

TAX INVOICE: This document will be a tax invoice for GST on completion and payment. Please retain original copy for your records. All prices quoted are in Australian dollars and include GST where applicable. If payment exceeds \$5,000, a separate tax invoice will be issued. ABN 45 008 392 372.

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## 1 Application details

I would like to make an application to have my membership status changed to that of a retired member.

I confirm that I comply with the criteria for retired status shown below:

I have been a member of The Tax Institute for the last 5 years  
 My income from personal exertion does not exceed \$30,000 p.a.  
 I have reached the age of 55 years having been born on the \_\_\_\_\_  
 I am no longer in public practice or full-time employment having retired on the \_\_\_\_\_

DD/MM/YYYY

DD/MM/YYYY

Signature: Date of signature: 

## 2 Retired member status fees for 2023–24

### Associate, Fellow, Chartered Tax Adviser

Australian voting members: **AUD \$407.50 (inc \$37.05 GST)**  
 Overseas voting members: **AUD \$370.45**

### Affiliate

Australian non-voting members: **AUD \$292.50 (inc \$26.59 GST)**  
 Overseas non-voting members: **AUD \$265.91**

For further enquiries please contact the member experience team on 1300 829 338.

## 3 Contact details

Member no.: 

Please provide your member number OR personal details below.

Title:

 Mr  Mrs  Miss  Ms  Other \_\_\_\_\_

(please specify)

Date of birth: First name: Last name: 

## 4 Payment method

Cheque payable to **The Tax Institute** (in Australian dollars)

Credit card \$  Card type:  AMEX  Visa  MasterCard

Name on card: Card no.: Expiry date: Cardholder's signature: 

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## To apply

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