

# Member update

## Building a stronger future – better together

### A message from Scott Treatt, CEO

As we wrap up the year, I am pleased to share some exciting strategic news with you.

The Board has been carefully reviewing The Tax Institute's performance, strategy and long-term sustainability to ensure the organisation continues to deliver strong value for our members and the tax profession at large. As part of this work, we have been in constructive discussions with the Institute of Public Accountants (IPA) to explore options to strengthen The Tax Institute's operating efficiency and impact.

I am writing to let you know that the Board has now signed a Heads of Agreement with the IPA to explore the viability of The Tax Institute joining the IPA Group. If this proceeds, it would bring together a professional community of more than 60,000 members and students, creating a larger, more influential voice for tax and public practice professionals while broadening the services and support available to you.

Importantly, under this proposed model The Tax Institute name, brand and credentials would be retained. At the same time, we would leverage the IPA Group's member service infrastructure to deliver more efficient and effective services, systems and support to you. Our diverse memberships of accountants, lawyers, SMEs and academics will be at the centre of any future plans, as we explore this opportunity to enrich our members' experience.

Over the coming months, we will engage closely with members to share more information, answer questions and seek your feedback on this exciting development. Your views will be critical in shaping the next stage of this process, and further details of engagement opportunities will be provided in the new year.

In the meantime, we encourage you to read the joint statement linked below. We have also endeavoured to anticipate some early questions in the document below, though we look forward to engaging with you in more detail in the coming months.

Kind regards,



Scott Treatt  
CEO, The Tax Institute

#### Attachments:

[Joint statement](#)

[Further information](#)

#### How can we help?



Membership



Events & CPD



Education



Resources