



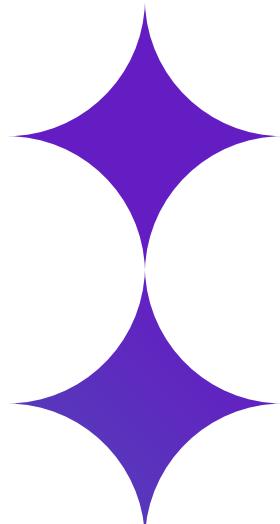
Shine together

Program at a glance

19–21 October 2022

ICC Sydney

20 CPD Hours



Welcome

Shine together at The Tax Summit

Immersive collaboration. Shared triumphs. Irresistible joy. Nothing beats the passion and knowledge of a dedicated tax professional.

Except a world-class venue full of them.

This October, join us at the must-attend tax event of the year, The Tax Summit, as we look ahead to a bright future shared – and shaped – together.

This 3-day experience is a unique opportunity to connect in-person with fellow practitioners and explore perspectives from around the world of tax. With sessions on corporate, professional practice, legal, technical, SME, domestic and international topics, the program embraces the wide and varied experiences of tax professionals. We investigate developments, impacts and ideas in these spaces with clear eyes and forward thinking.

Come along and be part of the excitement as we shine together.

Full Program coming soon!



Highlights

90+
speakers

65+
sessions

10
streams

3
days

Connect

Network with likeminded
individuals and talent

Ignite

Hear and learn from the latest
thought leaders in tax

Shine

Acknowledge peers with the
Tax Adviser of the Year awards

Day 1 • Wed, 19 Oct 2022

◆	8:00-8:30am	Registration			
	8:30-9:00am	Session 1: Opening Address and Official Welcome: Jerome Tse, CTA, President, The Tax Institute			
	9:00-10:00am	Session 2: Justice Hill Memorial Lecture – ‘Remembering Graham Hill’: The Hon Michael Kirby AC CMG and Geoffrey Lehmann			
◆	10:00-10:30am	Morning Tea			
	SME 	Corporate 	Hot Topics 	Professional Practice 	Emerging Leaders 
10:30-11:30am	Session 3.1 100A and Division 7A – The need for certainty	Session 3.2 Tax and ESG – How tax is being used as a lever	Session 3.3 Moving on from COVID – where are we now?	Session 3.4 Structuring for flexible profit sharing	Session 3.5 The Do's and Don'ts of Division 7A
11:30-12:30pm	Session 4.1 100 A / Div 7A – Are you in the right zone?	Session 4.2 Putting the ‘Tax’ in ESG: Corporate Governance and Tax	Session 4.3 Employee Share Plans – Latest developments	Session 4.4 Restructuring and Practice interests	Session 4.5 Individual Residency
◆	12:30-1:30pm	Lunch			
1:30-2:30pm	Session 5.1 Restructures, Demergers and Buybacks	Session 5.2 20 years of Tax Consolidation	Session 5.3 LPP, ACC and Board Paper Concession	Session 5.4 Professional Practice Structures	Session 5.5 Revisiting Goodwill
2:30-3:00pm	Afternoon Tea				
3:00-4:00pm	Session 6.1 Tax Consolidations for SMEs	Session 6.2 Recent Trends –Part IVA	Session 6.3 Community Benefit and Philanthropic Giving – A client journey	Session 6.4 Sophisticated Investor Certificates – are they worth the risk?	Session 6.5 Recent Trends – Capital versus Revenue
4:00-5:30pm	Session 7: Q&A Panel – Creating the catalyst for change				
◆	5:30-7:30pm	Welcome Reception, Sydney Harbour Cruise on board <i>The Jackson</i>			
	7:30pm	Delegate Social Options			

Day 2 • Thu, 20 Oct 2022

8:30am-9:15am **Session 8:** Tax Policy and Advocacy Panel Session

9:15-10:00am **Session 9:** Commissioner's Address: Chris Jordan, AO, CTA

◆ 10:00-10:30am Morning Tea

	SME	Corporate	Hot Topics	International	Professional Obligations
10:30-11:30am	Session 10.1 The elephant in the room: ageing population and ageing structures	Session 10.2 Corporate Tax Residency	Session 10.3 Property flipping as a national sport - are the flippers amateurs or professionals	Session 10.4 BEPS Pillar 1 and 2	Session 10.5 Data Security and Professional Obligations in a Digital World
11:30am-12:30pm	Session 11.1 Small Business CGT Concessions – Are you in or are you out?	Session 11.2 Future of Justified Trust	Session 11.3 Property development agreements in broad acre setting	Session 11.4 BEPS Pillar 2 – Issues to prepare for	Session 11.5 Meeting Professional Standards in your Practice
12:30-2:00pm Session 12: Inspector General of Taxation and Taxation Ombudsman Address: Karen Payne, CTA (followed by Lunch)					
2:00-3:00pm	Session 13.1 Assembling the Evidence	Session 13.2 The <i>Clough</i> decision and impacts on M&A	Session 13.3 GST	Session 13.4 Intangibles	Session 13.5 In-house perspectives – Dealing with ATO Reviews and Audits
◆ 3:00-3:30pm	Afternoon Tea				
3:30-4:30pm	Session 14.1 Outlays on refurbishments – A repair or an improvement?	Session 14.2 Heads of Tax Update	Session 14.3 Insolvency	Session 14.4 DPT / MAAL and the MLI	Session 14.5 Tax Disputes and Evidence
4:30-5:30pm	Session 15.1 Outlays on refurbishments – Practical scenarios	Session 15.2 Getting TP Right: Why does it go wrong and how to avoid the common mistakes	Session 15.3 R&D Tax Incentive – What do you need to know?	Session 15.4 International developments – What's happening overseas?	Session 15.5 ADR and Early engagement
5:30pm	Delegate Free Time				
7:00pm	Tax Summit Gala Dinner including the Tax Adviser of the Year Awards				

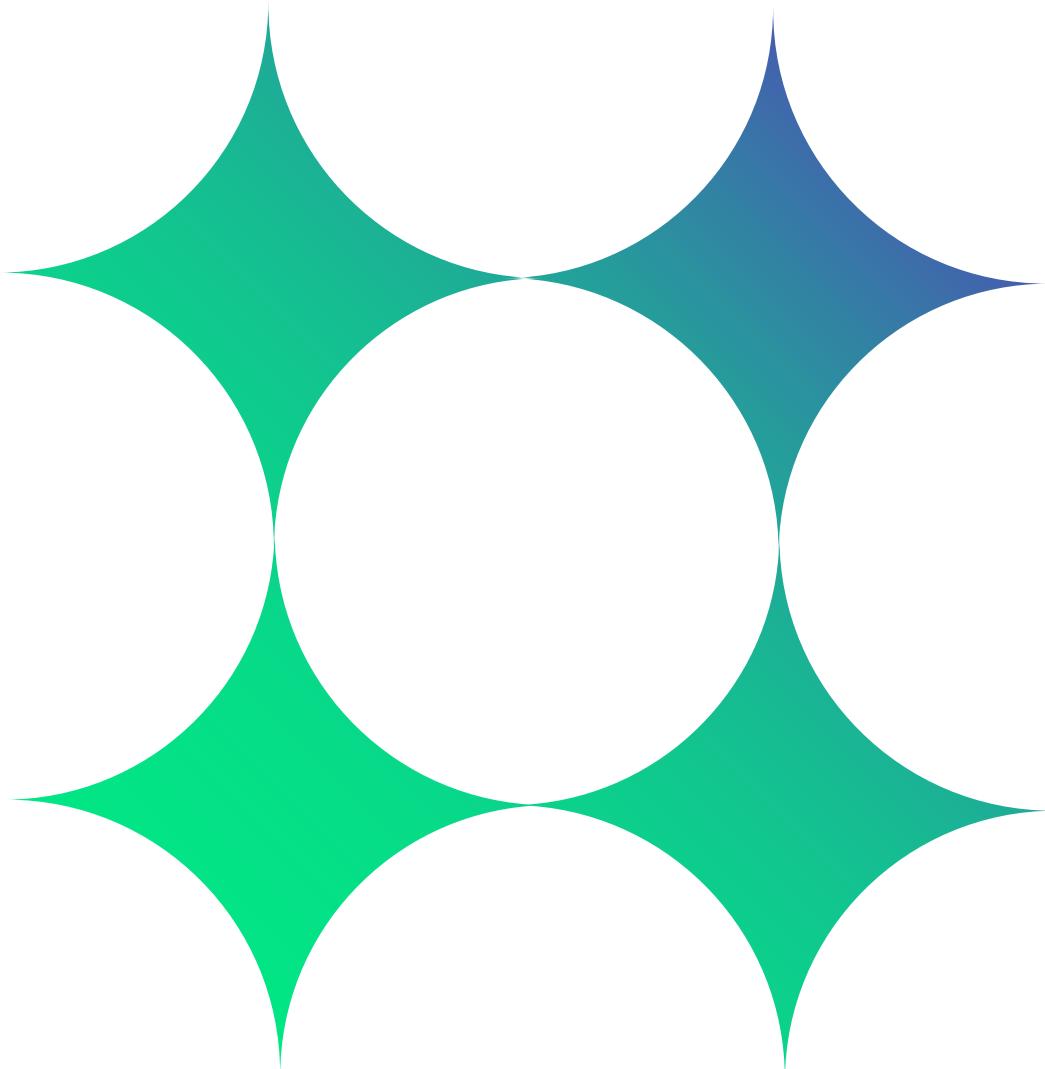
Day 3 • Fri, 21 Oct 2022

8:30-9:30am **Session 16:** VIP Presentation

	SME	Corporate	Hot Topics	Going Global	Technology/Digital
9:30-10:30am	Session 17.1 Current tax issues – Planning and administering Testamentary Trusts	Session 17.2 Capital Management and M&A – What's new?	Session 17.3 Case Update – Recent cases and rulings	Session 17.4 So my client wants to go offshore – now what?	Session 17.5 Digital assets
◆ 10:30-11:00am	Morning Tea				
11:00-12:00pm	Session 18.1 SMSF Structuring	Session 18.2 Practical ways to obtain tax certainty	Session 18.3 Innovative Investment Entity Concessions and arrangements	Session 18.4 Cross border interactions in the SME space	Session 18.5 Transforming your Tax Function – the key to tax technology
12:00-1:00pm	Session 19.1 SMSF Investment Strategies	Session 19.2 Economic Update	Session 19.3 Employee versus Contractor	Session 19.4 Foreign companies doing business in Australia	Session 19.5 Data – How to use it and how it's being used
1:00-2:30pm	Session 20: Closing Keynote – Seated Lunch: Dominic Price, Atlassian				

Thank you

The Tax Institute gratefully acknowledges the generous assistance of members of the Tax Summit Organising Committee and The Tax Summit Program Committee.



The Tax Summit Organising Committee

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**We can't
wait to see
you there.**

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