

TAX INVOICE: This document will be a tax invoice for GST on completion and payment. Please retain original copy for your records. All prices quoted are in Australian dollars and include GST where applicable. If payment exceeds \$5,000, a separate tax invoice will be issued. ABN 45 008 392 372.

WD

1 Application details

I would like to make an application to have my membership status changed to that of a retired member.

I confirm that I comply with the criteria for retired status shown below:

- I have been a member of The Tax Institute for the last 5 years
- My income from personal exertion does not exceed \$30,000 p.a.
- I have reached the age of 55 years having been born on the
- I am no longer in public practice or full-time employment having retired on the

Signature: Date of signature:

2 Retired member status fees for 2023–24

Associate, Fellow, Chartered Tax Adviser

- Australian voting members: **AUD \$428** (inc \$38.91 GST)
- Overseas voting members: **AUD \$388**

Affiliate

- Australian non-voting members: **AUD \$307** (inc \$27.91 GST)
- Overseas non-voting members: **AUD \$278**

For further enquiries please contact the member experience team on 1300 829 338.

3 Contact details

Member no.: Please provide your member number OR personal details below.

Title: Mr Mrs Miss Ms Other (please specify) Date of birth:

First name: Last name:

4 Payment method

Cheque payable to The Tax Institute (in Australian dollars)

Credit card \$ Card type: AMEX Visa MasterCard

Name on card:

Card no.: Expiry date: Cardholder's signature:

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To apply

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Phone 1300 829 338