

Tasmanian Convention



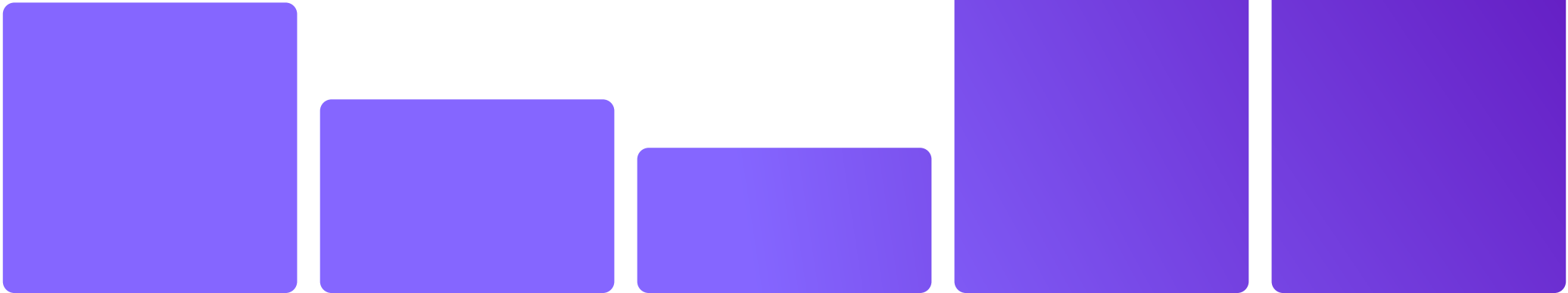
📅 15-16 Oct 2026

★ CPD 12

The Tax Institute gratefully acknowledges the generous assistance of members of the Organising Committee:

- Michelle Hunt, FTI, Lorkin Delpero Harris (Co-Chair, Tasmanian Convention Organising Committee)
- Ken Davey, CTA, Consultants for Accountants (Co-Chair, Tasmanian Convention Organising Committee)
- Kate Alcorso, FTI, Shields Heritage
- Adam Goldner, HWL Ebsworth
- Bernard Goh, State Revenue Office Tasmania
- Lyndal Kimpton, ATI, Ruddicks
- Chase McConnon, CTA, WLF Accounting & Advisory

Proudly sponsored by:



Welcome

On behalf of The Tax Institute and the Tasmanian Convention Organising Committee, I am pleased to welcome you to the Tasmanian Convention in Hobart on 15-16 October 2026.

Our theme this year, “*Brave New World: Tax, Technology and Transformation*” reflects the rapidly evolving tax landscape, where legislative reform, technological innovation and changing client expectations are reshaping the profession. As advisers, we are navigating a period of significant transformation, requiring us to embrace new ways of thinking while continuing to deliver practical, strategic advice in an increasingly complex environment.

The tax profession continues to face constant change. Success in this new environment depends on our ability to understand emerging developments, adapt our practices, and identify opportunities that deliver better outcomes for our clients. While some changes are imposed upon us, others provide the opportunity to transform the way we work and the value we provide.

From the opening workshop on “Trusts in Focus: Testamentary Trusts, Asset Protection and Emerging Changes”, our panel discussion on “Getting the Best from AI in Your Practice – It is so Much More Than a Better Google”. To the closing session on “Small Business CGT Restructuring”. Each session has been designed to explore the challenges and opportunities presented by a changing profession, while equipping delegates with practical insights to confidently navigate the brave new world of tax. The diverse range of sessions is designed to provoke thought and encourage robust discussions during our networking opportunities. To complement the technical program, day one will conclude with an offsite dinner at MACq01.

I extend my gratitude to our presenters, fellow members of the Organising Committee, and the staff of The Tax Institute for their collective effort in bringing this year’s Convention to you. I look forward to seeing you there.



A handwritten signature in black ink.

Michelle Hunt, FTI
Co-Chair, Tasmanian Convention
Organising Committee



A handwritten signature in black ink.

Ken Davey, CTA
Co-Chair, Tasmanian Convention
Organising Committee

Early bird pricing offer
Register on or before 18 September to save!

Technical program

Day 1 Thursday, 15 October 2026

Time *AEDT	Session
9:15–9:45am	Registration
9:45–10:00am	Welcome and President's Address
10:00am–12:00pm	Session 1 – Workshop: Trusts in Focus: Testamentary Trusts, Asset Protection and Emerging Changes Speaker: Kimberley Martin, WMM Law Trusts continue to play a critical role in tax and succession planning, but recent developments and evolving structures are creating new challenges and opportunities for advisers. This practical workshop will explore the key reasons for using testamentary trusts, recent developments including TD 2026/29 and legislative changes impacting trust arrangements, and common asset protection considerations. The workshop will also examine the expanding issues surrounding the 30% asset protection rule and discuss the use of dividend access companies within broader trust and wealth management structures. Attendees will gain practical insights into current developments and the implications for clients and advisers.
12:00pm–1:00pm	Lunch and Annual Meeting of the State
1:00–2:00pm	Session 2: State of the State: Economic Update Speaker: Cedric Hodges, Deloitte This session will provide an economic outlook from a local, national, and global perspective, examining the key economic trends, market conditions, and policy developments shaping the business environment.
2:00–3:00pm	Session 3: AML: Have You Got it Right? Speaker: Lyndal Kimpton, ATI, Ruddicks Australia's AML/CTF reforms have fundamentally changed the compliance landscape for accounting and legal firms. With increased regulatory expectations and significant penalties for non-compliance, many firms are asking the same question: Have we got it right? Presented from the practical perspective of a Compliance Officer in a local accounting firm that has recently navigated the implementation journey, this session moves beyond the legislation to focus on the day-to-day realities of AML compliance for legal and accounting practices. Drawing on practical experience, real-life examples and lessons learned from New Zealand's AML regime, the session will explore common implementation mistakes, effective review processes, practical compliance tips, and what firms should be doing to prepare for Australia's first enforcement actions. It will also examine the growing link between AML compliance and cyber security, including the impact a cyber incident can have on your firm's compliance obligations and business operations.

Technical program

Day 1 Thursday, 15 October 2026 continued

Time *AEDT	Session
3:00 – 3:30pm	Afternoon Tea
3:30 – 4:30pm	Session 4: UPEs Post the <i>Bendel</i> Decision Speaker: Tristian Webb, TaxBanter This session explores the implications of the <i>Bendel</i> decision for unpaid present entitlements (UPEs), including the interaction with Division 7A, the scope of Subdivision EA, the Commissioner's views on the application of section 100A (TR 2022/4 and PCG 2022/2), and practical options available to advisers when managing clients' UPEs.
4:30 – 5:30pm	Session 5: Structuring in This Brave New World Speaker: Stephen Holmes, CTA, WMS Chartered Accountants This session explores how recent and proposed tax changes are reshaping business structuring decisions. It will consider whether companies have become the preferred operating vehicle and examine the changing role of trusts in providing income flexibility, asset protection and succession planning. Attendees will also gain an understanding of the proposed restructure rollover period and the practical issues to consider when transitioning existing structures. Using a range of real-world case studies, the session will demonstrate how different structuring approaches can be applied to meet the needs of different clients and business circumstances.



Convention Dinner

After a full day of technical toil, join your colleagues and convention speakers for an evening of drinks, dinner and networking.

Date: Thursday, 15 October 2026

Time: From 7:00pm

Venue: MACq01, Old Wharf Restaurant, 18 Hunter St, Hobart

Price: Inclusive for all full registration delegates
\$150 for additional tickets – see registration form for details

Dress: Business or business casual

Technical program

Day 2 Friday, 16 October 2026

Time *AEDT	Session
8:30–10:30am	Session 6: Hot Topics Round Up Part 1: Tax, Policy & Advocacy Update Speaker: John Storey, ATI, The Tax Institute This session will provide an update on the issues the Tax & Policy Advocacy team are currently focused on. Part 2: Tax Update Speaker: Violet Chen, Lorkin Delpero Harris Hear about the most recent cases, rulings, legislative and ATO updates relevant to and affecting SME tax practitioners. Part 3: Div 296 Update Speaker: James Watson, WLF Accounting & Advisory This session will outline the announced changes to Div 296 and how they will impact your clients, including a comparison of the announced changes to the previous draft measures. Part 4: Tax Ombudsman Update Speaker: Victoria Haffey, Deputy Tax Ombudsman This session provides an update on significant matters and emerging issues for the Tax Ombudsman, together with key review findings and complaint insights.



Technical program

Day 2 Friday, 16 October 2026 continued

Time *AEDT	Session
10:30–11:00am	Morning Tea
11:00am–12:30pm	Session 7: Getting the Best from AI in Your Practice: It is so Much More Than a Better Google Panellists: Nicholas Alcorso, University of Tasmania; Dr Felicity Bell, UNSW; Ken Davey, Consultants for Accountants Facilitator: Lyndal Kimpton, ATI, Ruddicks A facilitated conversation among practitioners who use AI in their practice. It is capable of doing a lot of your work, but most practitioners currently use it to check their work, if they use it at all. Topics include workflow integration or replacement, the technical tasks where AI is now reliable versus those where it isn't, and how the role of the tax adviser is evolving as clients become more capable. This session will explore: • General practice • How you automate procedures and processing • How to write a program with AI (e.g. automatically identifying potential fraud), which would traditionally take significant time • How practitioners respond when clients arrive with AI-generated research or technical answers • Where the practitioner's value lies when clients have access to the same AI research tools.
12:30–1:15pm	Lunch
1:15–2:15pm	Session 8: TASA in the Trenches: Real Cases, Real Risks, Real Consequences Speaker: Vincent Licciardi, HWL Ebsworth Lawyers Forget textbook examples. This fast-paced and highly practical session takes you behind the scenes of actual TASA matters involving tax agents, BAS agents and advisers facing scrutiny from the TPB and ATO. Drawing on real-life cases personally handled by Vincent Licciardi, we will unpack how seemingly minor decisions escalated into investigations, sanctions and professional risk. Attendees will explore the warning signs, mistakes, strategic responses and lessons learned from the front line of tax practitioner regulation. Expect compelling case studies, candid insights and practical guidance that will help you identify risks early and protect your practice before problems arise.
2:15–2:30pm	Afternoon Tea

Technical program

Day 2 Friday, 16 October 2026 continued

Time *AEDT	Session
2:30 – 3:30pm	Session 9: New CGT Legislation Speaker: Chase McConnon, CTA, WLF Accounting & Advisory Following the Federal Budget announcements and subsequent industry discussion, advisers are now beginning to apply the new CGT rules in practice. This session will move beyond the legislative overview to examine the practical challenges, emerging interpretation issues and real-world implications for taxpayers and their advisers. Drawing on examples from private businesses, family groups, property investors and primary producers, this presentation will explore how the changes are likely to affect common transactions and planning strategies, highlighting areas where uncertainty remains and where additional care is required. Particular focus will be given to practical implementation issues relevant to Tasmanian practitioners and regional advisers.
3:30 – 4:30pm	Session 10: Small Business CGT Restructuring Speaker: Linda Tapiolas, CTA, Cooper Grace Ward This session will explore the small business CGT rollover provisions and how they can be used to restructure a business from a trust into an alternative entity. With proposed changes to the taxation of trusts on the horizon, advisers should be prepared to assess whether restructuring may become an appropriate option for their clients. The session will examine the current rules and practical considerations to help advisers navigate future restructuring opportunities, including: • Are the existing small business CGT rollover provisions still an option and may be considered • The key requirements, eligibility criteria and limitations that apply when transferring assets to a new entity • Practical scenarios where a restructure may be an appropriate strategy under the current rules • How advisers can prepare for the potential introduction of new trust relief measures and compare the available restructuring options as further details become available.
4:30pm	Convention Close



Presenters

Nicholas Alcorso, FTI, is an Industry Fellow at the University of Tasmania with over 25 years of experience in accounting and taxation. He manages the University of Tasmania Tax Clinic, which provides free tax and accounting support to vulnerable Tasmanians. In addition to his specialization in wine equalization tax, rooted in his family's deep connection to the Tasmanian wine industry, Nicholas is also actively engaged in research in taxation and management accounting. With a background in software engineering and extensive experience in business analytics, he brings a unique interdisciplinary perspective to his work.

Felicity Bell is the Deputy Director of the Centre for the Future of the Legal Profession and a Senior Lecturer at UNSW Law & Justice at the University of New South Wales, Sydney, Australia. The Centre engages in research, thought leadership and educational and professional development partnerships with professional regulators and associations, law practices and departments from a range of sectors, and the courts. Felicity is a former lawyer and previously worked for the Tasmanian State Revenue Office. Her current research

deals with innovation and technology (especially artificial intelligence) and their multivariate impacts on lawyers' identity, professionalism, and capacity to improve access to justice. Felicity has published extensively and her work has been widely cited, including in court judgments. She is a co-author of Artificial Intelligence and the Legal Profession (Hart, 2020) and Family Law in Australia (LexisNexis, 2025).

Violet Chen is a Tax Accountant based in Hobart with experience advising individuals and SMEs on Australian taxation matters. She is passionate about making complex tax issues practical and accessible. Violet holds a Bachelor of Economics, a Master of Professional Accounting, an MBA, and is an Associate Member of CPA Australia.

Ken Davey is the Director of Consultants for Accountants Pty Ltd based in Tasmania assisting accountants when dealing with some of the more unusual taxation, business, and family issues.

Victoria Haffey has over a decade of experience in the Australian Public Service, with a strong background in tax administration, operational policy and process, including within complaints management, risk strategy, and

stakeholder engagement. In her current role, she leads the Tax Ombudsman's complaints service, overseeing the independent investigation of taxpayer concerns. Victoria and her team work closely with individuals, tax practitioners, and government agencies to resolve tax administration disputes. They also gather data, identify the root causes of complaints, and share insights to inform opportunities for service and system enhancements. Previously, Victoria held senior leadership roles in the Australian Taxation Office, where she led frontline operations, provided law and policy advice, and oversaw national programs, including the delivery of major economic stimulus measures. She holds a Bachelor of Laws, a Bachelor of Behavioural Science (Psychology), and a Graduate Diploma in Legal Practice from QUT, and is admitted to practice as a lawyer in Australia.

Cedric Hodges is the leader of the Deloitte Access Economics team in Tasmania as well as the economic modelling team nationally. He has spent the last 15 years using economic models to shed light on important policy questions and evaluate the potential economic impacts of major projects. His pet gripe is the number of surface car

parks in Hobart and you're going to hear about it.

Stephen Holmes, CTA, is a Partner with WMS Chartered Accountants based on the Gold Coast. He specialises in all SME tax matters with a particular interest in the CGT small business concessions, tax effective restructures and Division 7A. Since 2011. He is passionate about tax education and assistance for regional accountants. He is also a regular speaker for other professional bodies including the Tax Institute.

Lyndal Kimpton, ATI, is a partner at Ruddicks, an independent Launceston based Chartered Accounting firm. Having moved from Hobart, Lyndal commenced her working career in Launceston as an Administrative Services Officer with the Department of Defence. Lyndal came into Accounting as a mature age student when she completed her Bachelor of Commerce degree via distance education whilst working in this role. Lyndal graduated from Deakin University in 2003 when she joined the team at Ruddicks. Lyndal has worked her way up from graduate to becoming a partner in 2016. Lyndal's expertise lies in the areas of audit, financial reporting, superannuation and business advice and is a registered

Presenters

company auditor, registered tax agent and an approved SMSF auditor. Lyndal currently sits on the Professional Conduct Committee for CA ANZ, is a member of CA ANZ Rural and Regional Advisory Committee, is a member of the Australian Institute of Company Directors and also holds a number of other directorship and volunteer positions.

Vincent Licciardi is a Special Counsel at HWL Ebsworth and specialises in the tax affairs of high net worth individuals, wealthy family groups and private clients. He is regularly instructed by clients who need solutions to complex tax and legal problems for their businesses and investments. He also assists tax practitioners with professional investigations conducted by the Tax Practitioners Board.

Kimberley Martin is a Director at WMM Law. Kimberley's range of expertise includes estate planning, tax, business succession, trusts and superannuation law, with a particular emphasis on complex needs, international, and high net worth estate planning. She is also experienced in the area of not-for-profit law. Kimberley holds a Master of Laws (LL.M) in Wills & Estates and is recognised for her

influential role in the legal profession at the state, national, and international levels. Her contributions through committee work, publications, and media engagements have earned her international recognition. Her work has been published in 56 countries and featured on platforms such as ABC's 7:30 program, The Age, and the Sydney Morning Herald. Additionally, she has been published in renowned legal journals, including the Global STEP Journal and the American Bar Association Magazine. Kimberley has been recognised in Doyles Guide for 2025 as a preeminent Tasmanian Wills, Estates & Succession Planning Lawyer.

Chase McConnon, CTA, has been actively involved in a number of team sports since early childhood, and believes that contributing to team success is the best type of reward. He knows that success doesn't always come easily and achieving your goals usually requires hard work and commitment. This is a principle that Chase applies in his career as well, working with his clients to provide solutions that will achieve the outcomes they need, both now and into the future. Chase works with a variety of clients, including small to medium businesses, not for profit

entities, and individual and family finances. Throughout his career Chase has acquired significant expertise in advising and guiding clients through periods of change, whether this be navigating growth, selling a business or implementing new systems. His detailed knowledge in cloud based accounting software systems is highly valued by clients, and he is recognised for specialisations in Xero trade and construction packages.

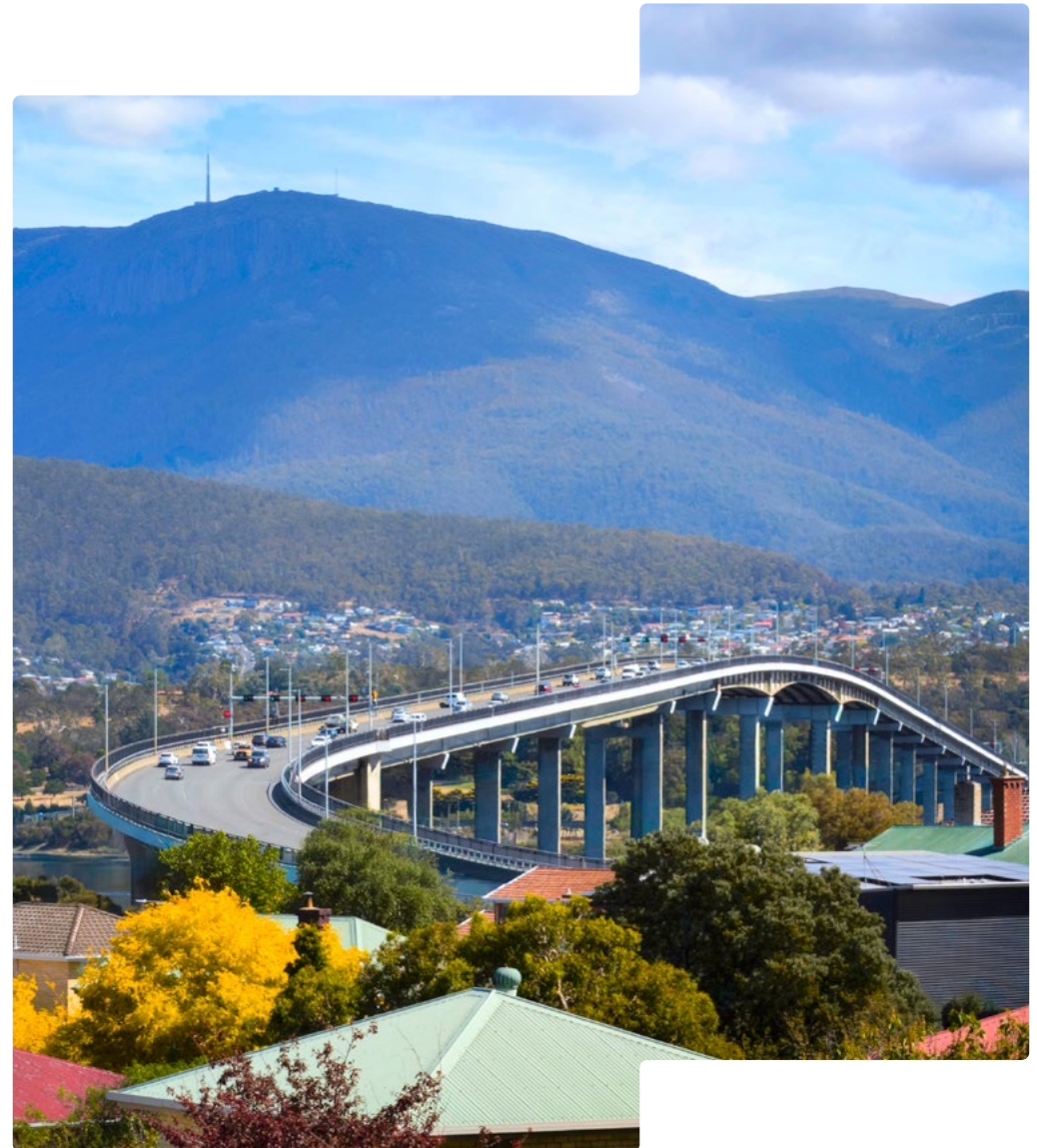
John Storey, ATI, is an experienced tax lawyer, business leader, public policy influencer, author, and The Tax Institute's Tax Counsel. John has practiced as a tax lawyer for two decades, becoming a partner in a national law firm and managing director of his own boutique practice. He has also been a tax trainer, podcast host, regular TV and radio commentator, and is a sought after public speaker. John has unique insights into the challenges and issues that face the tax profession and is committed to advancing the interests of The Tax Institute's members and helping them in the amazing work that they do which plays such an important role in the Australian community. John has extensive public policy advocacy experience, having worked as a director of a public policy think tank. He has

advised governments and policy makers on some of the most important challenges facing Australia, not least the need for comprehensive tax reform, but also other legal matters like free speech, human rights, and constitutional matters. These skills help promote the work of the Tax Policy & Advocacy team in advocating for members and dealing with governments and regulators to help improve our tax system. John is also a published writer, military historian, and author of the book "Big Wars" which looks at historical trends in military technology.

Linda Tapiolas, CTA, is a Partner in the Cooper Grace Ward Lawyers Commercial team. She provides a range of support services to accountants, financial planners, and other professional advisers. This includes technical advice on complex tax, CGT and Div 7A issues, as well as acting on business sales and acquisitions to ensure clients achieve commercial and tax-effective outcomes. Prior to joining Cooper Grace Ward, Linda worked as an accountant for 18 years advising clients on capital gains, business acquisitions and restructuring. She also conducted seminars and training sessions on various topics including CGT small business concessions.

Presenters

James Watson works closely with a broad range of commercial businesses, high-net-worth individuals and family groups, providing practical accounting, taxation and strategic business advice. He enjoys translating complex financial and tax matters into clear, actionable insights, helping clients make informed decisions with confidence. With extensive experience across business advisory, taxation and Self-Managed Superannuation Funds (SMSFs), James combines strong technical expertise with a pragmatic, client-focused approach. His deep understanding of Australia's evolving tax and regulatory environment enables him to guide clients through complex challenges while supporting their long-term financial and business objectives. As a Chartered Accountants Self-Managed Superannuation Fund Specialist (SMSF Specialist) James has already assisted many SMSF clients begin to navigate the regulatory changes implemented in recent federal budgets.



Venue and accommodation



The Henry Jones Art Hotel

25 Hunter St, Hobart TAS 7000

The convention will be held at The Henry Jones Art Hotel, where history and art collide. Hobart's oldest waterfront warehouses have been thoughtfully reimagined as Australia's first dedicated art hotel. Located in the Hunter Street precinct, the hotel blends modernity with an industrial past. Decadent elliptical spas bubble underneath rough-sawn timber trusses. Blackwood-lined boardrooms have been refashioned into stately, indulgent accommodation suites.

Getting there

Hobart airport is 13 kilometres from the CBD. Allow 20 minutes by taxi. A taxi costs approximately \$40 one way, depending on traffic conditions from the Hobart airport to The Henry Jones Art Hotel.

Parking

Valet parking is available for \$35 a day for delegates staying at the Henry Jones Art Hotel in the standard rooms and lofts. It is complimentary for guests staying in the suites. Valet parking can be secured upon your arrival at the property and there is no need to book.

Convenient public parking is available within easy walking distance of The Henry Jones Art Hotel. The closest options include the **Hunter Street Metered Car Park** (approximately 2–3 minutes' walk), [Dunn Place Car Park](#) (approximately 5 minutes' walk), and [The Evans Street Car Park](#) (approximately 10 minutes' walk).

Accommodation

Favourable room rates with a 15% discount off the best available daily rate have been negotiated and secured at The Henry Jones Art Hotel and MACq01.

All accommodation bookings must be made directly with the venue via the self-book weblink below:

- To book an accommodation at the **Henry Jones Art Hotel** please [click here](#).
- To book accommodation at the **MACq01** please [click here](#).

Please note that as per hotel booking conditions, all accommodation booked is non-refundable. All additional hotel incidentals, including breakfast, remain the responsibility of delegates, and individuals will be responsible for payment of the balance of their account when checking out of the hotel. Please note that extra charges may be incurred for additional guests and will be charged to individual room accounts upon checkout.



Event information

Confirmation of Registration

Please note you will receive two separate emails in the form of a tax invoice at the time of payment and a confirmation email at registration completion.

Continuing Professional Development (CPD)

Attendance at the convention counts for 12 hours of CPD with The Tax Institute.

The Tax Institute's Attendee Hub

This event will be accessible to all delegates via our dedicated attendee hub. Program information, materials (technical papers and presentations), survey forms and more will be available via The Tax Institute's virtual attendee hub. All delegates are encouraged to access the platform prior to the event. Technical papers and PowerPoint presentations will be available on the attendee hub to all participating delegates approximately five days before the event. Delegates will receive instructions on accessing the virtual attendee hub by email.

Delegate List

A delegate list will be included on the attendee hub to assist with networking. Please indicate at the time of registration if you do not want your name to be included. Alternatively, you can edit your profile visibility settings in the virtual attendee hub at any time during the event.

Dress Code

Business or business casual attire is suitable for the duration of the convention.

Special dietary and accessibility requirements

Please indicate any special dietary requirements at the time of registration. Please email us with any accessibility requirements at nationalevents@taxinstitute.com.au

Convention Dinner – Thursday, 15 October

An offsite convention dinner will be held on Thursday evening at the MACq01 – Old Wharf Restaurant. The dinner is included in the convention registration fee

for delegates. Additional tickets are available to purchase for accompanying persons at a cost of \$150. Please indicate your requirements, including dietary requirements, at the time of registration.

Cancellation Policy

The Tax Institute reserves the right to alter, amend or cancel all or any of the arrangements contained in the program. Should a face-to-face event be cancelled due to an event beyond The Tax Institute's reasonable control, including 'an act of god', 'pandemic', 'health-related event' or 'government requirements', we will endeavour to transition to an online format to deliver the event. If there is a difference in price, a credit will be provided to delegates to be used at a future event.

It is a condition of acceptance of registration that an administration fee of 20% of the registration fee be charged for cancellation if you can no longer attend the event. Cancellations must be received in writing by The Tax Institute five working days prior to the event. No refund will be given for cancellations received within five working days of the event. A replacement may be nominated. If the replacement is not a member, the non-member registration fee will apply. CPD hours will be allocated to the designated attendee.

The Tax Institute cannot accept responsibility for delegates' late transport arrivals or non-arrivals due to delays.

Privacy

We take your privacy seriously, and our policy can be viewed at: <https://www.taxinstitute.com.au/about-us/privacy-copyright-disclaimer>.

Enquiries

For further information regarding this event, please contact the Events Team on 1300 829 338 or nationalevents@taxinstitute.com.au.

For registration enquiries, please contact customeradmin@taxinstitute.com.au.

Registration

Registration inclusions

	Online access to presentations and technical papers	Morning/ afternoon tea/ convention lunches	Convention dinner*
Full registration This registration option entitles one delegate to attend the entire event.	✓✓✓	✓✓✓	✓✓✓

*Additional tickets to the Networking function can be purchased on the registration form.

Discounts

Early bird registration

All registrations received and paid on or before Friday, 18 September will be entitled to an early bird discount.

Please note: The registration fee does not include accommodation, hotel incidentals or transfers.

Group discounts

Purchase four full registrations (early bird or standard) and receive a fifth full registration for free. The free fifth registration must be of equal or of less value to the four paid registrations.

This offer cannot be redeemed in conjunction with any other promotional offer or code. All attendees must be from the same firm and all registration forms must be submitted together. For further information please contact the national events team on 1300 829 338 or nationalevents@taxinstitute.com.au.

Register now!

[Register online ▶](#)

[Register via form ▶](#)
included in this brochure



A tax invoice and confirmation letter will be sent on receipt of your registration. Please photocopy for additional delegates and retain original copy for your records. All prices quoted are in Australian dollars and include GST where applicable. ABN 45 008 392 372.

1 Registration

Please see page 14 for registration inclusions.

Full registration – 12 CPD hours

	Member	New member*	Non-member
Early bird registration Register on or before 18 September	☐ \$1,595	☐ \$2,015	☐ \$1,895
Standard registration Register after 18 September	☐ \$1,795	☐ \$2,215	☐ \$2,095

☐ I understand that the registration fees do not include printed materials. Access to materials will be electronic.

Convention Dinner

The convention dinner is INCLUDED in the registration fee for delegates attending the full convention.

Thursday, 15 October at the MACq01 – Old Wharf Restaurant

- ☐ Yes, I WILL be attending the convention dinner OR
- ☐ No, I WILL NOT be attending the convention dinner
- ☐ Yes, I require additional tickets for the convention dinner at \$150 per person

No. x tickets at \$150 each: \$

Dietary requirements:

2 Delegate contact details

Member no.:

If your member details are up-to-date, you can skip this section.

Title: ☐ Mr ☐ Mrs ☐ Miss ☐ Ms Date of birth:

First name:

Last name:

Position:

Company:

Address:

Suburb: State: Postcode:

Telephone: Mobile:

Email:

☐ Please tick this box if you do not wish your name to be included on the delegate list provided to all attendees for networking

*Become a member and save!

Not a member of The Tax Institute yet? Sign up for membership along with your event registration and:

- save over \$215 on Affiliate membership on the first 12 months
- access member-only prices to this and future events
- access all member-only technical resources.

Find out more about membership at
taxinstitute.com.au/membership

I hereby apply for membership of The Tax Institute and declare that I am a person of good fame, integrity and character. I agree to be bound by the Constitution of The Tax Institute.

Signature:

Date of signature:

JOIN TODAY

3 Payment summary

Registration fees

\$

Additional guest tickets – Convention dinner (\$150 each)

\$

Total payable

\$

4 Payment method

Please note: All registration payments must be made prior to the event, unless other arrangements have been made with The Tax Institute.

☐ **Cheque payable to The Tax Institute** (in Australian dollars)

☐ **Credit card** Card type: ☐ AMEX ☐ Visa ☐ Mastercard ☐ Diners

Name on card:

Card no.:

Expiry date:

Cardholder's
signature:

For our refund, cancellation and replacement policy, visit taxinstitute.com.au/professional-development/event-policy.

For event enquiries, please contact the National Events Team on 1300 829 338 or nationalevents@taxinstitute.com.au

For registration enquiries, please contact customeradmin@taxinstitute.com.au

Collection notice: The Tax Institute (TTI) complies with its obligations under the *Privacy Act 1988* (Cth) with respect to how it handles personal information. For information on how TTI collects, uses, holds and discloses personal information, please see its Privacy Policy at www.taxinstitute.com.au. [You can also request TTI's consultants to provide you with a copy of TTI's Privacy Policy.] By submitting your application to TTI, you confirm that you have read TTI's Privacy Policy and you consent to your personal information being collected, used and held by TTI and disclosed to third parties in accordance with TTI's Privacy Policy.

To register

Email customeradmin@taxinstitute.com.au

Mail Level 21, 60 Margaret Street, Sydney NSW 2000

Online taxinstitute.com.au

Join the conversation

-  linkedin.com/school/the-tax-institute
-  facebook.com/thetaxinstitute
-  twitter.com/taxinstituteoz
-  instagram.com/thetaxinstitute_

taxinstitute.com.au

