

TAX INVOICE: This document will be a tax invoice for GST on completion and payment. Please retain original copy for your records. All prices quoted are in Australian dollars and include GST where applicable. If payment exceeds \$5,000, a separate tax invoice will be issued. ABN 45 008 392 372.

WD

Date of issue: May 2022

1 Application details

I would like to make an application to have my membership status changed to that of a retired member.

I confirm that I comply with the criteria for retired status shown below:

☐ I have been a member of The Tax Institute for the last 5 years

☐ My income from personal exertion does not exceed \$30,000 p.a.

☐ I have reached the age of 55 years having been born on the

DD/MM/YYYY

☐ I am no longer in public practice or full-time employment having retired on the

DD/MM/YYYY

Signature:

Date of signature:

DD/MM/YYYY

2 Retired member status fees for 2022–23

Associate, Fellow, Chartered Tax Adviser

☐ Australian voting members: **AUD \$374.50** (inc \$34.04 GST)

☐ Overseas voting members: **AUD \$340.50**

Affiliate

☐ Australian non-voting members: **AUD \$269.50** (inc \$24.50 GST)

☐ Overseas non-voting members: **AUD \$245.00**

For further enquiries please contact the member experience team on 1300 829 338.

3 Contact details

Member no.:

Please provide your member number OR personal details below.

Title:

☐ Mr ☐ Mrs ☐ Miss ☐ Ms ☐ Other (please specify)

Date of birth:

DD/MM/YYYY

First name:

Last name:

4 Payment method

☐ Cheque payable to The Tax Institute (in Australian dollars)

☐ Credit card \$ Card type: ☐ AMEX ☐ Visa ☐ MasterCard

Name on card:

Card no.:

Expiry date:

MM/YY

Cardholder's
signature:

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To apply

Email customeradmin@taxinstitute.com.au
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Phone 1300 829 338