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# SMSF INCOME STREAM GUIDE

The definitive guide for professionals dealing with self-managed *superannuation* fund income streams

Written by Peter Slegers and Nicole Santinon  
(Cowell Clarke)

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# SMSF INCOME STREAM GUIDE

The definitive guide for professionals dealing with self-managed *superannuation* fund income streams

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Publishing April 2017, this new guide comprehensively reviews the superannuation laws, taxation laws and general law issues related to the commencement, maintenance and ultimate cessation of SMSF income streams.

**Based on the challenging issues regularly encountered in practice, this new title from The Tax Institute covers:**

- Pre-commencement planning, pensions terms and other “best practice” documentation required for account based pensions and TRIS;
- Strategies for managing fund taxation including CGT, commutations and transfer balance cap issues;
- Dealing with pension assets on death, reversionary pensions, binding death benefit nominations and interface with Wills and Estates.
- Numerous case studies, reference material and practice tips to assist you in this dynamic and highly valued area of practice.

The authors, Peter Slegers and Nicole Santinon of Cowell Clarke, are specialist tax, superannuation law and succession planning lawyers.

Written by Peter Slegers and Nicole Santinon (Cowell Clarke)

**Includes strategies for addressing the New Transfer Balance Cap measures and Transitional Pre 1 July 2017 CGT relief.**



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