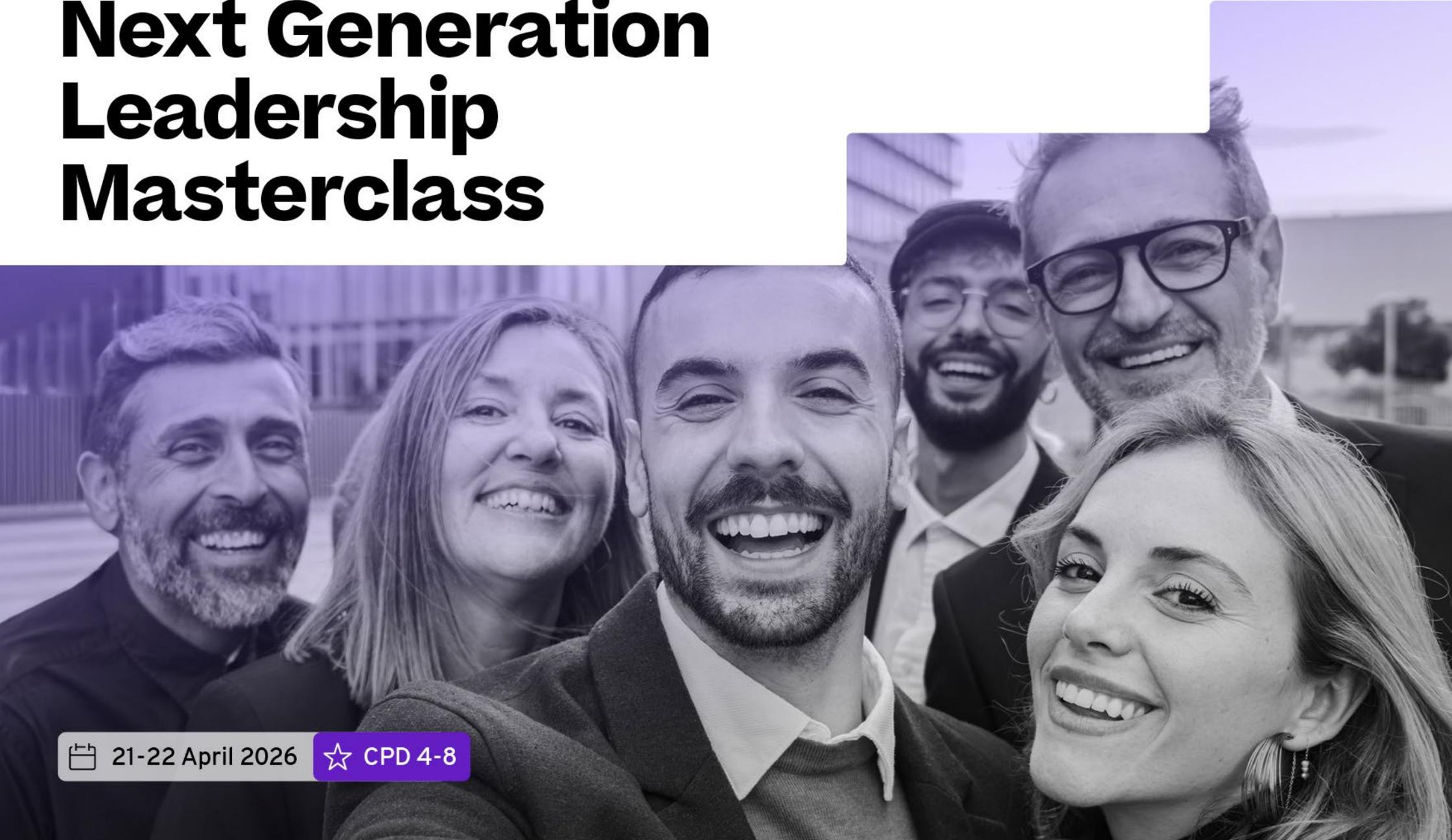


Next Generation Leadership Masterclass



 21-22 April 2026

 CPD 4-8

Practical skills. Real workplace impact.

Today's emerging professionals need more than technical skill, they need the confidence, adaptability and professional presence to contribute meaningfully from day one.

The Next Generation Leadership Masterclass empowers emerging tax professionals to move beyond technical competence and develop the confidence, adaptability and workplace skills needed to add real value early in their careers.

Whether you work in public practice, corporate tax, legal advisory, government, or the not-for-profit sector, this program equips participants with the skills and confidence to thrive in their specific environment.



Welcome

The Next Generation Leadership Masterclass is a new online development series designed to support emerging tax professionals and the employers who invest in them.

This program builds upon the core capabilities that shape high performing professionals, including communication, adaptive thinking, professional visibility and early leadership behaviours.

Participants will take away practical skills they can apply immediately in client work, team environments and stakeholder conversations.

Participants can choose between the four-session core series, or the eight-session expanded program, depending on the level of flexibility and development needs of your team. Both options are delivered live and online to make participation easy from anywhere.

Developed for both individuals and employers, this program supports organisations looking to invest in their people and build strong, future-ready teams.

Early bird pricing offer

Register on or before Friday, 20 March 2026 to save!

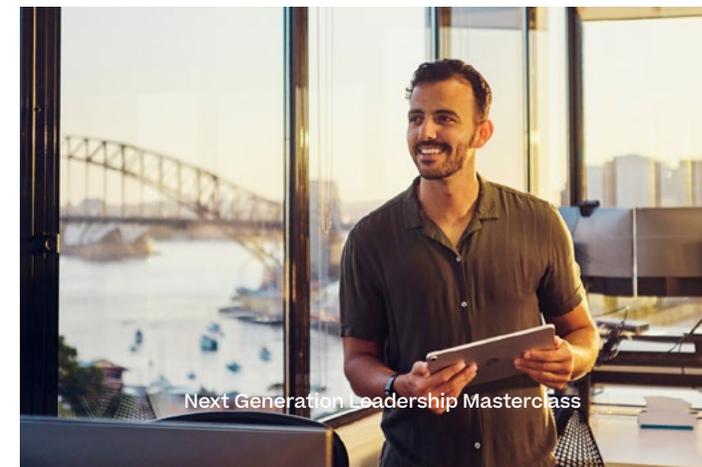
“Do what you love and success will follow. Passion is the fuel behind a successful career.”

Meghan Biro, Founder and CEO of TalentCulture,
Author and motivational speaker



Your takeaways

Gain insights from Australia's top leadership speakers including:



An inspiring event for emerging leaders in tax, accounting and law



Join us

Emerging leaders at the beginning of their tax journey.

Professionals looking to take the next step up the leadership ladder

Ambitious, passionate professionals who love what they do

Our speakers



Kate Boorer
Quantum Impact
Group

Kate is one of Australia's leading experts on career, confidence and personal brand. As a former finance professional, Kate built her career on hard work, mentorship, and technical expertise. However, despite her success, she struggled with self-doubt, particularly around public speaking and networking. This tension led her to explore personal and professional development, ultimately inspiring her book *Core Confidence*. Today, Kate uses her finance background and years of experience as a coach, facilitator, and mentor to help leaders build resilience, remain calm under pressure, and navigate ambiguity. With a focus on strategic thinking, she empowers professionals to embrace challenges, develop a solutions-focused mindset, and position themselves for success in complex environments. Through her work, Kate helps professionals thrive by turning self-doubt into confidence and clarity.



Tess Everingham
Next Coaching

Tess is an organisational and career coach, consultant and facilitator who specialises in helping people successfully take their next step. Highly effective and professional, she can be direct, challenging and thought provoking and builds productive relationships that encourage and motivate her clients – whatever their age, role, situation or stage of life – to realise their individual aspirations and achieve their goals. Before establishing Next, her career included roles at senior management level in finance and professional services, marketing, events, and research – both in Australia and internationally. Her experiences in work and life mean she has a pragmatic and insightful understanding of commercial and personal realities that gives resonance and impact to her coaching and facilitation work.



Tony Frost
Frost Leadership

Tony Frost in his first, 34-year career was one of Australia's leading corporate tax advisers. He was, and still is, a lawyer and a Chartered Accountant. His clients included BHP Billiton, Macquarie Bank, Westpac Banking Corporation and the Commonwealth Bank of Australia. Before joining Greenwoods in 2003, he had been a tax partner at PwC for seven years. Prior to that, Tony spent five years working in-house at Westpac Banking Corporation. Throughout his tax career, Tony was a regular speaker at TTI events. Tony finished his tax career in 2018, after being Managing Partner, for seven years, of tax advisory firm Greenwoods & Herbert Smith Freehills, one of Australia's most lauded professional service firms. Since 2019, and after completing a Master of Science in Coaching Psychology degree at the University of Sydney, Tony has been having a second career as an executive coach, mentor, leadership consultant, facilitator and trainer. He holds a number of non-executive company directorships, and is the non-executive Chairman of the Leadenhall Valuation Services group. Tony is a graduate of the Australian Institute of Company Directors and now teaches the AICD's prestigious Company Directors' Course. Tony is also the author of *The Professional: A Playbook to Unleash Your Potential and Futureproof Your Success*. Tony has been a proud member of The Tax Institute for close to 40 years.



Karen Tisdell
LinkedIn Marketing &
Strategy Consultant

Karen Tisdell is a LinkedIn strategist, profile writer and trainer who helps professionals build trust, visibility and opportunity- online and offline. With a background in recruitment and 15+ years in personal branding, she's known for practical, time-smart advice that strengthens real relationships (not performative networking). Karen has been on LinkedIn since 2005 and writing profiles since 2009, and works with leaders and technical experts to sharpen positioning, deepen stakeholder engagement, and handle high-stakes conversations with confidence.

Core program

Day 1

Tuesday, 21 April 2026

Time *AEST

Session

11:00am

– 12:00pm

Session 1: Communicating with clarity and influence

Speaker: Tony Frost, Principal, Frost Leadership

How to communicate complex ideas clearly and confidently

Tax professionals work with complex information every day, but influence comes from how clearly you can communicate it. This session builds the skills to translate technical insights into messages people understand and act on. Learn how to structure advice, frame recommendations confidently, manage challenging conversations, and build presence with stakeholders at all levels.

12:00pm

– 1:00pm

Session 2: Adaptive thinking in a changing landscape

Speaker: Kate Boorer, Quantum Impact Group

Building a mindset that thrives in ambiguity

With constant regulatory, client, and market change, technical knowledge alone isn't enough. This session focuses on building resilience, agility, and strategic thinking. Participants will explore frameworks for decision-making in ambiguity, unpack real-world scenarios, and learn how to remain calm, solutions-focused, and effective under pressure.

1:00pm

– 2:00pm

Delegate break



Core program continued

Day 1 Tuesday, 21 April 2026

Time *AEST

Session

2:00pm
– 3:00pm

Session 3: Building relationships and professional visibility

Speaker: Karen Tisdell, Karen Tisdell Consulting

Developing meaningful networks inside and outside your organisation

Career progression increasingly relies on who knows your work, not just how well you do it. This session explores the practical side of networking – nurturing genuine connections online (including LinkedIn) and offline. From building client trust and deepening stakeholder engagement to strengthening internal visibility. Participants will also craft a simple and authentic 'professional brand'.

3:00pm
– 4:00pm

Session 4: Leadership foundations for the next generation

Speaker: Tess Everingham, Next Coaching

Develop early leadership habits – Taking ownership, leading conversations, stepping up in projects

Leadership begins long before title changes. This thought-provoking and practical session supports emerging professionals to step more confidently into project ownership, initiative-taking behaviour and everyday leadership. Participants will reflect on how leadership shows up in their current role and explore the importance of conversations, relationships and stakeholder awareness in building influence and trust. The session also highlights the behaviours senior leaders look for in future managers. Participants will consider what leadership looks like before formal authority, strengthen their awareness of everyday leadership conversations including influencing, clarifying expectations and managing up, and develop greater insight into how to work effectively with different people. The session concludes with participants identifying one practical focus to support greater ownership, accountability and impact in their work.



Extended program

Day 2

Wednesday, 22 April 2026

Time *AEST

Session

11:00am
– 12:00pm

Session 5: Time, priority and workflow mastery

Speaker: Tony Frost, Principal, Frost Leadership

Move from overwhelm to control with practical systems for smarter working

Move beyond 'busy' and into intentional productivity. This session explores modern workflow tools and habits, effective prioritisation, and strategies to manage workload pressure without sacrificing quality or wellbeing.

12:00pm
– 1:00pm

Session 6: Emotional intelligence in professional practice

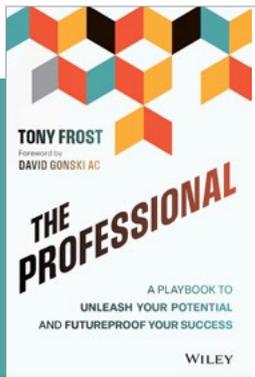
Speaker: Kate Boorer, Quantum Impact Group

Building self-awareness, adapting to diverse styles, and leading with empathy

Emotional intelligence (EQ) is a cornerstone of effective leadership and professional growth. In this session, we'll focus on enhancing your ability to understand and manage your own emotions, adapt to various personalities, and lead with empathy in both client-facing and internal roles.

1:00pm
– 2:00pm

Delegate break



Delegate Bonus

All participants registered to the **Extended Program** receive a complimentary copy of **'The Professional'** by **Tony Frost** one of our program presenters. It's the essential playbook to unleash your potential and futureproof your success!

Extended program continued

Day 2

Wednesday, 22 April 2026

Time *AEST

Session

2:00pm

– 3:00pm

Session 7: Stakeholder management and client confidence

Speaker: Karen Tisdell, Karen Tisdell Consulting

Managing expectations, communicating proactively, and building trust in every interaction

Understand stakeholder motivations, manage expectations proactively, and communicate in ways that build trust. Includes navigating demanding clients, maintaining boundaries, and influencing outcomes with professionalism.

3:00pm

– 4:00pm

Session 8: Designing your career in a changing landscape

Speaker: Tess Everingham, Next Coaching

Building self-awareness, direction and leadership readiness

In today's changing career landscape, greater self-direction, adaptability and visibility are increasingly important. This engaging and interactive session supports participants to take greater ownership of their career direction and development. Participants will explore what "career design" really means, identify their strengths and emerging leadership capabilities, and reflect on the skills and mindsets needed for future tax leaders. Participants will leave with a clear focus and a practical next step to support their ongoing growth.



Event information

Confirmation of registration

Please note you will receive two separate emails in the form of a tax invoice at the time of payment and a confirmation email at registration completion.

Continuing Professional Development (CPD)

Attendance at the Core Program counts for 4 hours of CPD with The Tax Institute.

Attendance at the Extended Program counts for 8 hours of CPD with The Tax Institute.

The Tax Institute's attendee hub

This event will be accessible to all delegates via our dedicated attendee hub. Program information, materials (presentations and session recordings), survey forms and more will be available via The Tax Institute's virtual attendee hub. All delegates are encouraged to access the platform prior to the event. PowerPoint presentations will be available on the attendee hub to all participating delegates approximately five days before the event. Delegates will receive instructions on accessing the virtual attendee hub by email.

Core program and Extended Program

Participants to the Core program will receive access to Day 1 materials only. Participants of the Extended Program receive access to all 8 sessions of the program. **Transfers from Day 1 to Day 2 are not available for this event program.**

Complimentary copy of The Professional

All participants of the **Extended Program** will receive a complimentary copy of the book 'The Professional' after the event has been held. Participants will each be mailed a copy of the book via Australia Post.

Delegate list

A delegate list will be included on the attendee hub to assist with networking. Please indicate at the time of registration if you do not want your name to be included. Alternatively, you can edit your profile visibility settings in the virtual attendee hub at any time during the event.

Cancellation policy

The Tax Institute reserves the right to alter, amend or cancel all or any of the arrangements contained in the program. It is a condition of acceptance of registration that an administration fee of 20% of the registration fee be charged for cancellation if you can no longer attend the event. Cancellations must be received in writing by The Tax Institute five working days prior to the event. No refund will be given for cancellations received within five working days of the event. A replacement may be nominated. If the replacement is not a member, the non-member registration fee will apply. CPD hours will be allocated to the designated attendee.

Privacy

We take your privacy seriously, and our policy can be viewed at: <https://www.taxinstitute.com.au/about-us/privacy-copyright-disclaimer>.

Enquiries

For further information regarding this event, please contact the Events Team on 1300 829 338 or nationalevents@taxinstitute.com.au.

For registration enquiries, please contact customeradmin@taxinstitute.com.au.

Registration

Registration inclusions

	Online access to presentations	Complimentary copy of 'The Professional'
Core Program Registration This registration option entitles one delegate to attend the day one of the event.	✓	
Extended Program Registration This registration option entitles one delegate to attend the entire event.	✓	✓

Discounts

Early bird registration

All registrations received and paid on or before **Friday, 20 March 2026** will be entitled to an early bird discount.

Group discounts

Purchase three full registrations (early bird or standard) and receive a fourth full registration for free. The free fourth registration must be of equal or of less value to the four paid registrations.

This offer cannot be redeemed in conjunction with any other promotional offer or code. All attendees must be from the same firm and all registration forms must be submitted together. For further information please contact the national events team on 1300 829 338 or nationalevents@taxinstitute.com.au.

Register now!

Register online
▶

Register via form
▶

included in this brochure



A tax invoice and confirmation letter will be sent on receipt of your registration. Please photocopy for additional delegates and retain original copy for your records. All prices quoted are in Australian dollars and include GST where applicable. ABN 45 008 392 372.

1 Registration

Please see page page 12 for registration inclusions.

Core Program

Tuesday 21 April (4 Sessions)	Member	New member*	Non-member
Early bird registration Register on or before Friday, 20 March 2026	<input type="checkbox"/> \$250	<input type="checkbox"/> \$645	<input type="checkbox"/> \$350
Standard registration Register after Friday, 20 March 2026	<input type="checkbox"/> \$400	<input type="checkbox"/> \$795	<input type="checkbox"/> \$550

Extended Program

Wednesday 22 April (Additional 4 sessions) + complimentary book	Member	New member*	Non-member
Early bird registration Register on or before Friday, 20 March 2026	<input type="checkbox"/> \$450	<input type="checkbox"/> \$845	<input type="checkbox"/> \$550
Standard registration Register after Friday, 20 March 2026	<input type="checkbox"/> \$600	<input type="checkbox"/> \$995	<input type="checkbox"/> \$750

I understand that the registration fees do not include printed materials. Access to materials will be electronic.

*Become a member and save!

Not a member of The Tax Institute yet? Sign up for membership along with your event registration and:

- save over \$230 on Affiliate membership on the first 12 months
- access member-only prices to this and future events
- access all member-only technical resources.

Find out more about membership at taxinstitute.com.au/membership

I hereby apply for membership of The Tax Institute and declare that I am a person of good fame, integrity and character. I agree to be bound by the Constitution of The Tax Institute.

Signature:

Date of signature:

JOIN TODAY

3 Payment summary

Registration fees \$

Total payable \$

2 Delegate contact details

Member no.: If your member details are up-to-date, you can skip this section.

Title: Mr Mrs Miss Ms Date of birth:

First name:

Last name:

Position:

Company:

Address:

Suburb: State: Postcode:

Telephone: Mobile:

Email:

Please tick this box if you do not wish your name to be included on the delegate list provided to all attendees for networking

4 Payment method

Please note: all registration payments must be made prior to the event, unless other arrangements have been made with The Tax Institute.

Cheque payable to The Tax Institute (in Australian dollars)

Credit card Card type: AMEX Visa MasterCard Diners

Name on card:

Card no.: Expiry date:

Cardholder's signature:

For our refund, cancellation and replacement policy visit taxinstitute.com.au/professional-development/event-policy.

Collection notice: The Tax Institute (TTI) complies with its obligations under the Privacy Act 1988 (Cth) with respect to how it handles personal information. For information on how TTI collects, uses, holds and discloses personal information, please see its privacy policy at www.taxinstitute.com.au. [You can also request TTI's consultants to provide you with a copy of TTI Privacy Policy.] By submitting your application to TTI, you confirm that you have read TTI's Privacy Policy and you consent to your personal information being collected, used and held by TTI and disclosed to third parties in accordance with TTI's Privacy Policy.

To register

Email customeradmin@taxinstitute.com.au

Mail Level 21, 60 Margaret Street, Sydney NSW 2000

Online taxinstitute.com.au

Join the conversation

-  [linkedin.com/school/the-tax-institute](https://www.linkedin.com/school/the-tax-institute)
-  [facebook.com/thetaxinstitute](https://www.facebook.com/thetaxinstitute)
-  twitter.com/taxinstituteoz
-  [instagram.com/thetaxinstitute_](https://www.instagram.com/thetaxinstitute_)

